

COMMONWEALTH DEBT MANAGEMENT

Management

The Office of Financial Management ("OFM"), Finance and Administration Cabinet, has central responsibility for the issuance, management, review and approval of all debt issued by the Commonwealth and its agencies. Table I lists active issuing entities. OFM is also responsible for the coordination and monitoring of cash needs relative to debt activity, debt service payments and the development of a comprehensive long-term debt plan. OFM serves as primary staff to the State Property and Buildings Commission, the Kentucky Asset/Liability Commission, and the Kentucky Local Correctional Facilities Construction Authority.

Structure

The Commonwealth's indebtedness is classified as either appropriation supported debt or non-appropriation supported debt as displayed in Table II.

Appropriation supported debt carries the name of the Commonwealth and is either (i) a general obligation of the State, or (ii) a project revenue obligation of one of its debt issuing agencies created by the Kentucky General Assembly to finance various projects which is subject to state appropriation for all or a portion of the debt service on the bonds.

General obligation bonds pledge the full faith, credit and taxing power of the Commonwealth for the repayment of the debt. The Kentucky Constitution requires voter approval by general referendum prior to the issuance of general obligation bonds in amounts exceeding \$500,000. Kentucky has not issued general obligation bonds since 1966. The Commonwealth has no general obligation bonds outstanding.

Project revenue notes and bonds are issued by various debt issuing authorities of the Commonwealth. The revenues produced by the projects funded by the debt are pledged as security for repayment of the debt. Project revenues are not a direct obligation of the Commonwealth. Project revenues are, in some cases, derived partially or solely from biennial appropriations of the General Assembly. In other cases, the direct revenues generated from the project funded constitute the entire source of payment.

The payment of debt service by the state universities is enhanced by a state intercept provision that provides that in the event of a default, the Secretary of the Finance Cabinet is required to intercept any funds appropriated to the University but not yet disbursed and to remit those funds to the Trustee to remedy the default.

Non-appropriation or moral obligation debt carries the name of the Commonwealth for the benefit and convenience of other entities within the state. This type of indebtedness is a special obligation of the issuer, secured and payable solely from the sources pledged for the payment thereof and do not constitute a debt, liability, obligation or a pledge of the faith and credit of the Commonwealth. The General Assembly does not intend to appropriate any funds to fulfill the financial obligations represented by these types of indebtedness. In some circumstances, in the event of a shortfall the issuer covenants to request from the Governor and the General Assembly sufficient amounts to pay debt service. Kentucky Infrastructure Authority Governmental Agencies Program and certain Kentucky Higher Education Student Loan Corporation bond issues are no longer moral obligation debt.

Default Record

The Commonwealth has never defaulted in the payment of principal or interest on its general obligation indebtedness or its project revenue obligations.

TABLE I
ACTIVE DEBT ISSUING ENTITIES

ENTITY	STATUTORY AUTHORITY/ PURPOSE	DEBT LIMITATIONS	RATINGS*
State Property and Buildings Commission	KRS 56.450 Provide financing for capital construction projects and financing programs approved by the General Assembly.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/A+/AA-
Kentucky Asset/Liability Commission	KRS 56.863 Provide financing of capital projects and cash flow borrowings to meet working capital needs of the state.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly, exclusive of cash flow borrowings within a fiscal year.	Varies
Turnpike Authority of Kentucky	KRS 175.410-175.990 Construct, maintain, repair, and operate Turnpike projects, resource recovery roads and economic development roads.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/AA/AA-
The State Universities (consisting of nine)	KRS 56.495 Construct educational buildings and housing and dining facilities.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Varies
Kentucky Housing Corporation	KRS 198A Make low interest mortgage loans and construction loans to increase the supply of housing for low to moderate income residents of the State.	Limited to \$ 2.5 billion of debt outstanding.	Aaa/AAA/NR
Kentucky Infrastructure Authority	KRS 224A Provide financial assistance to local governments for the construction or refinancing of infrastructure facilities and to provide loans to industries for construction of pollution control facilities.	Revolving Fund programs cannot incur debt without appropriation of debt service by the General Assembly. Without legislative approval, other programs are limited to debt outstanding of \$500 million.	Aa3/A+/AA-
Kentucky Higher Education Student Loan Corporation	KRS 164A Make guaranteed student loans to residents of the state to attend postsecondary institutions and to make loans to students attending postsecondary schools within the state.	Limited to \$5.0 billion of debt outstanding.	NR/AAA/AAA (Sr. Series) NR/A/A (Subord. Series)
School Facilities Construction Commission	KRS 157.611-157.665 Assist local school districts with the financing and construction of school buildings. Finance the construction of vocational education facilities.	Cannot incur debt without appropriation of debt service by General Assembly.	Aa3
Kentucky Economic Development Finance Authority	KRS 154 Issue industrial revenue bonds on behalf of industries, hospitals, and commercial enterprises in the state. Provide low interest loans to developing businesses. Provide financing and tax credits to manufacturing entities expanding or locating facilities in the state.	None.	Varies
Kentucky Local Correctional Facilities Construction Authority	KRS 441.605-441.695 Provide an alternative method of constructing, improving, repairing and financing local jails.	Limited to the level of debt service supported by court fees pledged as repayment for the bonds.	Aaa/AAA/NR (Insured)

*Ratings, where applicable, include Moody's, Standard & Poor's, and Fitch.

Certain State Property and Buildings Commission Agency Fund Revenue bonds may have ratings different from those identified above.

The Kentucky Infrastructure Authority's Governmental Agencies Program Revenue Bonds are rated "AA" by Standard & Poor's and are backed by the loans of the borrowers. The Turnpike Authority of Kentucky was upgraded by Standard & Poor's to "AA+" on 9/27/06.

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TABLE II
DEBT OF THE STATE AND ITS AGENCIES
as of 6/30/2006

AGENCY	AMOUNT ISSUED	PRINCIPAL OUTSTANDING 6/30/2006	FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	673,290,000	554,790,000	49,070,000	24,663,730	18,340,000	23,115,592
State Property Buildings Commission	4,197,351,110	2,259,112,746	121,249,381	117,736,283	154,943,365	107,882,893
Turnpike Authority	2,514,534,920	941,576,419	99,670,075	46,338,923	107,880,000	40,391,129
School Facilities Construction Commission	1,052,439,245	730,978,322	66,489,294	29,834,601	65,417,921	27,496,349
Kentucky Infrastructure Authority	187,955,000	132,285,000	11,690,000	6,497,678	12,240,000	5,949,515
<i>Subtotal</i>	8,625,570,275	4,618,742,486	348,168,750	225,071,215	358,821,286	204,835,478
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	43,780,000	26,760,000	2,410,000	1,211,285	2,315,000	1,110,125
Kentucky State University	3,650,000	1,875,000	195,000	91,406	205,000	81,900
Morehead State University	23,295,000	17,820,000	1,490,000	744,266	1,560,000	683,170
Murray State University	29,105,000	25,705,000	640,000	1,063,440	665,000	1,039,981
Northern Kentucky University	19,118,000	14,210,000	780,000	535,005	805,000	509,043
University of Kentucky	237,539,000	202,310,000	10,575,000	8,150,069	10,925,000	7,810,113
University of Louisville	49,385,000	41,900,000	2,795,000	1,450,886	2,690,000	1,391,374
Western Kentucky University	22,280,000	20,160,000	880,000	801,593	900,000	780,958
<i>Subtotal</i>	428,152,000	350,740,000	19,765,000	14,047,950	20,065,000	13,406,662
Universities (General Fund Supported Debt)						
Eastern Kentucky University	25,400,000	10,390,000	3,235,000	432,526	1,795,000	291,010
Kentucky State University	8,185,000	4,315,000	795,000	126,160	830,000	106,285
Morehead State University	10,495,000	7,665,000	1,250,000	270,185	885,000	229,548
Murray State University	14,515,000	3,535,000	1,820,000	148,193	320,000	56,348
Northern Kentucky University	50,735,000	17,695,000	4,530,000	865,083	2,325,000	641,113
University of Kentucky	29,330,000	18,020,000	5,770,000	505,871	3,110,000	371,784
University of Louisville	126,420,000	62,155,000	11,090,000	2,048,523	7,205,000	1,585,448
Western Kentucky University	22,565,000	10,220,000	3,040,000	297,113	2,175,000	202,520
<i>Subtotal</i>	287,645,000	133,995,000	31,530,000	4,693,653	18,645,000	3,484,054
<i>Subtotal</i>	9,341,367,275	5,103,477,486	399,463,750	243,812,818	397,531,286	221,726,194
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,970,045,000	1,599,155,000	40,525,000	71,655,714	45,040,000	74,755,280
KY Higher Educ Student Loan Corp	947,250,000	947,250,000	0	39,736,223	0	39,736,223
<i>Subtotal</i>	2,917,295,000	2,546,405,000	40,525,000	111,391,937	45,040,000	114,491,503
Other Revenue Debt						
KY Higher Educ Student Loan Corp	750,000,000	750,000,000	0	29,398,866	0	29,398,866
Kentucky Infrastructure Authority	43,015,000	40,100,000	3,150,000	1,700,554	3,275,000	1,602,707
Local Correctional Facilities Const Auth	21,670,000	19,825,000	1,940,000	814,950	1,995,000	763,406
<i>Subtotal</i>	814,685,000	809,925,000	5,090,000	31,914,370	5,270,000	31,764,979
<i>Subtotal</i>	3,731,980,000	3,356,330,000	45,615,000	143,306,307	50,310,000	146,256,482
<i>Total Debt</i>	13,073,347,275	8,459,807,486	445,078,750	387,119,125	447,841,286	367,982,676

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,795,000	21,206,992	65,340,000	20,795,464	33,195,000	18,361,899	376,050,000	148,942,451
141,970,000	96,998,798	118,205,000	90,553,087	121,565,000	84,691,008	1,601,180,000	477,443,291
81,996,344	34,825,551	89,030,000	31,280,008	46,040,000	27,372,890	516,960,000	176,780,931
61,210,308	24,976,146	57,074,948	22,567,213	47,144,105	20,415,335	433,641,745	122,913,725
12,680,000	5,383,994	11,740,000	4,779,565	12,325,000	4,211,431	71,610,000	19,077,405
310,651,652	183,391,480	341,389,948	169,975,337	260,269,105	155,052,563	2,999,441,745	945,157,803
1,935,000	1,009,198	2,020,000	929,243	2,110,000	844,894	15,970,000	5,374,189
215,000	71,906	230,000	61,425	240,000	50,213	790,000	78,244
1,635,000	617,961	1,705,000	548,525	1,430,000	483,855	10,000,000	2,478,068
1,220,000	1,004,550	1,065,000	959,935	1,115,000	916,155	21,000,000	7,395,186
825,000	480,991	860,000	450,548	765,000	422,275	10,175,000	2,567,875
11,295,000	7,453,933	11,675,000	7,087,411	12,085,000	6,686,224	145,755,000	43,281,515
2,730,000	1,324,599	2,770,000	1,247,421	2,715,000	1,163,525	28,200,000	7,107,329
930,000	756,050	960,000	727,985	990,000	696,279	15,500,000	4,729,394
20,785,000	12,719,188	21,285,000	12,012,492	21,450,000	11,263,419	247,390,000	73,011,800
1,875,000	218,995	1,970,000	143,760	1,515,000	62,140	0	0
865,000	83,460	890,000	57,510	935,000	29,920	0	0
920,000	201,085	950,000	170,045	990,000	136,385	2,670,000	333,216
335,000	47,548	340,000	37,498	355,000	26,108	365,000	13,505
2,455,000	527,788	2,585,000	407,285	2,725,000	278,700	3,075,000	179,668
3,200,000	287,178	3,315,000	192,343	2,625,000	87,450	0	0
7,395,000	1,369,298	7,535,000	1,128,960	7,720,000	827,560	21,210,000	1,097,575
1,945,000	144,420	2,015,000	93,420	510,000	34,631	535,000	18,056
18,990,000	2,879,770	19,600,000	2,230,820	17,375,000	1,482,894	27,855,000	1,642,020
350,426,652	198,990,438	382,274,948	184,218,649	299,094,105	167,798,875	3,274,686,745	1,019,811,623
47,150,000	73,027,586	47,925,000	80,281,122	45,065,000	69,136,096	1,373,450,000	900,959,980
0	39,736,223	0	39,736,223	0	39,736,223	947,250,000	721,486,115
47,150,000	112,763,810	47,925,000	120,017,346	45,065,000	108,872,319	2,320,700,000	1,622,446,095
0	29,398,866	0	29,398,866	0	29,398,866	750,000,000	669,407,293
3,415,000	1,486,960	2,285,000	1,382,602	2,590,000	1,289,550	25,385,000	4,517,913
2,040,000	710,363	2,105,000	648,188	2,170,000	559,650	9,575,000	1,015,481
5,455,000	31,596,188	4,390,000	31,429,655	4,760,000	31,248,066	784,960,000	674,940,688
52,605,000	144,359,998	52,315,000	151,447,001	49,825,000	140,120,385	3,105,660,000	2,297,386,783
403,031,652	343,350,436	434,589,948	335,665,650	348,919,105	307,919,260	6,380,346,745	3,317,198,406

Appropriation Supported Debt

TABLE III
DEBT SERVICE ON APPROPRIATION SUPPORTED
DEBT AND STATE REVENUE: 1979-2008
(000)

Fiscal Year	Total Revenue(\$)	Actual Debt Service Net of Any Credits(\$)	Percent Debt Service to Total Revenue (%)
1979	3,342,742	134,770	4.03
1980	3,576,158	156,750	4.38
1981	3,827,187	165,540	4.33
1982	3,981,114	170,670	4.29
1983	4,176,377	184,890	4.43
1984	4,256,161	201,020	4.72
1985	4,672,445	233,907	5.01
1986	5,083,294	247,380	4.87
1987	5,340,693	247,420	4.63
1988	5,649,272	277,690	4.92
1989	6,019,893	291,891	4.85
1990	6,435,020	304,431	4.73
1991	7,442,083	314,664	4.23
1992	8,022,587	394,436	4.92
1993	8,489,899	394,763	4.65
1994	8,747,561	395,953	4.53
1995	9,920,700	424,646	4.28
1996	10,313,867	435,719	4.22
1997	10,936,974	459,559	4.20
1998	11,599,677	457,442	3.94
1999	11,767,969	460,078	3.91
2000	12,995,761	556,468	4.28
2001	13,271,902	553,149	4.17
2002	13,774,569	526,970	3.83
2003	14,400,148	598,156	4.15
2004	14,737,964	586,469	3.98
2005	15,922,213	564,919	3.55
2006	16,897,297	622,675	3.69
2007*	16,839,766	631,587	3.75
2008*	17,236,591	619,257	3.59

* Estimated Revenues for 2007 and 2008 are calculated from Consensus Forecasting Group Estimate released December 20, 2005.

Debt service shown is net of any credits. Debt of the Kentucky Housing Corporation, the Kentucky Higher Education Student Loan Corporation, the Kentucky Economic Development Finance Authority (Industrial Revenue Bonds), and the Kentucky Local Correctional Facilities Construction Authority is excluded. Only that portion of the School Facilities Construction Commission and the Kentucky Infrastructure Authority debt paid from state appropriation is included. Revenue is reported on a GAAP basis as opposed to a cash basis as is reported in certain budget reports.

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COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY	SERIES	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING						
						6/30/2007	PRINCIPAL	INTEREST	6/30/2008					
Asset/Liability Commission														
General Fund Project Notes														
2001 1st Series		37,450,000	02/2001	02/2008	11,925,000	5,830,000	547,000	6,095,000	283,800					
2003 Series A		171,260,000	07/2003	07/2013	84,485,000	31,500,000	3,001,090	0	2,259,640					
2005 1st Series		81,850,000	06/2005	05/2025	78,860,000	2,710,000	3,771,613	2,820,000	3,659,513					
2005 2nd Series		100,000,000	11/2005	11/2025	100,000,000	0	4,400,000	0	4,400,000					
SERIES TOTAL		390,560,000			275,270,000	40,040,000	11,719,703	8,915,000	10,602,953					
Agency Fund Project Notes														
2005 1st Series		11,275,000	06/2005	06/2025	11,275,000	385,000	550,444	400,000	535,006					
2005 2nd Series		24,280,000	12/2005	04/2009	24,280,000	0	1,068,320	0	1,068,320					
2005 Series A-UK Gen Recpts		107,540,000	11/2005	10/2025	107,540,000	0	4,807,626	0	4,807,626					
SERIES TOTAL		143,095,000			143,095,000	385,000	6,426,390	400,000	6,410,952					
Federal Fund Project Notes														
2005 1st Series		139,635,000	06/2005	09/2017	136,425,000	8,645,000	6,517,638	9,025,000	6,101,688					
SERIES TOTAL		139,635,000			136,425,000	8,645,000	6,517,638	9,025,000	6,101,688					
AGENCY TOTAL		673,290,000			554,790,000	49,070,000	24,663,730	18,340,000	23,115,592					
State Property Buildings Commission														
General Fund Project														
30-5		51,870,339	10/1988	12/2007	2,199,191	1,493,468	4,426,532	705,723	2,254,277					
32-3		29,755,771	12/1990	12/2007	1,918,555	1,300,913	2,649,087	617,642	1,357,358					
55		414,040,000	09/1993	09/2008	56,670,000	0	3,477,950	31,100,000	2,506,075					
57		39,900,000	08/1995	11/2015	8,690,000	1,880,000	418,975	1,980,000	317,625					
58		7,625,000	08/1995	11/2007	1,655,000	795,000	87,826	860,000	30,100					
60		44,110,000	05/1998	10/2011	32,970,000	315,000	1,761,391	330,000	1,746,391					
61		3,620,000	05/1998	10/2007	855,000	415,000	30,976	440,000	10,560					
62		31,550,000	03/1999	09/2014	29,915,000	265,000	1,340,949	275,000	1,329,945					
63		25,440,000	05/1999	11/2009	4,640,000	1,085,000	185,259	1,130,000	136,100					
64		125,455,000	09/1999	05/2009	18,220,000	5,775,000	927,481	6,070,000	630,219					
65		128,165,000	02/2000	02/2010	25,750,000	5,945,000	1,387,344	6,260,000	1,075,231					
67		126,920,000	09/2000	09/2010	28,965,000	5,250,000	1,360,974	5,515,000	1,093,686					
68		155,410,000	10/2000	10/2010	35,270,000	6,330,000	4,480,176	6,665,000	4,131,368					
68-2		47,060,000	01/2001	10/2020	47,060,000	0	0	0	0					
69A		422,935,000	03/2001	08/2017	258,040,000	11,225,000	13,206,444	14,855,000	12,537,631					
69B		22,870,000	07/2001	08/2011	10,280,000	2,035,000	460,975	1,605,000	376,138					
69C		27,030,000	08/2001	08/2007	11,375,000	5,560,000	431,025	5,815,000	159,913					
69D		39,320,000	06/2002	08/2012	29,390,000	10,520,000	1,327,150	11,145,000	731,363					
71		152,860,000	08/2001	08/2015	70,340,000	5,675,000	3,385,610	5,900,000	3,121,673					
72		223,730,000	10/2001	10/2015	9,740,000	0	463,188	0	463,188					
74		305,145,000	01/2002	02/2015	130,290,000	18,370,000	6,401,022	14,770,000	5,619,261					
76		66,815,000	02/2002	08/2021	66,170,000	200,000	3,596,795	205,000	3,589,855					
77		117,145,000	08/2003	08/2018	43,110,000	7,445,000	1,553,099	7,230,000	1,271,474					
78		151,225,000	10/2003	10/2016	130,300,000	10,795,000	5,483,713	11,120,000	5,161,647					
79		145,290,000	10/2003	10/2023	19,270,000	0	863,214	0	863,214					
82		389,835,000	02/2004	10/2019	389,485,000	2,215,000	19,994,083	3,410,000	19,919,383					
83		195,910,000	04/2004	10/2020	195,795,000	115,000	9,739,438	120,000	9,737,088					
84		182,845,000	03/2005	08/2023	182,845,000	0	9,062,673	0	9,062,673					
85		218,275,000	09/2005	08/2025	218,275,000	7,180,000	9,833,378	7,400,000	9,614,678					
SERIES TOTAL		3,892,151,110			2,059,482,746	112,184,381	108,336,725	145,523,365	98,848,110					
Agency Fund Project														
66		54,870,000	06/2000	05/2010	10,250,000	2,370,000	535,888	2,495,000	413,833					
70		10,620,000	03/2001	05/2021	8,725,000	425,000	402,146	440,000	385,678					

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
0	2,259,640	23,265,000	1,727,020	14,580,000	882,900	15,140,000	731,650
2,905,000	3,574,913	3,030,000	3,450,263	3,155,000	3,323,794	64,240,000	26,483,038
0	4,400,000	0	4,400,000	0	4,400,000	100,000,000	63,066,667
2,905,000	10,234,553	26,295,000	9,577,283	17,735,000	8,606,694	179,380,000	90,281,355
415,000	518,326	435,000	500,896	455,000	482,104	9,185,000	3,914,432
0	0	24,280,000	801,240	0	0	0	0
0	4,807,626	4,395,000	4,735,109	4,545,000	4,585,326	98,600,000	38,380,233
415,000	5,325,952	29,110,000	6,037,244	5,000,000	5,067,430	107,785,000	42,294,665
9,475,000	5,646,488	9,935,000	5,180,938	10,460,000	4,687,775	88,885,000	16,366,431
9,475,000	5,646,488	9,935,000	5,180,938	10,460,000	4,687,775	88,885,000	16,366,431
12,795,000	21,206,992	65,340,000	20,795,464	33,195,000	18,361,899	376,050,000	148,942,451
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
25,570,000	767,100	0	0	0	0	0	0
495,000	251,790	525,000	223,988	550,000	194,425	3,260,000	467,775
0	0	0	0	0	0	0	0
7,720,000	1,532,786	7,775,000	1,117,108	8,195,000	685,503	8,635,000	231,863
0	0	0	0	0	0	0	0
4,110,000	1,239,539	3,825,000	1,073,489	4,000,000	906,208	17,440,000	1,647,614
1,185,000	84,013	1,240,000	28,675	0	0	0	0
6,375,000	326,719	0	0	0	0	0	0
6,590,000	743,451	6,955,000	375,570	0	0	0	0
5,805,000	806,114	6,115,000	493,178	6,280,000	165,838	0	0
7,025,000	3,306,181	7,415,000	2,021,450	7,835,000	690,469	0	0
0	392,752	0	1,178,255	0	1,999,236	47,060,000	17,327,903
10,105,000	11,896,169	19,300,000	11,147,628	26,100,000	10,001,559	176,455,000	25,336,888
1,540,000	293,500	1,620,000	214,500	1,700,000	131,500	1,780,000	44,500
0	0	0	0	0	0	0	0
3,165,000	337,838	1,050,000	221,925	1,110,000	162,525	2,400,000	133,925
6,205,000	2,843,723	6,455,000	2,556,198	6,775,000	2,237,173	39,330,000	5,492,840
0	463,188	0	463,188	0	463,188	9,740,000	524,081
8,235,000	5,068,818	15,855,000	4,494,426	19,605,000	3,683,604	53,455,000	3,648,749
215,000	3,582,080	225,000	3,573,495	230,000	3,564,251	65,095,000	28,709,816
6,505,000	1,009,614	6,580,000	768,993	4,540,000	556,708	10,810,000	786,759
11,510,000	4,773,133	11,955,000	4,326,942	12,460,000	3,821,097	72,460,000	9,484,833
0	863,214	0	863,214	0	863,214	19,270,000	8,506,618
12,060,000	19,580,033	3,095,000	19,246,083	3,220,000	19,137,178	365,485,000	93,853,244
120,000	9,734,688	125,000	9,732,081	125,000	9,729,113	195,190,000	68,824,970
0	9,062,673	0	9,062,673	0	9,062,673	182,845,000	90,546,996
7,625,000	9,385,490	7,870,000	9,141,383	8,135,000	8,879,201	180,065,000	75,136,208
132,160,000	88,344,602	107,980,000	82,324,437	110,860,000	76,934,660	1,450,775,000	430,705,582
2,625,000	284,093	2,760,000	146,280	0	0	0	0
460,000	368,078	480,000	349,218	500,000	329,058	6,420,000	1,848,165

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
75	7,075,000	01/2002	05/2021	5,870,000	285,000	273,348	295,000	262,660
80A	39,985,000	10/2003	05/2024	39,290,000	360,000	1,845,485	365,000	1,837,385
81	55,300,000	11/2003	11/2023	51,360,000	2,030,000	2,207,643	2,070,000	2,166,643
86	5,840,000	09/2005	05/2026	5,840,000	205,000	227,325	210,000	221,175
 SERIES TOTAL	173,690,000			121,335,000	5,675,000	5,491,834	5,875,000	5,287,373
Road Fund Project								
73	90,240,000	11/2001	11/2014	37,025,000	3,390,000	3,907,725	3,545,000	3,747,411
73-2	41,270,000	04/2002	11/2021	41,270,000	0	0	0	0
 SERIES TOTAL	131,510,000			78,295,000	3,390,000	3,907,725	3,545,000	3,747,411
AGENCY TOTAL	4,197,351,110			2,259,112,746	121,249,381	117,736,283	154,943,365	107,882,893
Turnpike Authority								
Economic Development								
1992	250,493,659	10/1992	12/2009	9,545,000	0	0	0	0
1993	570,540,000	04/1993	06/2008	82,580,000	31,515,000	3,856,377	51,065,000	2,123,052
1995	237,890,000	04/1995	06/2008	79,640,000	46,035,000	5,176,600	33,605,000	2,184,325
2000	179,825,000	11/2000	06/2011	42,690,000	7,820,000	5,643,465	8,250,000	4,480,350
2001A	152,960,000	02/2001	06/2015	152,960,000	0	8,100,281	0	8,100,281
2001B	60,475,000	02/2001	06/2019	60,475,000	0	0	0	729,073
2004A	16,180,000	06/2004	06/2010	16,180,000	0	784,000	0	784,000
2004B	41,510,000	10/2004	06/2015	40,830,000	65,000	2,003,043	65,000	2,001,743
2005A	33,330,000	04/2005	06/2015	17,800,000	0	648,044	0	648,044
2005B	213,750,000	04/2005	06/2025	208,555,000	7,150,000	9,959,516	7,420,000	9,690,566
2006A	74,605,000	03/2006	06/2026	74,605,000	6,960,000	3,098,680	7,475,000	2,771,830
2006B	146,630,000	06/2006	06/2026	146,630,000	0	7,068,917	0	6,877,865
 SERIES TOTAL	1,978,188,659			932,490,000	99,545,000	46,338,923	107,880,000	40,391,129
Resource Recovery								
1985	309,961,262	07/1985	06/2009	8,961,344	0	0	0	0
 SERIES TOTAL	309,961,262			8,961,344	0	0	0	0
Toll Road								
1986 SCH DIST	226,385,000	07/1986	06/2007	125,075	125,075	0	0	0
 SERIES TOTAL	226,385,000			125,075	125,075	0	0	0
AGENCY TOTAL	2,514,534,920			941,576,419	99,670,075	46,338,923	107,880,000	40,391,129
School Facilities Construction Commission								
School Commission Participation								
ADAIR CO	1,435,452	03/1999	03/2012	887,246	133,119	37,763	138,577	32,305
ADAIR CO	1,735,109	09/2000	09/2020	1,444,594	67,536	71,952	71,070	68,418
ADAIR CO	322,010	02/2004	08/2014	267,713	27,517	7,588	28,068	7,039
ADAIR CO	7,469,662	07/2005	08/2025	7,469,662	270,049	271,930	278,274	263,706
ALLEN CO	321,598	04/1997	04/2007	14,978	14,978	786	0	0
ALLEN CO	601,610	04/2003	04/2023	530,473	23,951	19,064	24,478	18,537
ALLEN CO	1,320,000	02/2004	02/2024	1,220,000	50,000	47,028	50,000	45,928
ALLEN CO	226,847	06/2005	04/2017	222,323	3,089	7,505	18,946	7,412
ANCHORAGE IND	216,554	01/1997	06/2009	79,238	27,687	3,882	24,938	2,553
ANCHORAGE IND	168,587	06/1998	06/2011	75,845	13,891	3,337	14,503	2,726
ANDERSON CO	853,873	08/1994	08/2006	42,436	42,436	1,199	0	0
ANDERSON CO	1,790,000	10/1998	10/2018	1,310,000	80,000	52,221	85,000	49,024
ANDERSON CO	1,635,477	10/1998	03/2011	590,000	170,000	23,099	105,000	16,554
ANDERSON CO	392,178	12/2000	12/2020	323,952	15,180	15,818	14,110	15,086
ANDERSON CO	625,396	10/2002	08/2014	578,855	16,580	17,129	66,168	16,167
ANDERSON CO	477,021	06/2004	06/2024	440,753	17,464	18,729	17,988	18,205
ANDERSON CO	1,528,561	12/2005	12/2025	1,528,561	52,578	61,026	54,451	59,153

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
305,000	251,008	320,000	238,350	335,000	224,590	4,330,000	1,253,760
375,000	1,827,348	385,000	1,816,098	3,310,000	1,804,548	34,495,000	8,935,293
2,115,000	2,120,563	2,185,000	2,052,651	2,260,000	1,976,220	40,700,000	14,351,485
215,000	214,875	225,000	208,156	230,000	200,844	4,755,000	1,728,319
6,095,000	5,065,963	6,355,000	4,810,753	6,635,000	4,535,259	90,700,000	28,117,021
3,715,000	3,337,043	3,870,000	2,651,014	4,070,000	1,911,490	18,435,000	2,307,471
0	251,191	0	766,884	0	1,309,599	41,270,000	16,313,216
3,715,000	3,588,233	3,870,000	3,417,897	4,070,000	3,221,089	59,705,000	18,620,688
141,970,000	96,998,798	118,205,000	90,553,087	121,565,000	84,691,008	1,601,180,000	477,443,291
0	0	9,545,000	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
8,725,000	2,239,338	8,185,000	1,167,643	9,710,000	630,046	0	0
46,420,000	8,100,281	36,545,000	5,739,581	17,030,000	3,788,106	52,965,000	6,164,369
0	2,340,395	0	2,918,884	0	3,007,653	60,475,000	20,309,483
0	784,000	16,180,000	784,000	0	0	0	0
70,000	2,000,183	70,000	1,998,258	75,000	1,996,158	40,485,000	5,142,805
2,295,000	648,044	2,365,000	576,325	2,445,000	498,280	10,695,000	1,076,950
7,715,000	9,397,266	8,020,000	9,091,673	8,335,000	8,773,803	169,915,000	69,644,685
7,810,000	2,438,180	8,120,000	2,125,780	8,445,000	1,800,980	35,795,000	9,039,645
0	6,877,865	0	6,877,865	0	6,877,865	146,630,000	65,402,995
73,035,000	34,825,551	89,030,000	31,280,008	46,040,000	27,372,890	516,960,000	176,780,931
8,961,344	0	0	0	0	0	0	0
8,961,344	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
81,996,344	34,825,551	89,030,000	31,280,008	46,040,000	27,372,890	516,960,000	176,780,931

144,397	26,485	150,462	20,420	156,932	13,950	163,759	7,124
74,789	64,698	78,703	60,784	82,822	56,665	1,069,674	287,593
28,721	6,385	29,471	5,635	30,323	4,783	123,613	8,678
286,748	255,230	295,483	246,497	304,482	237,497	6,034,626	1,954,765
0	0	0	0	0	0	0	0
25,102	17,913	25,793	17,223	26,592	16,423	404,557	111,630
55,000	44,828	55,000	43,288	55,000	41,748	955,000	313,460
19,514	6,844	20,100	6,259	20,703	5,656	139,971	18,175
26,613	1,331	0	0	0	0	0	0
15,142	2,088	15,807	1,422	16,502	726	0	0
0	0	0	0	0	0	0	0
85,000	45,688	90,000	42,209	95,000	38,509	875,000	151,097
115,000	12,485	100,000	8,000	100,000	4,000	0	0
18,255	14,277	17,631	13,380	17,202	12,509	241,574	64,070
65,215	14,525	64,213	12,746	68,105	10,802	298,574	18,257
18,528	17,666	19,139	17,054	19,833	16,361	347,801	122,713
56,391	57,214	58,400	55,205	60,557	53,047	1,246,184	430,350

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY ISSUE	PRINCIPAL DATE	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
ASHLAND IND	1,418,835	05/1999	05/2019	1,046,923	61,049	48,024	63,674	45,399
ASHLAND IND	201,601	04/2001	02/2012	119,580	18,018	4,847	18,740	4,126
ASHLAND IND	1,917,970	01/2004	02/2024	1,770,868	75,492	62,027	77,001	60,517
ASHLAND IND	784,596	07/2006	08/2026	784,596	0	18,067	27,267	30,481
AUGUSTA IND	107,052	04/1996	12/2015	66,975	5,258	3,336	5,528	3,066
AUGUSTA IND	189,005	04/2001	08/2010	102,805	18,878	3,946	19,668	3,156
AUGUSTA IND	169,573	06/2004	06/2024	158,160	5,860	7,354	6,134	7,082
AUGUSTA IND (KISTA)	477,125	05/1999	12/2018	357,199	20,489	16,524	21,411	15,602
BALLARD CO	1,281,105	11/1998	12/2010	603,854	111,306	21,928	115,849	17,385
BALLARD CO	660,000	02/2002	02/2022	560,000	25,000	24,920	25,000	23,808
BALLARD CO	65,208	10/2002	02/2013	46,456	4,989	1,641	5,128	1,501
BALLARD CO	12,608,143	06/2004	06/2024	11,644,852	461,839	500,937	475,557	488,814
BALLARD CO (KISTA)	253,000	06/1999	12/2018	189,000	11,000	8,753	11,000	8,272
BARBOURVILLE IND	75,923	11/1997	11/2017	53,363	3,445	2,584	3,613	2,416
BARBOURVILLE IND	213,648	11/1997	04/2010	94,170	21,542	4,404	22,532	3,414
BARDSTOWN IND	124,771	08/1993	06/2013	56,629	6,899	3,009	7,258	2,650
BARDSTOWN IND	401,203	07/1998	05/2012	200,827	29,899	9,037	31,244	7,692
BARDSTOWN IND	383,884	04/2000	04/2020	304,521	15,465	15,757	16,246	14,976
BARDSTOWN IND	172,699	03/2004	03/2024	158,750	6,873	5,356	7,011	5,219
BARREN CO	2,027,891	08/1998	08/2018	1,501,155	88,895	68,601	92,849	64,647
BARREN CO	1,857,781	11/2002	03/2013	1,432,742	187,594	45,136	192,284	40,446
BARREN CO	323,440	06/2004	08/2024	312,258	11,581	13,083	11,994	12,671
BARREN CO	567,906	01/2005	08/2016	527,794	40,856	17,008	42,100	15,764
BATH CO	185,000	09/1996	09/2016	130,000	10,000	7,040	10,000	6,510
BATH CO	1,833,562	12/1997	10/2009	636,770	178,508	25,324	184,556	17,018
BATH CO	343,345	09/1998	09/2018	243,612	16,414	9,753	7,414	9,276
BATH CO	584,139	02/2003	09/2007	238,257	117,855	3,351	120,402	1,204
BATH CO	850,000	06/2004	06/2024	785,000	30,000	34,315	30,000	33,520
BATH CO	670,151	08/2005	08/2025	670,151	23,936	25,352	35,167	24,377
BELL CO	195,000	12/1988	12/2008	45,000	15,000	2,850	15,000	1,710
BELL CO	2,234,172	09/1993	11/2007	420,005	205,184	14,284	214,821	4,833
BELL CO	1,431,083	05/1998	09/2011	845,631	135,053	34,351	140,953	28,451
BELL CO	2,505,121	11/2000	11/2020	2,083,542	97,719	102,417	102,731	97,406
BELL CO	303,506	04/2003	04/2023	267,061	12,181	9,441	12,406	9,215
BELLEVUE IND	218,406	05/1998	05/2018	153,398	9,840	7,169	10,282	6,727
BELLEVUE IND	347,268	08/2000	08/2020	288,823	13,405	14,732	14,064	14,073
BELLEVUE IND	199,728	06/2003	09/2012	143,239	19,107	3,008	19,543	2,573
BEREA IND	138,500	10/1997	11/2009	53,624	12,552	2,201	13,094	1,624
BEREA IND	165,784	06/1998	06/2018	114,564	7,668	5,367	8,000	5,037
BEREA IND	567,330	07/2000	07/2020	473,230	21,985	24,693	23,113	23,566
BEREA IND	289,930	05/2003	05/2023	258,927	10,926	10,357	11,363	9,920
BEREA IND	36,672	11/2004	07/2016	34,039	2,818	990	2,907	931
BOONE CO	2,760,000	12/1993	11/2008	725,000	230,000	30,385	235,000	18,875
BOONE CO	1,517,212	06/1997	06/2017	997,435	71,225	49,034	74,698	45,562
BOONE CO	3,044,943	09/1997	08/2010	1,419,171	246,742	63,505	257,140	51,599
BOONE CO	2,853,703	09/1999	09/2019	2,252,516	116,512	114,202	122,060	108,653
BOONE CO	1,968,989	09/2002	02/2013	1,296,124	176,584	40,401	185,047	35,545
BOONE CO	2,125,685	01/2004	02/2024	1,970,848	81,253	74,447	83,690	72,009
BOONE CO	1,004,736	07/2006	08/2026	1,004,736	0	24,868	33,879	41,953
BOURBON CO	2,106,163	01/1998	11/2010	743,562	236,098	25,646	148,418	17,763
BOURBON CO	288,641	06/1998	06/2018	201,515	13,021	9,291	13,575	8,738
BOURBON CO	1,501,409	03/2000	03/2009	189,031	59,963	9,485	62,960	6,486

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
66,460	42,613	69,368	39,705	72,489	36,584	713,883	158,701
19,489	3,376	20,268	2,597	21,100	1,766	21,965	901
78,695	58,823	80,623	56,895	82,760	54,758	1,376,297	411,444
28,274	29,474	29,325	28,423	30,423	27,325	669,307	237,024
5,814	2,780	6,121	2,472	6,448	2,146	37,806	5,163
20,512	2,312	21,403	1,421	22,344	480	0	0
6,419	6,797	6,717	6,498	7,030	6,186	126,000	44,915
22,397	14,616	23,440	13,573	24,544	12,469	244,918	51,188
120,578	12,656	125,499	7,735	130,622	2,612	0	0
25,000	22,695	30,000	21,583	30,000	20,248	425,000	122,598
5,298	1,332	5,472	1,157	5,669	960	19,900	999
492,825	472,170	506,730	454,921	525,378	437,185	9,182,523	3,332,764
12,000	7,760	12,000	7,217	13,000	6,639	130,000	27,199
3,788	2,240	3,973	2,056	4,170	1,858	34,374	6,296
23,592	2,355	26,504	1,246	0	0	0	0
7,639	2,269	8,044	1,864	8,470	1,438	18,319	1,497
32,650	6,286	34,120	4,817	35,655	3,281	37,259	1,677
17,067	14,156	17,928	13,294	18,834	12,389	218,981	62,022
7,150	5,078	7,308	4,921	7,484	4,746	122,924	36,060
97,076	60,420	101,546	55,951	106,275	51,222	1,014,514	203,908
197,668	35,062	203,598	29,132	209,909	22,821	441,689	23,771
12,421	12,244	12,862	11,801	13,320	11,343	250,080	87,731
43,383	14,482	44,704	13,160	46,101	11,764	310,650	33,165
10,000	5,950	10,000	5,390	10,000	4,830	80,000	14,815
181,445	8,555	92,261	2,168	0	0	0	0
7,257	8,983	19,837	8,441	15,966	7,725	176,724	30,611
0	0	0	0	0	0	0	0
35,000	32,485	35,000	31,278	35,000	30,070	620,000	224,565
32,773	23,256	22,888	22,337	29,576	21,405	525,811	174,126
15,000	570	0	0	0	0	0	0
0	0	0	0	0	0	0	0
147,185	22,219	153,770	15,635	160,770	8,635	107,900	2,509
107,999	92,138	113,537	86,600	119,360	80,777	1,542,196	413,697
12,636	8,986	13,027	8,594	13,431	8,190	203,380	56,079
10,746	6,264	11,251	5,759	11,778	5,230	99,501	19,564
14,755	13,382	15,481	12,656	16,261	11,878	214,857	61,233
19,987	2,128	20,442	1,674	20,907	1,208	43,253	979
13,675	1,008	14,303	343	0	0	0	0
8,365	4,677	9,197	4,300	8,315	3,868	73,019	14,955
24,297	22,381	25,544	21,135	26,853	19,825	351,438	101,163
11,818	9,466	12,291	8,993	12,782	8,501	199,747	55,655
2,955	864	2,858	790	3,084	707	19,417	2,009
260,000	6,500	0	0	0	0	0	0
78,039	41,921	82,144	38,116	85,849	34,112	605,480	110,082
272,165	38,824	286,691	24,989	356,433	8,911	0	0
128,000	102,713	134,432	96,280	141,327	89,386	1,610,185	412,001
162,998	29,994	191,223	25,104	174,515	19,128	405,757	20,456
86,202	69,498	88,788	66,912	91,451	64,249	1,539,464	484,635
35,262	40,570	36,701	39,131	38,200	37,633	860,694	329,063
154,604	11,552	145,594	5,397	58,848	1,206	0	0
14,152	8,161	14,796	7,517	15,469	6,844	130,502	25,827
66,108	3,338	0	0	0	0	0	0

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BOURBON CO	283,668	09/2002	06/2014	261,496	28,175	8,891	36,920	8,116
BOURBON CO	1,155,231	09/2005	03/2020	1,145,383	13,652	40,357	14,048	39,961
BOWLING GREEN IND	1,891,430	01/2000	01/2011	415,670	75,092	21,479	78,846	17,724
BOWLING GREEN IND	796,364	05/2004	05/2024	737,692	29,358	30,249	30,239	29,368
BOWLING GREEN IND	1,270,292	08/2005	01/2020	1,258,614	13,739	47,198	14,254	46,683
BOYD CO	425,000	09/1996	09/2016	275,000	20,000	14,715	20,000	13,675
BOYD CO	1,707,793	11/1997	10/2017	782,630	139,744	33,838	147,536	27,087
BOYD CO	208,000	09/1999	09/2019	1,645,000	85,000	81,796	90,000	77,639
BOYLE CO	250,000	09/1994	09/2014	150,000	15,000	8,425	15,000	7,578
BOYLE CO	558,879	08/1997	08/2017	392,044	22,999	18,670	24,954	17,561
BOYLE CO	406,342	01/1998	06/2009	145,998	45,853	6,022	47,746	4,131
BOYLE CO	1,764,117	03/2001	03/2021	1,448,919	69,766	65,316	72,871	62,211
BOYLE CO	555,000	06/2004	06/2024	515,000	20,000	22,506	20,000	21,906
BOYLE CO	829,220	07/2005	07/2025	829,220	30,233	29,917	31,763	28,987
BRACKEN CO	466,203	12/1996	12/2008	144,016	43,852	5,860	48,156	3,652
BRACKEN CO	187,000	12/1996	12/2016	124,000	9,000	6,411	9,000	5,959
BRACKEN CO	198,716	02/1999	02/2019	147,205	8,641	6,624	9,030	6,235
BREATHITT CO	1,040,572	02/1998	08/2009	407,690	94,437	15,633	98,378	11,487
BREATHITT CO	1,015,412	11/1998	03/2012	502,946	75,695	20,776	78,723	17,748
BREATHITT CO	625,436	03/2004	03/2024	577,633	24,025	21,716	24,445	21,295
BRECKINRIDGE CO	794,347	05/1999	05/2019	586,453	34,282	26,879	35,739	25,422
BRECKINRIDGE CO	997,114	07/2003	02/2014	876,388	100,098	24,352	102,001	22,450
BRECKINRIDGE CO	358,717	02/2004	02/2024	331,026	13,484	12,870	13,822	12,533
BULLITT CO	945,194	09/1996	09/2016	620,932	44,959	28,706	47,195	26,471
BULLITT CO	337,510	04/2001	09/2008	139,478	44,695	4,839	47,448	2,961
BULLITT CO	3,131,213	07/2001	05/2012	1,846,230	278,112	76,502	288,958	65,655
BULLITT CO	461,857	02/2003	08/2014	362,711	45,624	10,651	30,010	9,929
BULLITT CO	182,435	11/2004	05/2016	155,931	14,803	4,988	14,803	4,618
BURGIN IND	391,021	01/2004	02/2024	361,449	15,171	13,427	15,459	13,138
BUTLER CO	1,413,988	02/1996	05/2010	690,552	160,361	32,606	168,496	25,390
BUTLER CO	761,654	07/1996	08/2008	113,974	35,996	5,279	38,997	3,216
BUTLER CO	889,514	04/1998	03/2011	547,048	100,113	24,646	104,518	20,241
BUTLER CO	762,054	06/2000	07/2020	635,315	29,371	33,734	30,892	32,212
BUTLER CO	169,429	03/2004	05/2012	117,191	17,924	3,340	17,935	2,829
BUTLER CO	482,971	03/2004	08/2016	463,146	8,574	14,196	8,313	14,018
BUTLER CO	6,581,960	05/2004	06/2024	6,150,871	235,873	281,062	242,950	273,986
CALDWELL CO	564,393	07/1994	07/2006	21,930	21,930	625	0	0
CALDWELL CO	680,865	01/1998	06/2011	379,740	69,162	16,068	72,066	13,164
CALDWELL CO	2,639,350	01/1998	08/2009	965,000	305,000	34,088	210,000	23,425
CALDWELL CO	251,202	06/2000	06/2008	39,276	19,787	2,013	19,489	1,004
CALDWELL CO	381,476	11/2002	07/2014	352,576	7,084	11,749	37,656	11,167
CALDWELL CO	144,294	08/2005	06/2020	141,544	1,592	5,271	1,639	5,223
CALLOWAY CO	2,235,000	03/1998	10/2009	780,000	290,000	28,835	190,000	18,180
CALLOWAY CO	1,811,140	06/2002	06/2022	1,540,155	67,802	66,296	76,681	63,584
CALLOWAY CO	476,721	11/2004	03/2016	418,149	46,173	12,581	49,687	11,565
CALLOWAY CO (KISTA)	1,230,000	09/2000	06/2020	965,000	50,000	52,875	50,000	50,375
CAMPBELL CO	699,786	08/1996	08/2006	33,106	33,106	828	0	0
CAMPBELL CO	1,150,000	10/1998	10/2018	845,000	50,000	34,465	55,000	32,390
CAMPBELL CO	332,290	03/2003	02/2014	249,577	28,013	8,604	28,679	7,939
CAMPBELL CO	2,806,092	02/2004	02/2024	2,585,394	109,541	94,260	109,105	91,521
CAMPBELL CO	641,839	10/2004	08/2016	621,133	20,426	19,792	55,498	18,653
CAMPBELL CO (KISTA)	370,000	10/1999	06/2019	276,000	15,000	14,942	16,000	14,192

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
22,582	7,008	30,041	6,286	35,912	5,264	107,866	7,888
14,469	39,539	84,365	39,091	86,978	36,475	931,871	180,516
82,887	13,683	87,135	9,435	91,710	4,861	0	0
31,221	28,385	32,314	27,292	33,445	26,161	581,115	193,770
14,789	46,148	15,343	45,594	15,918	45,018	1,184,571	232,989
20,000	12,595	25,000	11,380	25,000	10,030	165,000	28,593
155,742	19,960	167,617	12,361	18,895	7,978	153,096	27,043
95,000	73,151	100,000	68,324	105,000	63,199	1,170,000	287,053
15,000	6,715	20,000	5,690	15,000	4,650	70,000	8,400
27,033	16,345	30,208	14,985	31,958	13,485	254,892	45,466
52,399	2,161	0	0	0	0	0	0
76,113	58,968	79,538	55,543	83,118	51,964	1,067,513	283,304
20,000	21,306	25,000	20,706	25,000	19,956	405,000	149,200
33,339	28,010	29,889	27,062	31,560	26,140	672,436	216,960
52,008	1,248	0	0	0	0	0	0
10,000	5,460	10,000	4,935	11,000	4,384	75,000	12,278
9,436	5,829	9,861	5,404	10,000	4,961	100,237	21,467
102,527	7,117	112,348	2,444	0	0	0	0
81,911	14,560	85,270	11,202	88,808	7,663	92,539	3,933
25,105	20,635	25,783	19,957	26,479	19,261	451,796	142,830
37,258	23,904	38,860	22,301	40,570	20,592	399,744	89,548
104,296	20,155	106,903	17,548	109,576	14,875	353,514	23,755
14,167	12,187	14,663	11,692	15,176	11,178	259,714	82,894
49,589	24,075	52,158	21,505	54,920	18,747	372,111	47,860
47,335	994	0	0	0	0	0	0
300,516	54,097	312,837	41,776	325,977	28,637	339,830	14,783
35,843	9,150	33,899	8,193	32,870	7,167	184,465	13,081
15,350	4,248	15,775	3,788	16,235	3,314	78,965	8,082
15,807	12,791	16,202	12,395	16,648	11,950	282,162	89,606
177,402	17,723	184,293	9,030	0	0	0	0
38,981	1,072	0	0	0	0	0	0
109,117	15,642	114,027	10,732	119,273	5,487	0	0
32,510	30,595	34,229	28,876	36,037	27,067	472,276	138,873
20,022	2,318	20,310	1,747	21,000	1,169	20,000	570
9,089	13,827	50,125	13,126	55,655	11,801	331,390	33,722
251,453	265,483	260,883	256,053	271,318	245,618	4,888,394	1,831,771
0	0	0	0	0	0	0	0
75,094	10,137	78,285	6,945	85,133	3,618	0	0
220,000	14,395	230,000	4,888	0	0	0	0
0	0	0	0	0	0	0	0
35,657	10,142	34,995	9,065	45,542	7,774	191,642	13,392
20,709	5,174	20,377	4,475	4,433	3,787	92,794	25,072
195,000	9,420	105,000	2,468	0	0	0	0
76,923	60,517	83,340	57,440	72,751	54,106	1,162,658	342,583
49,543	10,348	52,337	8,985	53,063	7,415	167,346	12,327
55,000	47,875	55,000	45,125	60,000	42,375	695,000	210,925
0	0	0	0	0	0	0	0
55,000	30,190	60,000	27,860	60,000	25,400	565,000	100,170
29,468	7,150	30,388	6,229	31,414	5,203	101,615	8,235
113,833	88,793	114,177	85,663	119,998	82,238	2,018,740	616,075
57,187	16,963	58,930	15,221	60,725	13,426	368,367	37,037
17,000	13,392	18,000	12,508	19,000	11,572	191,000	50,755

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CAMPBELLSVILLE IND	211,120	12/1997	12/2017	148,253	9,572	7,099	10,012	6,659
CAMPBELLSVILLE IND	305,000	03/2004	05/2024	285,000	10,000	11,638	10,000	11,438
CAMPBELLSVILLE IND	135,177	11/2004	02/2015	123,883	12,175	4,123	12,491	3,806
CAMPBELLSVILLE IND	280,000	09/2005	09/2025	280,000	10,000	11,000	10,000	10,600
CARLISLE CO	398,150	06/1994	06/2014	206,700	20,000	12,271	22,900	11,131
CARLISLE CO	628,866	02/1996	05/2008	119,566	58,992	5,440	60,574	2,756
CARLISLE CO	165,000	09/1996	09/2016	120,000	10,000	6,575	10,000	6,038
CARLISLE CO	65,758	11/1996	11/2016	38,820	1,743	2,044	582	1,982
CARROLL CO	195,908	09/1993	09/2013	100,204	10,000	5,043	10,000	4,528
CARROLL CO	525,089	08/1997	08/2017	373,090	23,896	17,625	25,529	16,507
CARROLL CO	804,800	08/1998	07/2010	455,293	83,433	17,742	87,057	14,118
CARROLL CO	755,686	10/1999	10/2019	596,373	30,927	30,362	32,415	28,873
CARROLL CO	395,000	06/2004	06/2024	365,000	15,000	16,063	15,000	15,613
CARROLL CO	2,060,000	06/2005	06/2025	1,980,000	75,000	73,515	80,000	71,340
CARTER CO	100,853	01/1996	01/2016	69,621	1,744	3,461	2,252	3,381
CARTER CO	1,622,847	04/1998	05/2011	870,000	160,000	39,615	165,000	32,495
CARTER CO	3,198,679	02/1999	02/2019	2,367,438	138,365	105,687	144,521	99,530
CARTER CO	393,162	10/2001	01/2013	301,857	38,459	11,545	39,756	10,247
CARTER CO	2,070,469	10/2003	02/2009	1,509,456	490,840	34,273	501,872	24,211
CARTER CO	2,610,038	01/2006	02/2026	2,610,038	84,590	104,898	95,409	94,080
CASEY CO	1,490,000	12/1998	12/2018	1,095,000	65,000	46,483	70,000	43,783
CASEY CO	950,977	05/2001	05/2021	786,143	38,360	36,949	37,863	35,146
CASEY CO	734,430	10/2002	03/2015	524,811	54,364	17,279	55,777	15,866
CASEY CO	695,000	09/2003	09/2023	645,000	25,000	24,583	25,000	23,983
CASEY CO	255,982	03/2004	12/2006	87,932	87,932	879	0	0
CASEY CO	4,114,608	06/2004	06/2024	3,814,909	153,633	160,603	158,457	156,378
CASEY CO	475,324	12/2004	08/2016	441,372	35,911	13,320	36,738	12,494
CASEY CO	9,007,107	07/2006	08/2026	9,007,107	0	218,881	301,649	368,965
CAVERNA IND	329,035	02/2001	12/2009	188,454	43,866	6,661	45,656	4,870
CAVERNA IND	110,899	10/2002	12/2012	72,173	9,915	2,054	10,171	1,798
CAVERNA IND	397,755	06/2004	06/2024	367,300	14,558	15,699	14,980	15,276
CHRISTIAN CO	2,535,000	01/1994	07/2007	600,000	295,000	20,363	305,000	6,863
CHRISTIAN CO	950,337	07/1995	07/2006	54,427	54,427	1,361	0	0
CHRISTIAN CO	965,769	07/1997	07/2017	683,198	43,947	33,257	46,201	31,004
CHRISTIAN CO	2,936,505	08/1997	06/2011	1,704,640	333,454	83,866	349,401	67,861
CHRISTIAN CO	5,081,003	07/2001	07/2021	4,356,786	198,620	188,389	206,543	180,485
CHRISTIAN CO	610,391	07/2003	07/2015	580,321	11,923	16,040	52,702	15,449
CHRISTIAN CO.	5,770,894	08/2005	08/2025	5,770,894	199,166	223,392	206,261	216,297
CLARK CO	525,303	01/1994	08/2008	193,598	62,271	7,311	63,953	4,471
CLARK CO	255,000	09/1996	09/2016	165,000	10,000	8,743	10,000	8,225
CLARK CO	1,307,856	06/2001	05/2012	824,984	124,391	33,685	129,242	28,834
CLAY CO	118,030	07/1996	07/2016	77,348	5,690	4,054	5,911	3,747
CLAY CO	387,491	02/1997	09/2009	217,373	50,583	9,487	53,001	6,981
CLAY CO	1,214,663	05/2003	02/2014	905,570	103,719	25,130	105,795	23,056
CLINTON CO	169,655	08/1997	08/2017	119,916	7,595	5,888	7,984	5,498
CLINTON CO	2,871,956	10/1998	06/2012	1,720,072	260,706	66,797	270,483	57,020
CLINTON CO	450,218	03/1999	03/2019	332,633	19,508	14,636	20,366	13,777
CLINTON CO	184,892	06/2005	02/2016	168,378	14,615	5,527	15,038	5,103
CLINTON CO	480,046	10/2005	10/2025	480,046	17,117	17,747	17,622	17,244
CLOVERPORT IND	460,000	12/1986	12/2006	40,000	40,000	1,400	0	0
CLOVERPORT IND	508,541	03/2004	09/2023	448,305	29,684	14,871	30,981	14,339
CLOVERPORT IND (KISTA)	331,802	05/1999	12/2018	248,546	14,319	11,496	15,061	10,849

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
10,500	6,171	11,038	5,632	11,605	5,066	95,526	17,084
10,000	11,163	15,000	10,888	15,000	10,475	225,000	76,675
12,816	3,481	13,220	3,078	13,635	2,661	59,546	5,642
10,000	10,200	11,000	9,780	12,000	9,320	227,000	73,780
25,000	9,803	25,000	8,328	25,000	6,828	88,800	10,728
0	0	0	0	0	0	0	0
10,000	5,463	10,000	4,888	10,000	4,313	70,000	12,363
5,798	1,811	2,839	1,578	5,128	1,364	22,730	3,450
10,000	4,008	12,586	3,417	13,268	2,735	44,350	3,661
27,265	15,292	26,533	14,028	27,831	12,730	242,036	41,685
90,882	10,293	94,876	6,299	99,045	2,129	0	0
33,975	27,313	35,611	25,678	37,430	23,858	426,015	108,591
15,000	15,050	15,000	14,488	15,000	13,925	290,000	106,529
80,000	69,020	85,000	66,540	85,000	63,905	1,575,000	513,635
3,132	3,275	7,688	3,125	8,201	2,740	46,604	6,300
175,000	25,070	180,000	17,020	190,000	8,740	0	0
150,953	93,098	157,670	86,381	164,687	79,365	1,611,242	341,461
41,197	8,806	42,742	7,261	44,388	5,615	95,315	5,878
516,744	12,919	0	0	0	0	0	0
98,510	90,979	101,833	87,654	105,270	84,217	2,124,426	717,911
70,000	40,983	75,000	38,026	80,000	34,810	735,000	137,303
42,442	33,366	42,393	31,371	42,603	29,379	582,482	161,918
57,366	14,276	59,116	12,526	61,037	10,605	237,151	20,578
30,000	23,323	30,000	22,453	30,000	21,433	505,000	154,131
0	0	0	0	0	0	0	0
158,872	151,625	164,905	146,461	171,696	140,690	3,007,346	1,052,457
37,630	11,601	38,632	10,599	39,759	9,472	252,702	27,044
314,432	356,182	327,757	342,856	341,648	328,966	7,721,621	2,808,080
47,520	3,007	51,412	1,028	0	0	0	0
10,466	1,503	10,785	1,185	11,124	845	19,712	621
15,414	14,842	15,938	14,318	16,480	13,776	289,930	103,404
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
48,570	28,634	51,061	26,144	53,680	23,525	439,739	79,384
366,173	51,089	313,413	32,781	342,199	17,110	0	0
214,956	172,055	223,731	163,281	232,921	154,090	3,280,015	890,085
59,994	14,295	66,092	12,850	63,198	11,212	326,412	26,589
213,608	208,949	221,218	201,340	229,098	193,459	4,701,543	1,546,062
67,374	1,516	0	0	0	0	0	0
15,000	7,556	15,000	6,754	15,000	5,951	100,000	17,760
134,412	23,664	139,788	18,287	145,519	12,556	151,632	6,444
6,251	3,421	5,530	3,103	6,919	2,767	47,047	7,782
55,688	4,297	58,101	1,453	0	0	0	0
108,121	20,728	110,825	18,025	113,927	14,922	363,183	23,367
8,395	5,089	8,825	4,658	9,278	4,205	77,839	14,467
280,626	46,877	291,149	36,354	302,504	24,999	314,604	12,899
21,261	12,881	22,198	11,946	23,173	10,969	226,127	47,018
15,474	4,667	15,955	4,187	16,448	3,693	90,848	9,858
18,141	16,725	18,716	16,148	19,355	15,511	389,095	125,834
0	0	0	0	0	0	0	0
31,420	13,683	32,101	12,952	20,590	12,269	303,529	85,867
15,455	10,163	16,327	9,440	16,909	8,675	170,475	35,586

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY ISSUE	PRINCIPAL DATE OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CORBIN IND	227,435	07/1996	07/2007	22,096	10,744	920	11,352	312
CORBIN IND	38,922	02/1998	04/2011	22,353	4,046	1,006	4,229	824
CORBIN IND	305,000	03/2000	03/2020	245,000	10,000	13,720	15,000	13,160
CORBIN IND	293,891	03/2001	03/2021	239,700	13,553	11,060	9,695	10,477
CORBIN IND	148,708	06/2005	07/2016	147,708	2,564	4,933	2,416	4,856
COVINGTON IND	685,072	08/1997	08/2008	236,412	71,645	9,453	79,219	5,925
COVINGTON IND	2,625,753	02/1998	12/2006	334,547	334,547	6,858	0	0
COVINGTON IND	497,117	05/1998	05/2018	352,061	21,714	16,616	22,148	15,671
COVINGTON IND	278,480	01/1999	11/2010	130,543	24,016	4,904	24,997	3,924
COVINGTON IND	723,271	06/1999	06/2019	538,578	30,729	26,424	32,158	24,995
COVINGTON IND	190,582	11/2002	06/2013	162,474	21,158	5,321	21,739	4,739
COVINGTON IND	1,195,000	10/2005	10/2025	1,195,000	40,000	45,040	45,000	43,785
CRITTENDEN CO	649,261	02/1998	12/2010	293,572	53,225	11,819	55,578	9,465
CRITTENDEN CO	347,800	04/1998	04/2018	243,009	15,627	11,463	16,314	10,775
CRITTENDEN CO	1,323,572	10/2001	10/2021	1,128,463	52,408	46,762	54,209	44,962
CRITTENDEN CO	275,597	01/2003	06/2013	185,440	26,442	5,749	25,043	4,929
CUMBERLAND CO	706,335	03/1996	12/2006	77,401	77,401	1,625	0	0
CUMBERLAND CO	127,067	09/1996	09/2016	89,227	6,841	4,778	6,928	4,420
CUMBERLAND CO	813,185	02/1998	12/2010	361,486	65,753	14,534	68,608	11,679
DANVILLE IND	2,192,703	07/1998	07/2018	1,619,496	96,615	71,352	100,813	67,155
DANVILLE IND	125,144	06/1999	06/2019	92,805	4,989	4,440	5,206	4,223
DANVILLE IND	447,198	10/2003	06/2014	322,043	53,332	9,661	54,932	8,061
DANVILLE IND	1,170,000	04/2006	04/2026	1,170,000	40,000	46,555	40,000	45,155
DAVIESS CO	5,891,904	11/1993	08/2007	1,280,647	625,453	43,556	655,194	14,742
DAVIESS CO	214,752	08/1995	08/2007	22,083	10,821	867	11,262	293
DAVIESS CO	481,230	04/1997	04/2007	22,285	22,285	1,170	0	0
DAVIESS CO	4,545,280	06/1998	06/2011	2,090,083	454,781	91,149	473,506	71,594
DAVIESS CO	205,104	03/2002	12/2011	153,906	23,417	5,773	24,276	4,914
DAVIESS CO	128,917	03/2004	08/2015	124,146	2,305	3,468	2,352	3,421
DAVIESS CO	339,258	06/2005	04/2017	332,637	4,115	11,904	27,714	11,760
DAWSON SPRINGS IND (KIS)	130,000	10/1999	06/2019	97,000	6,000	5,250	5,000	4,950
DAWSON SPRINGS IND	231,550	06/1994	06/2014	122,991	12,539	7,072	13,259	6,351
DAYTON IND	753,963	03/1998	09/2010	310,862	66,746	12,504	69,749	9,502
DAYTON IND	899,711	06/1999	06/2019	666,950	38,775	31,067	40,442	29,400
DAYTON IND	134,490	11/2004	05/2015	113,793	11,221	3,690	11,474	3,437
EDMONSON CO	1,064,428	12/1998	10/2010	555,157	102,451	20,124	106,500	16,075
EDMONSON CO	1,309,522	08/1999	08/2019	1,027,142	42,348	50,128	56,669	47,862
EDMONSON CO	1,450,396	05/2004	05/2024	1,342,220	52,722	58,231	54,302	56,649
ELIZABETHTOWN IND	76,772	04/1987	04/2007	6,372	6,372	408	0	0
ELIZABETHTOWN IND	113,437	02/1996	02/2009	17,454	5,443	815	6,037	564
ELIZABETHTOWN IND	329,414	07/1996	07/2007	31,760	15,467	1,249	16,293	424
ELIZABETHTOWN IND	498,632	07/1998	07/2018	369,666	21,869	16,502	22,898	15,472
ELIZABETHTOWN IND	161,309	03/2003	07/2013	137,264	16,461	3,315	16,735	3,040
ELIZABETHTOWN IND	588,169	09/2003	09/2023	544,056	22,727	20,329	23,216	19,841
ELIZABETHTOWN IND	219,299	06/2005	07/2016	212,540	3,524	7,079	3,626	6,977
ELIZABETHTOWN IND	59,411	06/2005	02/2016	57,983	699	1,926	720	1,905
ELLIOTT CO	1,608,689	07/1998	11/2009	588,278	155,958	22,012	159,005	15,319
ELLIOTT CO	1,230,927	12/1998	12/2018	905,486	54,640	38,787	55,327	36,519
ELLIOTT CO	1,228,187	02/2003	09/2014	599,430	207,929	12,093	211,606	8,025
ELLIOTT CO	561,700	07/2003	09/2023	518,817	22,093	18,501	22,551	18,044
ELLIOTT CO	290,000	12/2005	02/2026	290,000	10,000	13,956	10,000	11,550
EMINENCE IND	519,990	07/2000	07/2020	432,968	20,125	22,512	21,157	21,480

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
4,418	634	4,617	435	5,043	227	0	0
15,000	12,320	15,000	11,480	15,000	10,640	175,000	53,480
10,954	10,060	12,264	9,589	13,632	9,062	179,602	49,801
14,339	4,596	14,791	4,145	15,256	3,679	98,342	10,373
85,548	2,032	0	0	0	0	0	0
0	0	0	0	0	0	0	0
23,124	14,697	29,884	13,656	25,539	12,282	229,652	46,488
26,043	2,877	27,161	1,760	28,326	595	0	0
33,685	23,467	35,286	21,867	36,962	20,191	369,758	89,107
22,392	4,087	23,086	3,393	23,859	2,619	50,240	2,716
45,000	42,413	45,000	41,018	50,000	39,495	970,000	322,978
58,064	6,979	60,708	4,336	65,997	1,485	0	0
17,048	10,041	17,815	9,274	18,635	8,455	157,570	32,056
56,211	42,959	58,434	40,737	60,819	38,351	846,382	221,577
26,116	4,153	27,768	3,343	27,389	2,482	52,682	2,288
0	0	0	0	0	0	0	0
7,101	4,041	7,861	3,637	7,700	3,217	52,796	9,340
71,679	8,608	74,978	5,308	80,468	1,811	0	0
105,000	62,730	109,923	58,055	114,869	53,109	1,092,276	211,193
5,673	3,994	5,679	3,738	5,935	3,483	65,323	15,197
50,013	6,413	30,273	4,913	31,227	4,005	102,266	6,261
45,000	43,735	45,000	42,115	45,000	40,495	955,000	348,355
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
491,910	50,996	514,747	29,475	155,139	6,826	0	0
25,230	3,961	26,286	2,904	27,427	1,762	27,270	586
14,205	3,256	14,639	2,949	14,862	2,599	75,783	6,148
28,684	10,790	29,688	9,786	30,728	8,747	211,708	28,210
6,000	4,700	7,000	4,388	6,000	4,024	67,000	17,808
14,022	5,589	14,828	4,782	15,681	3,930	52,662	6,169
72,924	6,326	63,162	3,233	38,281	890	0	0
42,182	27,661	44,079	25,763	46,063	23,779	455,409	103,331
11,795	3,116	12,126	2,786	12,514	2,398	54,663	5,136
110,793	11,783	115,315	7,260	120,098	2,477	0	0
59,539	45,159	62,359	42,263	65,388	39,181	740,839	177,425
55,932	55,020	57,750	53,202	59,944	51,008	1,061,570	380,805
0	0	0	0	0	0	0	0
5,974	284	0	0	0	0	0	0
0	0	0	0	0	0	0	0
23,977	14,394	25,105	13,265	26,287	12,083	249,530	47,090
17,078	2,698	17,485	2,291	17,955	1,821	51,550	2,235
23,792	19,264	24,462	18,594	25,227	17,830	424,632	126,097
20,690	6,630	21,331	5,989	22,036	5,284	141,333	14,951
741	1,883	7,021	1,861	7,231	1,650	41,571	4,393
170,680	8,228	102,635	2,258	0	0	0	0
59,333	34,155	61,795	31,633	64,552	28,964	609,839	115,830
24,485	5,477	25,141	4,813	25,911	4,046	104,358	7,139
23,065	17,530	23,712	16,883	24,465	16,130	402,931	113,593
10,000	11,138	10,000	10,725	10,000	10,313	240,000	87,038
22,243	20,395	23,384	19,255	24,615	18,024	321,444	92,686

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			6/30/2007				6/30/2008	
			AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	PRINCIPAL	INTEREST
EMINENCE IND		23,434	02/2005	05/2016	20,044	1,751	646	1,798 599
ERLANGER-ELSMERE IND		191,186	05/1995	05/2015	109,353	9,663	6,199	10,190 5,672
ERLANGER-ELSMERE IND		302,231	05/1998	05/2018	211,289	13,591	9,813	14,203 9,202
ERLANGER-ELSMERE IND		2,093,096	02/1999	02/2019	1,535,381	90,630	68,070	94,345 64,354
ERLANGER-ELSMERE IND		2,368,804	03/2004	03/2024	2,182,745	92,422	78,596	94,271 76,748
ERLANGER-ELSMERE IND (KI)		115,873	06/1999	12/2018	86,419	4,960	4,004	5,182 3,782
ESTILL CO		488,788	08/1995	08/2007	135,505	66,180	5,121	69,325 1,733
ESTILL CO		785,966	07/1996	08/2008	118,637	37,391	5,497	39,506 3,382
ESTILL CO		205,479	05/2003	06/2014	194,495	24,512	6,402	5,378 5,850
ESTILL CO		489,029	01/2004	08/2016	473,303	8,721	14,172	8,897 13,996
ESTILL CO		1,814,531	06/2004	06/2024	1,689,633	65,746	72,686	68,047 70,384
FAIRVIEW IND		104,999	09/1996	09/2016	62,670	4,948	3,449	4,867 3,179
FAIRVIEW IND		1,024,054	11/1999	11/2019	813,080	41,820	40,931	44,259 38,843
FAIRVIEW IND		587,988	08/2005	08/2025	587,988	20,746	22,336	21,431 21,650
FAYETTE CO		3,756,277	05/1995	11/2007	880,000	430,000	32,419	450,000 10,969
FAYETTE CO		14,025,599	12/1995	10/2010	5,004,220	1,637,047	219,749	1,720,937 131,602
FAYETTE CO		887,191	08/1998	08/2018	658,208	38,978	28,887	40,773 27,093
FAYETTE CO		1,325,944	09/1999	09/2008	170,675	54,072	7,182	56,844 4,409
FAYETTE CO		1,083,757	04/2002	07/2012	905,518	120,073	32,656	124,167 28,562
FAYETTE CO		10,506,338	04/2005	04/2025	10,109,105	371,646	416,899	384,654 403,892
FAYETTE CO		984,511	09/2005	09/2019	976,389	9,798	36,908	10,096 36,610
FLEMING CO		400,180	01/1998	06/2017	258,000	18,000	13,567	19,000 12,667
FLEMING CO		1,049,376	12/1999	12/2019	827,934	43,100	41,846	45,051 39,796
FLEMING CO		252,612	02/2003	03/2015	195,772	19,449	6,030	19,861 5,617
FLEMING CO		806,403	06/2004	06/2024	746,342	29,259	32,554	30,135 31,676
FLEMING CO		1,545,000	07/2006	08/2026	1,545,000	0	36,761	55,000 62,015
FLOYD CO		1,222,675	12/1996	02/2008	273,316	134,115	12,436	139,201 6,334
FLOYD CO		12,875,000	05/1998	12/2009	4,690,000	1,260,000	203,000	1,325,000 138,375
FLOYD CO		1,655,000	04/2001	04/2021	1,355,000	65,000	61,510	70,000 58,910
FLOYD CO		1,312,685	04/2001	04/2011	701,202	129,543	28,367	134,595 23,315
FLOYD CO		390,911	03/2002	03/2022	330,907	16,554	14,450	13,533 13,870
FLOYD CO		1,604,403	11/2002	03/2015	1,375,113	151,729	46,805	155,750 42,784
FLOYD CO		1,179,783	06/2003	10/2013	870,521	103,488	21,011	105,344 19,156
FLOYD CO		2,871,263	02/2004	05/2015	2,247,141	217,521	62,071	222,135 57,721
FLOYD CO		1,690,000	05/2004	05/2024	1,565,000	60,000	67,540	65,000 65,680
FLOYD CO		871,018	02/2005	05/2016	844,922	67,949	29,976	71,581 27,938
FLOYD CO		1,057,972	10/2005	04/2017	988,506	75,949	35,131	78,322 32,758
FLOYD CO		7,054,707	03/2006	03/2026	7,054,707	271,322	279,997	245,964 269,551
FLOYD CO (KISTA)		2,380,000	06/2001	06/2021	1,945,000	95,000	87,681	100,000 83,881
FRANKFORT IND		1,919,381	09/1996	04/2009	333,474	223,289	16,450	52,790 5,509
FRANKFORT IND		359,222	12/2002	10/2012	242,608	40,362	6,447	39,850 5,284
FRANKLIN CO		3,372,720	12/1996	08/2010	1,339,420	345,204	54,840	351,796 38,461
FRANKLIN CO		2,845,000	01/1999	01/2019	2,100,000	125,000	92,310	130,000 87,310
FRANKLIN CO		49,187	07/2000	07/2020	40,864	1,915	2,096	2,011 2,000
FRANKLIN CO		207,000	12/2002	08/2010	131,000	23,000	3,585	27,000 2,835
FRANKLIN CO		1,130,480	05/2003	05/2023	998,537	45,752	34,951	46,667 34,036
FRANKLIN CO		8,505,000	03/2004	03/2024	7,865,000	330,000	294,236	335,000 287,636
FRANKLIN CO		345,928	04/2004	04/2024	318,181	14,258	13,402	14,386 12,974
FRANKLIN CO		371,741	10/2004	03/2015	260,078	31,383	7,914	32,089 7,208
FRANKLIN CO		747,371	07/2005	05/2017	683,221	24,973	23,929	69,127 23,118
FT. THOMAS IND		139,805	07/1992	07/2012	68,142	8,045	4,065	8,548 3,545
FT. THOMAS IND		100,000	09/1996	09/2016	55,000	5,000	2,898	5,000 2,644

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1,845	552	1,899	498	1,953	443	10,798	1,187
10,761	5,102	11,374	4,488	12,022	3,840	55,343	8,105
14,841	8,562	15,510	7,895	16,224	7,181	136,920	26,911
98,214	60,486	102,339	56,361	106,688	52,011	1,043,165	226,431
96,393	74,627	98,802	72,217	101,371	69,648	1,699,486	523,763
5,417	3,546	5,667	3,295	5,936	3,027	59,257	12,450
0	0	0	0	0	0	0	0
41,740	1,148	0	0	0	0	0	0
25,198	5,716	25,954	4,960	26,797	4,116	86,656	6,476
9,086	13,807	52,720	13,061	54,076	11,706	339,803	33,934
70,429	68,003	72,894	65,538	75,627	62,804	1,336,890	472,134
4,641	2,906	4,916	2,631	4,692	2,355	38,606	7,093
47,006	36,595	49,404	34,197	52,451	31,650	578,140	143,389
22,139	20,942	22,872	20,211	23,626	19,455	477,174	158,729
0	0	0	0	0	0	0	0
1,312,861	51,965	163,114	13,220	170,261	4,469	0	0
42,650	25,216	44,613	23,252	46,667	21,198	444,527	83,523
59,759	1,494	0	0	0	0	0	0
128,721	24,008	133,778	18,951	139,238	13,491	259,541	10,077
398,117	390,429	412,051	376,495	426,472	362,073	8,116,165	2,923,471
10,404	36,302	73,000	34,960	75,412	32,548	797,679	147,736
20,000	11,717	21,000	10,717	22,000	9,614	158,000	31,007
47,191	37,605	49,538	35,258	52,158	32,741	590,896	150,172
20,359	5,120	20,918	4,560	21,546	3,933	93,639	8,275
31,040	30,772	32,204	29,608	33,411	28,400	590,293	213,263
55,000	59,966	55,000	57,876	60,000	55,676	1,320,000	483,641
0	0	0	0	0	0	0	0
1,270,000	73,500	835,000	20,875	0	0	0	0
70,000	56,110	75,000	53,240	80,000	50,146	995,000	281,261
139,979	17,931	145,577	12,332	151,508	6,363	0	0
20,835	13,370	23,517	12,557	16,651	11,616	239,817	70,070
160,344	38,189	165,316	33,218	170,853	27,680	571,121	46,361
107,553	16,946	110,085	14,414	112,988	11,512	331,063	14,564
251,848	53,278	256,415	47,612	281,725	41,201	1,017,497	87,058
65,000	63,665	65,000	61,293	70,000	58,920	1,240,000	441,085
73,284	25,790	83,193	23,592	84,165	21,096	464,750	57,500
80,770	30,310	83,354	27,725	86,063	25,016	584,048	81,513
257,448	260,081	269,733	250,170	277,490	239,785	5,732,750	2,020,350
100,000	79,881	100,000	75,881	110,000	71,781	1,440,000	403,963
57,395	2,870	0	0	0	0	0	0
40,277	4,123	46,176	2,869	25,259	1,835	50,684	1,460
372,741	21,434	131,218	9,591	138,461	3,254	0	0
135,000	81,980	140,000	76,445	145,000	70,705	1,425,000	308,685
2,113	1,899	2,221	1,791	2,335	1,677	30,269	8,669
27,000	2,025	25,000	1,245	29,000	435	0	0
47,717	32,986	48,910	31,793	50,377	30,326	759,114	209,329
345,000	280,434	350,000	271,981	360,000	262,706	6,145,000	1,986,601
14,466	12,543	14,533	12,109	14,562	11,636	245,976	89,020
32,851	6,446	33,755	5,543	25,000	4,530	105,000	9,578
44,922	20,871	80,072	19,299	18,140	16,496	445,987	57,011
9,086	2,989	9,659	2,399	10,267	1,768	22,537	1,465
5,000	2,383	5,000	2,115	5,000	1,843	30,000	5,128

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	FISCAL YEAR ENDING				FISCAL YEAR ENDING			
		6/30/2007		6/30/2008		6/30/2007		6/30/2008	
		DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	
FT. THOMAS IND	292,737	02/1998	06/2007	37,987	37,987	1,595	0	0	0
FT. THOMAS IND	675,235	11/1998	08/2011	348,475	50,000	12,939	55,000	10,839	
FT. THOMAS IND	2,047,699	04/2000	04/2020	1,632,112	82,934	85,686	90,752	81,332	
FT. THOMAS IND	1,881,280	04/2006	04/2026	1,881,280	71,580	80,604	64,011	77,652	
FT. THOMAS IND	1,113,748	07/2006	06/2026	1,113,748	42,164	40,483	39,468	42,687	
FULTON CO	1,258,363	09/1998	03/2009	224,015	154,015	9,479	35,000	3,010	
FULTON CO	149,998	09/2002	06/2013	101,221	12,913	3,796	13,397	3,312	
FULTON CO (KISTA)	223,408	08/1997	12/2016	157,174	11,098	8,103	15,411	7,441	
FULTON CO (KISTA)	241,000	07/2000	06/2020	192,000	9,000	11,276	10,000	10,794	
FULTON IND	811,362	02/1998	07/2010	287,281	85,674	10,734	90,151	6,887	
GALLATIN CO	1,104,817	04/1997	06/2009	177,140	127,140	9,097	25,000	2,613	
GALLATIN CO	535,152	12/1997	12/2017	372,126	22,783	17,646	24,521	16,582	
GALLATIN CO	288,734	02/1998	12/2010	150,290	27,275	6,024	28,488	4,811	
GALLATIN CO	1,448,620	08/1999	08/2019	1,146,415	59,332	57,258	62,374	54,215	
GALLATIN CO	159,104	07/2003	12/2013	118,812	13,702	3,259	13,858	2,966	
GALLATIN CO	520,564	06/2004	06/2024	483,068	18,545	21,361	19,305	20,600	
GALLATIN CO	8,079,514	05/2006	05/2026	8,079,514	271,000	340,361	279,905	329,521	
GARRARD CO	204,004	06/1995	06/2007	10,474	10,474	524	0	0	
GARRARD CO	1,988,257	11/1997	11/2009	777,479	179,432	32,095	187,478	23,632	
GARRARD CO	880,925	10/1998	06/2011	386,341	71,329	15,454	74,182	12,600	
GARRARD CO	1,142,459	04/2001	04/2021	935,750	45,593	42,544	47,069	40,766	
GARRARD CO	187,793	04/2001	11/2011	112,084	16,949	4,144	17,609	3,453	
GARRARD CO	124,173	06/2003	06/2015	117,624	2,271	3,329	13,760	3,284	
GARRARD CO	663,021	11/2005	11/2025	663,021	23,225	25,111	24,015	24,320	
GARRARD CO (KISTA)	340,000	08/1998	06/2018	237,000	15,000	11,672	16,000	10,974	
GLASGOW IND	515,454	10/1998	05/2012	340,655	51,374	13,709	53,403	11,679	
GLASGOW IND	6,101,514	06/2004	06/2024	5,682,200	219,998	240,897	228,798	232,097	
GRANT CO	277,588	07/1996	07/2007	26,707	12,999	1,093	13,708	384	
GRANT CO	689,258	03/1997	03/2008	65,963	32,130	3,496	33,833	1,793	
GRANT CO	1,552,526	01/1998	10/2009	719,701	164,428	26,733	171,440	19,721	
GRANT CO	340,000	05/1999	05/2019	255,000	15,000	12,113	15,000	11,400	
GRANT CO	1,194,422	06/2000	06/2020	946,982	46,998	51,165	50,061	48,815	
GRANT CO	217,156	07/2002	09/2012	151,567	20,573	4,829	21,173	4,228	
GRANT CO	447,175	04/2005	03/2017	437,518	5,384	15,823	5,546	15,661	
GRANT CO	182,146	04/2005	07/2016	178,146	2,635	6,479	2,732	6,381	
GRAVES CO	2,450,000	02/2000	02/2020	1,945,000	100,000	105,043	100,000	100,043	
GRAVES CO	1,876,107	05/2001	12/2014	1,541,510	162,563	61,223	169,199	54,588	
GRAVES CO	1,332,380	06/2003	06/2023	1,174,919	52,534	46,582	53,585	45,532	
GRAVES CO	718,862	03/2006	03/2026	718,862	28,328	27,882	25,602	26,890	
GRAYSON CO	467,935	09/1993	09/2006	24,903	24,903	623	0	0	
GRAYSON CO	250,467	01/1995	01/2007	12,532	12,532	746	0	0	
GRAYSON CO	1,065,044	02/1998	12/2010	329,511	122,944	11,431	53,150	7,689	
GRAYSON CO	1,570,000	02/1998	01/2010	685,000	160,000	29,375	170,000	22,575	
GRAYSON CO	1,030,000	10/1998	10/2018	735,000	50,000	29,110	50,000	27,060	
GRAYSON CO	199,668	09/2002	01/2015	186,095	3,733	6,064	18,803	5,970	
GRAYSON CO	248,425	09/2002	09/2013	237,004	3,958	7,455	29,916	7,021	
GREEN CO	1,000,000	09/1994	09/2006	50,000	50,000	1,400	0	0	
GREEN CO	1,580,648	01/1996	05/2009	555,746	178,323	26,327	184,985	18,124	
GREEN CO	1,401,244	04/2001	04/2021	1,156,773	56,181	55,905	56,649	53,376	
GREEN CO	610,000	07/2003	09/2014	575,000	10,000	16,660	65,000	15,798	
GREEN CO	845,000	03/2004	03/2024	785,000	30,000	29,438	35,000	28,313	
GREENUP CO	3,140,279	03/1997	03/2008	694,595	338,613	32,993	355,982	16,909	

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
59,058	8,558	57,732	6,222	61,685	3,834	65,000	1,300
92,762	76,567	98,031	71,697	103,596	66,551	1,164,037	328,922
66,650	75,011	69,400	72,262	72,262	69,399	1,537,377	587,557
40,850	41,306	42,279	39,876	43,801	38,354	905,186	327,145
35,000	1,505	0	0	0	0	0	0
13,900	2,809	14,421	2,288	14,962	1,747	31,628	1,790
12,338	6,738	13,391	6,075	13,048	5,381	91,888	15,628
11,000	10,259	11,000	9,660	12,000	9,060	139,000	44,700
30,526	4,232	31,899	2,859	49,031	1,079	0	0
25,000	1,313	0	0	0	0	0	0
28,523	15,346	30,608	13,926	28,121	12,517	237,570	42,107
29,763	3,537	31,109	2,190	33,655	749	0	0
65,572	51,017	68,936	47,654	72,470	44,119	817,731	200,385
14,221	2,632	14,441	2,256	14,918	1,833	47,672	2,470
20,098	19,809	20,920	18,985	21,780	18,127	382,420	136,357
291,100	318,325	302,745	306,681	314,855	294,571	6,619,909	2,521,475
0	0	0	0	0	0	0	0
195,949	14,692	214,620	5,044	0	0	0	0
77,149	9,633	80,236	6,547	83,445	3,338	0	0
49,742	38,836	51,549	36,797	53,582	34,580	688,215	191,781
18,295	2,735	18,998	1,989	19,734	1,215	20,499	410
13,551	2,995	11,725	2,615	14,389	2,287	61,928	4,883
24,834	23,502	25,699	22,636	26,616	21,721	538,632	176,274
16,000	10,230	17,000	9,462	18,000	8,646	155,000	32,784
55,540	9,543	57,761	7,322	60,072	5,011	62,505	2,578
237,950	222,945	247,468	213,427	257,367	203,528	4,490,619	1,501,009
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
189,343	12,145	194,490	4,084	0	0	0	0
15,000	10,688	15,000	9,975	20,000	9,263	175,000	39,188
53,277	46,312	56,705	43,595	55,312	40,703	684,629	204,489
21,852	3,550	22,603	2,800	23,420	1,982	41,946	1,442
41,520	15,495	42,577	14,249	43,939	12,887	298,552	42,406
17,000	6,024	17,819	5,393	18,477	4,735	119,483	13,225
110,000	95,043	115,000	89,433	120,000	83,568	1,400,000	417,558
176,104	47,682	183,386	40,400	191,111	32,675	659,147	56,006
55,192	43,924	56,847	42,268	58,553	40,563	898,208	291,183
26,499	25,994	27,426	25,067	28,400	24,093	582,607	204,792
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
52,000	5,455	69,667	2,869	31,750	695	0	0
175,000	15,265	180,000	7,740	0	0	0	0
55,000	24,908	55,000	22,653	50,000	20,500	475,000	81,693
20,005	5,453	17,608	4,853	43,320	4,325	82,626	7,473
30,767	6,171	31,704	5,234	32,711	4,227	107,948	5,819
0	0	0	0	0	0	0	0
192,438	9,429	0	0	0	0	0	0
62,305	50,827	64,790	47,868	66,144	44,790	850,704	248,614
65,000	14,303	80,000	12,635	70,000	10,560	285,000	17,903
35,000	27,000	35,000	25,688	35,000	24,375	615,000	172,688
0	0	0	0	0	0	0	0

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
GREENUP CO		3,120,000	11/1997	02/2010	1,165,000	315,000	54,440	335,000
GREENUP CO		566,830	01/1998	01/2018	395,724	25,401	18,801	26,531
GREENUP CO		917,025	09/1998	03/2011	483,138	88,749	20,749	92,477
GREENUP CO		750,362	03/2001	03/2021	576,397	35,668	26,428	39,834
GREENUP CO		2,137,625	12/2002	09/2014	1,576,565	171,548	50,268	168,150
GREENUP CO		712,978	08/2003	09/2023	659,344	27,472	24,797	28,084
HANCOCK CO		6,347,526	06/2004	06/2024	5,884,009	231,529	257,459	238,475
HANCOCK CO (KISTA)		156,000	06/1997	12/2016	105,000	7,000	5,705	8,000
HANCOCK CO (KISTA)		200,645	06/1999	12/2018	149,843	8,097	6,953	9,521
HARDIN CO		1,854,272	07/1996	07/2007	179,077	87,155	6,956	91,922
HARDIN CO		11,746,253	09/1998	07/2010	5,344,820	1,176,658	200,166	1,225,077
HARDIN CO		1,861,284	02/2000	02/2011	408,601	73,791	21,062	77,555
HARDIN CO		666,840	07/2001	06/2011	389,272	71,630	15,904	74,497
HARDIN CO		1,238,696	09/2002	12/2012	926,022	126,824	25,346	129,874
HARDIN CO		3,391,145	06/2004	06/2024	3,148,716	123,869	131,171	128,204
HARDIN CO		1,232,114	02/2005	07/2016	1,204,536	21,382	38,539	21,924
HARDIN CO		1,239,529	06/2005	02/2020	1,207,186	11,529	47,740	11,875
HARDIN CO		1,667,321	05/2006	05/2026	1,667,321	61,022	69,467	57,672
HARLAN CO		1,550,000	04/1997	09/2009	935,000	215,000	41,214	225,000
HARLAN CO		775,000	12/2000	12/2020	640,000	30,000	31,655	30,000
HARLAN CO		1,753,512	10/2002	05/2013	1,180,996	154,701	36,482	158,569
HARLAN CO		700,411	07/2003	06/2014	526,453	59,330	14,972	60,000
HARLAN CO		670,000	02/2004	02/2024	620,000	25,000	23,843	25,000
HARLAN CO		3,950,000	06/2004	06/2024	3,645,000	145,000	154,143	150,000
HARLAN CO (KISTA)		757,768	10/1999	06/2019	562,451	31,246	30,452	32,808
HARLAN CO (KISTA)		298,888	02/2002	12/2021	269,362	9,880	13,257	10,815
HARLAN IND		1,400,000	09/1993	05/2007	155,000	155,000	6,898	0
HARLAN IND		891,299	09/1999	09/2019	701,221	36,744	34,594	38,380
HARLAN IND		801,647	03/2005	05/2015	734,859	71,575	25,080	73,722
HARLAN IND (KISTA)		62,000	09/1998	06/2018	43,300	2,700	2,137	2,900
HARRISON CO		210,231	04/1996	04/2016	127,717	10,771	6,463	11,394
HARRISON CO		234,437	06/1998	06/2018	163,299	10,551	7,549	11,005
HARRISON CO		792,242	11/1998	09/2012	394,274	63,821	15,070	49,770
HARRISON CO		1,159,651	06/2003	08/2023	1,067,929	46,858	34,381	47,700
HARRISON CO		93,836	06/2003	06/2014	67,860	8,867	1,957	9,066
HARRISON CO		1,192,904	05/2004	05/2024	1,105,361	43,657	46,868	44,771
HARRODSBURG IND		1,163,001	04/1994	04/2007	62,567	62,567	3,566	0
HARRODSBURG IND		226,128	02/1996	04/2009	80,103	23,501	3,620	26,452
HARRODSBURG IND		271,132	12/1998	12/2018	200,122	12,555	8,335	10,552
HARRODSBURG IND		668,691	09/2002	04/2014	615,428	11,592	21,223	78,026
HART CO		171,621	03/1997	12/2006	19,240	19,240	462	0
HART CO		902,697	11/1998	02/2011	463,976	91,041	19,327	92,441
HART CO		1,799,945	06/1999	06/2019	1,346,051	73,287	65,082	79,138
HART CO		428,247	05/2003	05/2023	375,964	17,540	12,419	17,891
HART CO		8,100,659	02/2006	02/2026	8,100,659	282,838	316,466	290,678
HAZARD IND (KISTA)		321,000	05/1999	12/2018	240,000	14,000	11,096	14,000
HENDERSON CO		2,411,996	11/1995	04/2009	652,090	206,928	30,871	217,653
HENDERSON CO		890,799	06/1998	06/2018	619,221	40,117	28,340	41,842
HENDERSON CO		649,033	12/1998	03/2011	262,768	61,374	10,648	63,828
HENDERSON CO		2,449,742	02/2001	02/2021	2,015,543	98,219	89,240	102,394
HENDERSON CO		450,451	10/2003	10/2013	361,264	43,380	8,649	44,168
HENDERSON CO		1,790,000	02/2004	02/2024	1,655,000	70,000	62,198	70,000

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
345,000	24,205	170,000	7,990	0	0	0	0
27,724	16,477	28,986	15,216	30,320	13,882	256,762	52,650
96,361	13,138	100,504	8,994	105,047	4,622	0	0
43,284	23,030	40,923	21,082	22,803	19,241	393,885	119,866
204,274	40,476	187,323	34,623	205,159	27,989	640,111	44,622
28,817	23,452	29,658	22,611	30,608	21,661	514,705	153,053
245,629	243,359	253,919	235,069	262,807	226,182	4,651,650	1,705,201
8,000	4,873	8,000	4,429	9,000	3,957	65,000	11,769
9,348	6,147	10,236	5,704	10,179	5,232	102,462	21,456
0	0	0	0	0	0	0	0
1,273,321	97,705	1,326,351	42,780	343,413	7,298	0	0
81,509	13,343	85,667	9,186	90,079	4,774	0	0
77,476	10,059	80,574	6,960	85,095	3,617	0	0
133,399	18,771	137,430	14,740	141,757	10,413	256,738	7,642
132,692	122,348	137,335	117,704	142,142	112,898	2,484,474	831,039
117,869	36,162	119,380	32,899	124,723	29,327	799,258	84,058
12,232	47,038	12,599	46,671	12,992	46,277	1,145,959	241,153
59,979	64,719	62,378	62,320	64,874	59,825	1,361,396	509,083
240,000	18,750	255,000	6,375	0	0	0	0
30,000	28,813	35,000	27,236	35,000	25,539	480,000	129,685
163,010	28,174	167,900	23,284	173,189	17,995	363,627	18,742
58,837	12,345	45,000	10,874	76,462	9,569	226,824	15,688
25,000	22,805	30,000	22,180	30,000	21,325	485,000	162,025
155,000	145,293	160,000	140,178	165,000	134,578	2,870,000	1,006,288
34,449	27,249	36,240	25,457	38,124	23,573	389,584	103,996
13,662	12,318	10,764	11,793	12,985	11,269	211,256	77,933
0	0	0	0	0	0	0	0
40,245	31,056	42,143	29,099	44,293	27,002	499,416	123,316
75,933	20,721	78,401	18,253	81,145	15,509	354,083	32,535
3,000	1,874	3,200	1,733	3,300	1,579	28,200	5,981
12,061	5,371	12,784	4,768	13,526	4,116	67,181	10,872
11,489	6,611	11,994	6,105	12,534	5,565	105,726	20,972
51,754	10,676	53,825	8,485	56,042	6,178	119,062	5,051
48,723	32,516	49,907	31,333	51,236	30,004	823,505	212,133
9,271	1,554	9,530	1,294	9,797	1,027	21,329	1,423
46,382	44,143	48,052	42,473	49,782	40,744	872,717	304,114
0	0	0	0	0	0	0	0
30,150	1,372	0	0	0	0	0	0
9,227	7,413	17,297	6,843	12,539	6,202	137,952	23,815
80,367	18,580	82,879	16,069	85,696	13,251	276,868	20,969
0	0	0	0	0	0	0	0
95,294	11,781	98,161	7,778	87,039	3,656	0	0
84,097	57,766	89,058	53,729	77,207	49,454	943,264	216,144
18,248	11,710	18,668	11,290	19,182	10,777	284,435	75,066
300,270	297,682	310,179	287,773	320,725	277,227	6,595,969	2,373,309
15,000	9,828	16,000	9,122	17,000	8,363	164,000	34,286
227,509	10,807	0	0	0	0	0	0
43,662	24,795	45,584	22,874	47,612	20,846	400,404	78,801
66,382	5,640	69,104	2,919	2,080	85	0	0
106,745	80,714	111,282	76,177	116,011	71,448	1,480,892	393,701
44,970	7,059	45,920	6,109	47,084	4,946	135,742	6,290
75,000	59,188	75,000	57,125	75,000	55,063	1,290,000	411,895

COMMONWEALTH OF KENTUCKY
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as of 6/30/06

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
HENDERSON CO		167,604	03/2005	06/2015	142,905	12,631	4,553	12,974
HENRY CO		358,737	02/1995	02/2009	59,363	18,706	3,327	19,782
HENRY CO		161,879	12/1997	01/2009	54,232	16,701	2,478	17,517
HENRY CO		534,877	03/1998	03/2010	207,688	48,743	9,250	50,760
HENRY CO		403,971	11/1998	11/2012	231,426	28,693	8,992	29,865
HENRY CO		1,397,160	06/2000	06/2020	1,118,452	54,977	63,033	57,891
HENRY CO		172,540	11/2001	02/2015	161,904	2,064	6,557	2,127
HENRY CO		253,262	05/2004	05/2024	826,058	32,116	36,716	32,984
HENRY CO		377,052	07/2005	05/2017	348,525	26,790	11,762	27,554
HICKMAN CO		170,000	09/1996	09/2016	120,000	10,000	6,458	10,000
HICKMAN CO		271,918	10/1997	10/2017	180,413	7,241	8,706	8,754
HICKMAN CO		794,015	07/1998	03/2018	328,615	67,890	14,712	70,809
HICKMAN CO		276,945	06/2003	10/2014	213,681	25,606	4,888	25,485
HICKMAN CO		2,834,208	06/2004	06/2024	2,624,295	103,690	114,144	106,801
HOPKINS CO		465,000	02/1996	02/2016	260,000	25,000	12,725	25,000
HOPKINS CO		1,608,523	06/1997	06/2017	1,069,038	75,007	54,815	78,682
HOPKINS CO		409,783	05/1998	08/2009	175,844	41,288	6,751	43,018
HOPKINS CO		2,975,000	04/1999	04/2019	2,195,000	130,000	97,019	135,000
HOPKINS CO		1,608,352	04/1999	09/2012	1,484,408	185,553	58,362	193,273
HOPKINS CO		1,290,000	02/2000	02/2020	1,015,000	50,000	53,958	55,000
HOPKINS CO		1,218,440	09/2002	02/2013	1,009,321	131,911	30,899	135,208
HOPKINS CO		1,982,619	09/2002	02/2013	1,422,659	185,874	43,554	190,521
HOPKINS CO		1,800,000	08/2005	08/2025	1,800,000	65,000	67,529	65,000
JACKSON CO		1,114,890	03/1997	09/2009	415,670	94,422	18,653	101,019
JACKSON CO		526,424	08/1998	08/2010	253,075	45,565	9,990	47,442
JACKSON CO		235,623	03/2004	09/2014	195,956	20,609	5,755	21,632
JACKSON CO		1,133,354	12/2005	12/2025	1,133,354	40,378	41,480	41,680
JACKSON IND		123,595	07/2000	07/2020	103,400	4,729	5,512	4,989
JACKSON IND		79,567	10/2004	07/2015	73,212	6,478	2,212	6,608
JEFFERSON CO		5,350,000	01/1994	09/2009	3,300,000	765,000	141,740	805,000
JEFFERSON CO		736,738	02/1998	02/2018	515,473	33,084	24,708	34,523
JEFFERSON CO		14,606,913	02/1998	02/2011	7,054,665	1,601,697	311,641	1,671,370
JEFFERSON CO		14,839,542	12/1998	02/2019	11,070,160	645,117	498,157	674,148
JEFFERSON CO		4,424,202	06/1999	06/2019	3,337,731	187,422	172,180	196,793
JEFFERSON CO		16,765,309	07/2000	07/2020	13,991,781	645,224	716,379	679,160
JEFFERSON CO		2,493,121	04/2001	01/2013	2,107,201	264,713	90,896	275,963
JEFFERSON CO		541,243	03/2003	07/2015	514,209	41,944	15,759	43,738
JEFFERSON CO		25,394,600	01/2004	01/2024	23,384,809	980,252	876,891	999,857
JEFFERSON CO		400,134	06/2005	06/2025	384,875	14,308	15,189	14,809
JENKINS IND		538,835	10/1997	08/2011	332,339	48,326	14,947	50,653
JESSAMINE CO		488,239	12/1993	12/2013	249,521	26,073	11,751	27,355
JESSAMINE CO		1,033,065	04/1998	06/2011	444,339	80,077	20,601	83,720
JESSAMINE CO		1,913,828	08/1999	08/2019	1,508,395	79,620	70,747	83,536
JESSAMINE CO		534,195	09/2002	12/2006	108,866	108,866	1,225	0
JESSAMINE CO		203,945	01/2005	01/2016	188,841	15,269	6,792	15,785
JOHNSON CO		625,046	02/1998	02/2018	444,334	31,209	20,492	33,217
JOHNSON CO		1,585,000	07/1998	11/2009	580,000	150,000	21,915	155,000
JOHNSON CO		2,664,225	12/1998	03/2011	1,177,328	217,058	48,553	225,740
JOHNSON CO		1,593,667	04/1999	04/2019	1,153,828	73,704	51,907	77,470
JOHNSON CO		1,389,862	02/2003	06/2013	925,034	121,708	28,113	124,384
JOHNSON CO		482,873	06/2004	06/2024	447,829	17,430	19,695	18,003
JOHNSON CO		457,206	11/2005	11/2025	457,206	16,072	17,214	16,604

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
13,336	3,849	22,552	3,462	18,103	2,785	63,309	5,673
20,875	1,190	0	0	0	0	0	0
20,014	921	0	0	0	0	0	0
52,937	4,896	55,248	2,514	0	0	0	0
31,084	6,602	32,368	5,317	33,740	3,945	75,676	3,359
60,988	57,022	64,250	53,759	67,784	50,225	812,562	251,407
2,192	6,429	25,941	6,362	27,615	5,350	101,965	11,153
34,171	34,662	35,401	33,431	36,676	32,157	654,710	240,121
28,339	10,213	29,217	9,335	30,123	8,429	206,502	27,349
10,000	5,375	10,000	4,825	10,000	4,275	70,000	13,213
12,076	7,831	17,038	7,136	14,391	6,376	120,913	20,341
72,212	8,713	10,829	5,536	11,316	5,048	95,559	18,997
25,393	3,900	25,332	3,361	25,354	2,728	86,511	4,123
110,006	107,830	113,635	104,199	117,614	100,222	2,072,549	759,302
30,000	10,425	15,000	9,000	30,000	8,250	135,000	22,000
82,617	47,206	86,747	43,075	91,172	38,651	654,813	124,121
44,828	3,007	46,710	1,016	0	0	0	0
140,000	86,086	145,000	80,206	155,000	74,116	1,490,000	322,516
201,414	42,501	211,592	33,878	220,112	24,757	472,464	20,400
55,000	48,708	60,000	45,903	60,000	42,843	735,000	216,845
138,927	23,883	143,094	19,715	147,530	15,279	312,651	16,092
195,760	33,668	201,633	27,795	207,883	21,545	440,988	22,705
65,000	63,775	70,000	61,750	70,000	59,510	1,465,000	495,455
106,452	8,574	113,777	2,930	0	0	0	0
49,418	5,931	51,499	3,736	59,151	1,301	0	0
20,000	4,455	20,000	3,835	18,715	3,235	95,000	5,658
43,047	38,811	44,480	37,377	45,973	35,885	917,796	293,571
5,263	4,978	5,552	4,688	5,858	4,383	77,009	22,635
6,755	1,915	6,925	1,734	7,123	1,525	39,323	3,711
850,000	63,619	880,000	21,450	0	0	0	0
36,060	21,733	37,682	20,110	39,416	18,377	334,708	69,839
1,744,911	168,427	1,821,687	91,651	215,000	9,675	0	0
704,484	438,790	736,186	407,089	769,314	373,960	7,540,911	1,605,288
206,633	152,969	216,965	142,638	227,813	131,790	2,302,105	574,715
715,342	646,261	753,909	607,693	794,556	567,046	10,403,590	2,895,442
287,691	67,917	299,919	55,690	312,665	42,944	666,250	44,969
45,470	13,136	54,647	11,634	58,235	9,941	270,175	21,230
1,022,354	834,789	1,047,913	809,230	1,076,731	780,413	18,257,702	5,885,165
15,327	14,169	15,864	13,633	16,419	13,078	308,148	104,803
53,131	10,143	55,759	7,515	60,361	4,684	64,109	1,603
28,736	9,086	30,210	7,613	31,759	6,063	105,388	8,080
87,529	13,149	91,556	9,122	101,457	4,819	0	0
87,643	62,723	91,954	58,413	96,476	53,891	1,069,166	241,401
0	0	0	0	0	0	0	0
16,319	5,744	16,868	5,193	17,439	4,624	107,161	11,417
31,264	17,688	41,040	16,281	33,739	14,434	273,865	55,086
170,000	8,360	105,000	2,310	0	0	0	0
234,995	30,615	244,630	20,980	254,905	10,706	0	0
76,133	45,783	80,389	42,585	84,983	39,128	761,149	169,721
127,619	22,201	131,320	18,500	135,391	14,429	284,612	15,028
18,598	18,525	19,212	17,912	19,951	17,172	354,635	127,963
17,152	16,134	17,741	15,545	18,373	14,913	371,264	120,697

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	Maturity DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
KENTON CO		5,440,000	12/1999	12/2019	4,330,000	220,000	222,805	235,000
KENTON CO		26,722	04/2002	04/2022	23,020	1,007	1,100	1,051
KENTON CO		9,561,125	06/2004	06/2024	8,843,063	347,217	393,091	357,634
KENTON CO		1,948,521	04/2006	04/2026	1,948,522	77,632	81,352	67,178
KNOTT CO		949,522	09/2002	02/2014	735,247	82,216	25,206	84,353
KNOTT CO		481,546	07/2003	09/2023	444,882	18,791	15,905	19,205
KNOX CO		378,225	09/1996	09/2016	252,572	17,976	12,886	18,946
KNOX CO		1,512,152	10/1997	10/2008	187,270	72,252	7,313	39,154
KNOX CO		405,465	10/1997	04/2010	179,425	41,146	8,930	43,161
KNOX CO		225,000	09/2002	10/2012	155,000	20,000	4,600	20,000
KNOX CO		603,333	09/2002	10/2007	282,635	139,231	4,993	143,404
KNOX CO		6,908,921	12/2003	12/2023	6,393,944	267,145	233,767	273,907
KNOX CO		967,747	06/2005	10/2017	949,970	11,668	32,045	12,023
LARUE CO		747,819	08/1997	08/2017	524,780	34,125	25,423	35,159
LARUE CO		680,991	07/1998	10/2012	368,952	46,010	15,222	48,080
LARUE CO		2,508,928	08/2001	08/2021	2,145,152	98,771	91,581	102,471
LARUE CO		260,139	01/2003	08/2014	191,982	22,037	5,617	23,122
LAUREL CO		412,663	10/1995	08/2008	106,480	46,026	3,839	48,699
LAUREL CO		3,770,054	05/1998	03/2011	1,971,567	360,734	89,020	376,426
LAUREL CO		1,825,142	04/1999	04/2019	1,345,968	79,263	59,999	82,593
LAUREL CO		758,687	01/2003	05/2013	547,255	72,032	16,873	73,562
LAUREL CO		565,094	06/2004	06/2024	527,301	19,185	25,047	20,096
LAUREL CO		569,354	10/2005	04/2017	535,399	37,526	19,064	26,459
LAWRENCE CO		597,820	01/1998	06/2017	385,000	27,000	20,245	28,000
LAWRENCE CO		486,355	03/1999	11/2014	306,248	29,997	11,928	31,175
LAWRENCE CO		1,438,590	08/2000	08/2020	1,196,501	56,052	60,194	59,286
LAWRENCE CO		904,064	04/2003	04/2023	806,782	34,042	32,428	35,403
LESLIE CO		240,000	09/1996	09/2016	160,000	10,000	8,310	10,000
LESLIE CO		7,079	01/1998	11/2009	3,302	757	128	792
LESLIE CO		2,249,520	02/1998	05/2011	1,175,801	213,488	52,644	222,825
LESLIE CO (KISTA)		374,000	05/2000	12/2019	305,000	16,000	16,893	17,000
LETCHER CO		2,207,126	09/1996	09/2007	165,000	80,000	5,813	85,000
LETCHER CO		1,450,000	03/1999	05/2009	500,000	160,000	20,000	165,000
LETCHER CO		1,708,636	09/2001	10/2014	1,235,454	124,080	45,823	89,282
LETCHER CO		3,255,000	07/2003	08/2023	3,020,000	120,000	126,420	125,000
LETCHER CO		413,988	11/2003	06/2014	315,707	35,000	10,793	36,356
LETCHER CO		1,149,091	06/2004	06/2024	1,046,982	50,882	47,015	50,637
LETCHER CO		808,704	06/2005	06/2025	777,923	28,388	30,339	29,497
LEWIS CO		27,000	04/1987	10/2006	2,160	2,160	76	0
LEWIS CO		481,304	12/1995	12/2015	293,133	23,860	14,363	25,047
LEWIS CO		451,332	06/1997	04/2017	271,780	24,396	14,376	25,531
LEWIS CO		1,637,503	02/1998	11/2010	642,680	143,946	24,952	149,806
LEWIS CO		1,120,000	08/1999	06/2019	836,000	47,000	44,043	49,000
LEWIS CO		169,919	12/1999	12/2019	134,605	6,777	6,929	7,352
LEWIS CO		610,042	07/2003	08/2023	563,150	24,199	19,252	24,677
LEWIS CO		962,274	08/2005	08/2025	962,274	34,235	36,075	35,278
LINCOLN CO		323,242	12/1995	12/2007	31,479	15,370	1,123	16,109
LINCOLN CO		1,221,687	10/1998	05/2012	748,599	112,906	29,888	117,366
LINCOLN CO		2,578,659	12/1999	12/2019	2,049,554	105,157	103,842	110,717
LINCOLN CO		200,327	03/2004	12/2015	190,861	3,333	5,329	3,387
LINCOLN CO		1,595,378	08/2005	08/2025	1,595,378	56,566	60,334	58,186
LIVINGSTON CO		1,774,096	06/1997	03/2008	405,348	237,788	18,646	167,560

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
245,000	198,261	260,000	185,005	275,000	170,961	3,095,000	772,576
1,097	1,010	1,145	962	1,196	912	17,524	5,658
369,257	371,051	381,257	359,051	394,601	345,707	6,993,097	2,630,905
69,865	75,560	72,660	72,765	75,567	69,859	1,585,620	595,755
86,884	20,538	89,707	17,714	92,803	14,619	299,284	22,982
19,731	14,965	20,271	14,425	20,895	13,801	345,989	95,841
19,967	10,895	21,049	9,813	22,195	8,667	152,439	24,423
75,864	1,859	0	0	0	0	0	0
45,320	4,756	49,798	2,490	0	0	0	0
20,000	3,490	20,000	2,870	25,000	2,138	50,000	1,738
0	0	0	0	0	0	0	0
280,458	219,723	288,643	211,537	297,623	202,557	4,986,168	1,418,619
12,389	31,324	93,153	29,683	93,545	26,765	727,192	92,337
37,369	22,070	38,741	20,205	41,243	18,246	338,143	62,420
50,244	10,989	52,504	8,728	54,866	6,366	117,248	5,216
106,468	83,885	110,759	79,593	115,280	75,072	1,611,403	436,244
23,174	4,588	24,354	3,902	24,669	3,044	74,626	4,666
11,755	270	0	0	0	0	0	0
393,365	56,389	411,066	38,688	429,976	19,779	0	0
86,060	53,201	89,674	49,587	93,486	45,775	914,892	199,207
75,438	13,467	77,626	11,279	80,071	8,834	168,526	9,283
21,051	23,181	22,051	22,181	23,098	21,134	421,820	153,193
39,767	16,824	40,699	15,433	42,581	14,008	348,367	42,280
30,000	17,495	31,000	15,995	33,000	14,367	236,000	46,269
32,432	9,494	33,755	8,170	35,150	6,775	143,739	11,745
61,711	54,285	65,388	51,108	68,360	47,764	885,704	244,121
36,820	29,650	38,292	28,177	39,824	26,645	622,401	175,233
10,000	7,240	15,000	6,571	15,000	5,769	100,000	16,655
846	58	907	20	0	0	0	0
232,851	33,277	243,329	22,799	263,308	11,849	0	0
19,000	15,068	16,000	14,123	17,000	13,232	220,000	63,122
0	0	0	0	0	0	0	0
175,000	7,000	0	0	0	0	0	0
127,596	38,134	153,571	32,767	144,486	26,901	596,439	46,754
130,000	119,845	130,000	115,620	135,000	110,645	2,380,000	782,163
37,264	9,009	38,550	7,723	39,880	6,394	128,657	10,163
50,388	43,652	40,305	41,826	41,791	40,314	812,979	324,498
30,647	28,082	31,841	26,886	33,084	25,644	624,466	197,725
0	0	0	0	0	0	0	0
26,319	11,905	27,668	10,555	29,102	9,121	161,137	20,899
19,883	11,854	20,897	10,840	22,004	9,733	159,069	31,353
164,219	11,803	121,970	5,507	62,739	1,412	0	0
51,000	39,361	55,000	36,811	57,000	34,061	577,000	149,949
8,187	6,201	7,122	5,817	8,263	5,426	96,904	25,115
25,251	18,201	25,917	17,535	26,680	16,772	436,426	118,566
36,351	33,958	37,525	32,784	38,804	31,506	780,081	258,623
0	0	0	0	0	0	0	0
122,061	20,733	126,943	15,851	132,021	10,773	137,302	5,492
116,569	92,431	122,731	86,269	129,219	79,781	1,465,161	359,486
20,107	5,047	20,540	4,615	21,028	4,126	122,466	9,903
59,959	56,939	61,847	55,051	63,892	53,007	1,294,928	432,948
0	0	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
LIVINGSTON CO	914,315	11/1998	06/2014	715,212	77,281	30,294	80,274	27,203
LIVINGSTON CO	6,084,106	06/2004	06/2024	5,650,201	224,006	238,256	230,726	231,536
LOGAN CO	1,405,000	06/1996	02/2008	325,000	150,000	16,250	175,000	8,750
LOGAN CO	548,442	10/1997	10/2017	383,804	24,548	18,339	26,159	17,166
LOGAN CO	4,218,833	06/1998	02/2010	625,000	310,000	25,781	100,000	12,994
LOGAN CO	673,317	09/1998	02/2011	375,153	69,264	15,006	72,034	12,236
LOGAN CO	753,555	12/2000	12/2020	621,720	30,164	28,770	31,567	27,366
LOGAN CO	458,060	01/2003	06/2013	388,580	50,886	12,142	52,031	10,997
LOGAN CO	551,332	05/2004	05/2024	509,569	20,258	21,823	20,764	21,316
LOGAN CO	268,984	01/2006	01/2026	268,984	9,733	9,912	9,668	9,978
LUDLOW IND	320,787	03/1998	12/2009	127,820	34,151	10,797	36,617	8,332
LUDLOW IND	356,466	05/2006	05/2026	356,466	13,440	14,460	12,484	13,969
LYON CO	239,439	11/1998	03/2012	123,509	18,620	4,940	19,365	4,196
LYON CO	377,093	10/2001	04/2012	222,890	33,940	8,328	35,094	7,174
LYON CO	118,998	01/2003	02/2015	99,887	6,533	3,394	6,673	3,254
MADISON CO	214,457	12/1995	12/2015	137,388	10,134	6,793	13,067	6,230
MADISON CO	777,145	08/1996	08/2006	36,883	36,883	1,042	0	0
MADISON CO	2,036,654	07/1998	03/2011	488,114	228,643	20,501	64,397	10,898
MADISON CO	1,596,298	07/1998	08/2018	1,180,638	70,640	51,122	73,855	47,907
MADISON CO	2,325,000	06/1999	11/2009	975,000	230,000	36,950	235,000	27,184
MADISON CO	133,669	10/2001	04/2012	81,478	8,602	3,173	13,334	2,850
MADISON CO	1,583,188	10/2001	02/2014	1,076,240	117,612	41,143	125,734	37,144
MADISON CO	572,461	10/2004	08/2016	552,207	10,973	16,562	49,502	15,957
MADISON CO	1,797,462	05/2006	05/2026	1,797,462	65,768	72,946	62,524	70,315
MAGOFFIN CO	217,373	09/1996	09/2016	144,902	10,000	7,856	10,761	7,310
MAGOFFIN CO	850,000	12/1996	10/2008	290,000	90,000	12,043	95,000	7,578
MAGOFFIN CO	1,631,171	01/1998	11/2010	756,030	155,618	29,003	165,000	22,229
MAGOFFIN CO	2,365,076	06/2000	06/2020	1,876,748	94,609	102,006	98,156	97,275
MAGOFFIN CO	735,711	07/2003	09/2010	388,910	158,509	6,711	163,616	3,807
MARION CO	3,765,301	06/1994	06/2007	209,377	209,377	11,725	0	0
MARION CO	1,559,645	06/1994	12/2007	381,184	185,296	16,019	195,888	5,485
MARION CO	402,292	01/1998	06/2011	216,351	39,387	9,057	40,913	7,433
MARION CO	501,187	05/1998	05/2018	354,120	22,526	16,975	23,596	15,905
MARION CO	1,226,810	10/1999	10/2008	157,373	49,945	6,518	52,428	4,034
MARION CO	2,039,148	07/2002	06/2014	1,903,640	34,214	68,037	194,817	67,062
MARION CO	741,446	06/2003	06/2023	671,524	31,042	22,913	31,662	22,292
MARION CO	1,385,569	07/2005	08/2025	1,385,569	49,672	51,515	51,096	50,091
MARION CO	935,420	07/2005	10/2019	913,438	10,362	32,939	10,678	32,623
MARSHALL CO	250,000	03/1998	03/2018	174,888	11,248	8,297	11,743	7,803
MARSHALL CO	1,292,898	11/1998	10/2010	874,802	161,231	31,957	167,812	25,376
MARSHALL CO	675,094	06/2004	06/2024	624,250	24,805	26,967	25,549	26,223
MARTIN CO	3,492,970	05/1998	09/2009	1,363,563	318,459	54,195	331,632	39,568
MARTIN CO	2,433,380	09/2000	09/2020	2,011,303	96,308	97,734	100,818	93,224
MARTIN CO	587,490	04/2004	06/2015	529,239	49,560	16,731	52,056	15,690
MASON CO	620,316	02/1997	04/2017	362,281	33,836	18,637	42,558	17,013
MASON CO	1,148,196	08/1998	08/2010	495,389	106,834	18,951	110,922	14,323
MASON CO	229,428	12/2002	06/2013	178,990	23,168	6,279	23,863	5,584
MASON CO	6,477,217	03/2004	03/2024	5,967,308	255,868	209,164	260,986	204,047
MAYFIELD IND	89,701	02/1997	02/2017	59,798	4,192	3,043	4,404	2,831
MAYFIELD IND	243,646	03/2004	03/2024	224,177	9,708	7,561	9,903	7,367
MCCRACKEN CO	1,366,748	03/1996	03/2009	219,667	70,663	10,749	74,536	7,357
MCCRACKEN CO	2,097,829	12/1998	05/2011	1,151,006	211,801	46,979	219,793	38,507

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
83,565	23,912	87,076	20,402	90,732	16,745	296,284	26,147
237,648	224,614	245,965	216,296	255,066	207,195	4,456,790	1,552,610
0	0	0	0	0	0	0	0
27,310	15,923	29,330	14,599	29,945	13,191	246,512	44,559
105,000	8,869	110,000	4,538	0	0	0	0
74,915	9,354	77,912	6,358	81,028	3,241	0	0
33,035	25,896	34,574	24,358	36,183	22,748	456,197	118,038
53,397	9,632	54,999	8,030	56,758	6,270	120,509	6,596
21,429	20,652	22,115	19,966	22,911	19,170	402,092	144,953
10,001	9,644	10,346	9,299	10,703	8,942	218,533	76,149
39,375	5,573	17,677	1,706	0	0	0	0
12,940	13,514	13,412	13,041	13,928	12,525	290,262	106,542
20,140	3,421	20,946	2,615	21,783	1,778	22,655	906
36,357	5,910	37,702	4,565	39,136	3,132	40,661	1,606
6,842	3,084	7,041	2,885	7,269	2,656	65,529	5,658
11,804	5,614	14,399	4,959	13,069	4,273	74,915	9,346
0	0	0	0	0	0	0	0
65,074	8,193	65,000	5,460	65,000	2,730	0	0
77,216	44,546	80,730	41,031	84,405	37,357	793,792	145,364
250,000	16,815	260,000	5,720	0	0	0	0
12,666	2,350	11,517	1,875	20,929	1,414	14,430	577
125,811	32,586	132,545	27,931	273,808	22,894	300,730	18,390
50,593	14,868	51,861	13,599	53,294	12,165	335,984	34,820
65,023	67,814	67,626	65,213	70,330	62,508	1,466,191	526,365
11,369	6,702	12,012	6,059	12,692	5,379	88,068	15,330
105,000	2,625	0	0	0	0	0	0
175,800	14,943	129,500	8,379	130,112	2,797	0	0
103,433	92,245	108,894	86,944	114,585	81,282	1,357,071	407,304
21,542	1,820	22,254	1,109	22,989	374	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
42,533	5,714	44,205	3,928	49,313	2,071	0	0
24,716	14,784	25,902	13,598	27,146	12,354	230,234	46,274
55,000	1,375	0	0	0	0	0	0
257,812	60,974	267,478	52,595	260,526	43,234	888,793	69,052
32,415	21,627	33,091	20,866	33,923	19,989	509,391	138,085
52,626	48,561	54,256	46,930	56,007	45,179	1,121,912	371,090
11,003	32,298	68,730	31,033	69,995	28,814	742,670	130,924
12,271	7,274	12,823	6,722	13,413	6,132	113,390	23,429
174,661	18,526	181,790	11,397	189,308	3,881	0	0
26,315	25,456	27,138	24,634	28,053	23,718	492,390	180,640
348,719	24,260	364,753	8,207	0	0	0	0
105,592	88,451	110,647	83,395	116,002	78,040	1,481,936	403,201
51,552	14,415	52,989	12,997	87,432	11,408	235,650	22,511
28,210	14,928	26,610	13,531	25,313	12,214	205,754	40,176
113,467	9,499	100,597	4,896	63,569	1,367	0	0
24,579	4,868	25,403	4,044	26,317	3,130	55,660	3,235
266,204	198,827	272,193	192,837	278,998	186,033	4,633,059	1,412,318
4,627	2,609	4,860	2,375	5,108	2,127	36,607	6,805
10,101	7,169	10,323	6,947	10,565	6,704	173,577	50,926
74,468	3,723	0	0	0	0	0	0
232,506	29,496	239,921	19,963	246,985	10,126	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
MCCRACKEN CO		1,239,666	07/2002	07/2022	1,103,035	47,755	45,943	49,186
MCCRACKEN CO		706,570	10/2004	03/2016	689,713	9,347	23,566	9,553
MCCREARY CO		2,434,540	06/1998	10/2010	1,371,446	254,290	54,442	265,676
MCCREARY CO		709,560	02/2003	08/2007	288,836	143,713	4,486	145,123
MCCREARY CO		4,028,026	05/2003	05/2023	3,554,865	160,552	124,654	163,632
MCCREARY CO		238,859	06/2003	08/2015	200,173	18,635	5,063	19,011
MCLEAN CO		212,002	02/1998	02/2018	148,172	9,499	7,055	9,927
MCLEAN CO		1,270,000	03/1998	07/2009	490,000	115,000	19,405	120,000
MCLEAN CO		1,057,740	02/1999	02/2019	764,877	47,908	34,250	52,196
MCLEAN CO		1,240,683	08/2002	06/2014	964,781	114,744	32,508	115,691
MEADE CO		109,644	10/2001	02/2013	102,088	12,981	4,003	13,461
MEADE CO		794,651	05/2002	05/2022	679,543	30,670	30,207	31,692
MEADE CO		416,083	01/2005	07/2016	385,516	30,799	12,332	31,789
MENIFEE CO		100,000	02/1993	02/2013	35,000	5,000	2,125	5,000
MENIFEE CO		245,000	08/1996	08/2016	160,000	10,000	8,870	10,000
MENIFEE CO		184,610	04/1998	04/2018	139,856	10,491	6,615	11,803
MENIFEE CO		623,838	02/1999	02/2019	463,311	28,120	21,237	26,573
MENIFEE CO		391,320	05/2003	05/2023	344,260	15,935	11,358	16,254
MENIFEE CO (KISTA)		411,000	09/1998	06/2018	284,775	17,100	14,051	20,575
MERCER CO		340,354	07/1998	07/2018	253,183	14,963	11,548	15,000
MERCER CO		583,361	07/1998	12/2010	358,544	65,709	14,053	68,546
MERCER CO		36,059	08/2003	09/2023	33,660	1,263	1,338	1,987
METCALFE CO		97,000	01/1995	01/2015	59,000	5,000	3,717	5,000
METCALFE CO		218,521	12/1996	12/2016	144,605	10,133	6,495	10,944
METCALFE CO		1,006,852	08/2001	02/2012	602,543	90,859	24,494	94,403
METCALFE CO		143,610	12/2003	02/2014	107,915	12,374	3,057	12,621
METCALFE CO		255,040	12/2003	12/2023	236,181	10,370	8,906	9,271
METCALFE CO (KISTA)		173,000	07/1999	12/2018	129,000	7,000	6,314	8,000
METCALFE CO (KISTA)		128,000	09/1999	06/2019	95,730	5,040	5,185	5,970
MIDDLESBORO IND		412,605	07/1998	05/2010	176,755	41,433	7,693	43,194
MIDDLESBORO IND		66,630	04/2001	06/2011	36,571	6,755	1,480	7,020
MIDDLESBORO IND		88,188	06/2002	08/2012	62,792	8,650	2,080	8,915
MIDDLESBORO IND		475,000	06/2004	06/2024	445,000	15,000	21,138	15,000
MIDDLESBORO IND		241,391	02/2005	08/2016	223,813	17,259	6,993	17,786
MONROE CO		525,000	03/1987	03/2007	45,000	45,000	2,925	0
MONROE CO		275,000	08/1994	08/2014	155,000	15,000	8,690	15,000
MONROE CO		3,235,626	12/1997	08/2009	1,251,184	286,802	50,460	299,213
MONROE CO		563,427	02/1998	02/2011	256,161	46,332	11,435	48,324
MONROE CO		1,250,000	10/1998	10/2018	910,000	55,000	36,223	60,000
MONROE CO		997,915	10/2003	10/2023	922,020	39,150	33,065	40,042
MONROE CO		371,194	02/2004	02/2024	342,528	14,216	12,692	14,629
MONROE CO (KISTA)		711,300	06/2001	06/2021	581,625	28,188	26,264	27,731
MONTGOMERY CO		404,152	11/1995	11/2015	258,816	20,117	13,038	17,851
MONTGOMERY CO		2,050,000	11/1995	04/2009	520,000	225,000	25,060	235,000
MONTGOMERY CO		401,567	07/1997	07/2017	281,157	18,245	13,162	19,115
MONTGOMERY CO		2,397,418	02/1998	06/2011	1,354,118	244,307	59,892	255,057
MONTGOMERY CO		770,000	10/1998	10/2018	565,000	35,000	22,995	35,000
MONTGOMERY CO		281,987	04/2003	04/2023	248,540	11,126	9,323	11,371
MONTICELLO IND		304,976	06/1994	06/2014	162,021	16,075	9,621	16,991
MONTICELLO IND		187,914	02/1999	04/2009	64,032	20,513	2,561	21,333
MONTICELLO IND		2,458,495	04/2006	04/2026	2,458,495	92,393	96,760	87,436
MONTICELLO IND		311,781	07/2006	06/2026	311,781	11,396	11,789	10,723

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
50,812	42,886	52,630	41,069	54,608	39,091	848,044	252,873
9,792	23,122	90,385	22,838	95,869	20,126	474,767	54,449
269,346	31,689	284,031	19,514	298,102	6,633	0	0
0	0	0	0	0	0	0	0
181,323	117,966	171,705	113,433	172,712	108,711	2,704,941	736,771
19,395	4,302	19,812	3,885	20,301	3,396	103,019	7,625
10,370	6,171	10,847	5,694	11,357	5,185	96,172	19,624
125,000	8,663	130,000	2,925	0	0	0	0
51,427	30,146	55,387	27,986	50,998	25,660	506,961	113,915
122,539	26,054	88,072	22,133	125,066	19,138	398,669	30,167
13,986	2,997	14,531	2,452	15,098	1,885	32,031	1,934
32,988	27,866	34,311	26,547	35,687	25,174	514,195	155,180
32,729	10,425	33,723	9,428	34,746	8,401	221,730	23,862
5,000	1,530	5,000	1,230	5,000	925	10,000	930
10,000	7,770	15,000	7,068	15,000	6,213	100,000	17,973
13,178	5,623	9,787	5,017	11,397	4,567	83,200	16,103
28,856	18,996	30,926	17,784	33,407	16,485	315,429	72,298
16,579	10,715	17,060	10,234	17,554	9,739	260,878	66,642
20,375	12,281	20,475	11,323	20,275	10,340	185,975	39,381
16,438	10,105	17,229	9,314	18,059	8,485	171,494	33,182
71,540	8,222	74,704	5,059	78,045	1,717	0	0
1,347	1,223	1,394	1,175	1,444	1,125	26,225	7,847
5,000	3,087	6,000	2,772	6,000	2,394	32,000	4,851
11,827	5,424	11,739	4,835	12,725	4,223	87,237	11,050
98,179	17,174	102,106	13,247	106,293	9,061	110,703	4,650
12,873	2,557	13,195	2,236	13,558	1,873	43,294	3,000
10,204	8,398	11,297	8,086	10,966	7,763	184,073	54,362
8,000	5,600	8,000	5,220	9,000	4,812	89,000	19,876
6,000	4,618	5,900	4,309	6,270	4,005	66,550	17,651
45,072	4,054	47,056	2,070	0	0	0	0
7,301	935	7,592	643	7,903	332	0	0
9,209	1,520	9,536	1,193	9,893	836	16,589	578
20,000	19,713	20,000	18,763	20,000	17,813	355,000	130,150
18,325	5,926	18,885	5,368	26,070	4,661	125,488	12,676
0	0	0	0	0	0	0	0
15,000	6,965	15,000	6,095	20,000	5,070	75,000	8,540
312,456	23,499	352,713	8,156	0	0	0	0
50,499	7,268	52,770	4,995	58,236	2,621	0	0
60,000	31,785	60,000	29,445	65,000	26,945	610,000	106,008
40,952	31,263	41,885	30,331	43,001	29,215	716,990	208,400
15,053	11,856	15,489	11,419	15,939	10,970	267,202	82,608
32,144	24,027	34,718	22,741	32,060	21,352	426,784	120,382
37,446	10,741	21,623	9,265	20,028	8,208	141,751	17,862
60,000	2,970	0	0	0	0	0	0
20,040	11,368	21,015	10,393	22,043	9,365	180,699	31,931
266,278	37,920	277,995	26,203	310,481	13,972	0	0
35,000	20,055	40,000	18,480	40,000	16,800	380,000	64,470
11,656	8,794	11,982	8,468	12,356	8,093	190,049	55,343
17,977	7,719	21,939	6,659	20,354	5,342	68,685	8,402
22,186	887	0	0	0	0	0	0
90,626	90,197	93,935	86,889	97,363	83,460	1,996,742	715,609
11,166	11,949	11,627	11,488	12,106	11,008	254,763	91,953

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING			
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007		6/30/2008	
							PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MORGAN CO		1,370,039	09/1994	09/2007	143,802	69,406	6,075	74,396	2,083	
MORGAN CO		832,656	11/1998	04/2012	325,481	86,703	13,185	89,172	9,717	
MORGAN CO		792,855	09/2002	09/2014	741,154	15,183	23,503	15,532	23,153	
MORGAN CO		896,177	09/2002	02/2008	442,834	216,616	11,415	226,218	6,108	
MORGAN CO		312,912	06/2004	06/2024	289,272	11,513	12,509	11,830	12,193	
MORGAN CO		8,176,450	10/2005	10/2025	8,176,450	280,707	309,109	289,714	298,414	
MUHLENBERG CO		393,788	05/1993	05/2013	181,389	22,051	9,814	23,197	8,667	
MUHLENBERG CO		700,000	12/1997	06/2017	455,000	32,000	24,005	33,000	22,437	
MUHLENBERG CO		1,560,709	03/2000	03/2020	1,240,362	61,435	66,756	65,306	63,454	
MUHLENBERG CO		1,261,434	08/2003	09/2023	1,167,220	48,539	44,224	49,620	43,143	
MUHLENBURG CO		10,106,027	04/2004	04/2024	9,347,232	370,845	387,118	380,116	377,847	
MURRAY IND		82,415	03/2003	05/2013	59,718	7,836	1,852	8,020	1,668	
MURRAY IND		980,002	03/2004	03/2024	903,651	38,226	32,509	38,991	31,745	
NELSON CO		232,578	03/1994	03/2014	121,690	12,653	6,328	13,311	5,670	
NELSON CO		427,400	01/1997	04/2007	50,400	50,400	2,318	0	0	
NELSON CO		2,513,686	02/1998	12/2011	1,258,130	241,715	50,716	252,457	39,965	
NELSON CO		3,684,905	04/2003	04/2023	3,255,046	144,714	125,177	148,069	121,921	
NELSON CO		653,705	08/2004	08/2016	596,876	44,914	18,297	48,829	17,238	
NELSON CO		2,511,093	09/2005	09/2025	2,511,093	90,742	88,444	93,506	85,680	
NELSON CO (KISTA)		53,000	09/2000	06/2020	41,000	2,000	2,281	2,000	2,181	
NEWPORT IND		1,046,237	03/2003	02/2014	789,923	88,743	24,495	91,406	21,832	
NICHOLAS CO		100,000	09/1996	09/2016	55,000	5,000	2,910	5,000	2,645	
NICHOLAS CO		1,184,777	02/1999	02/2019	880,577	51,454	39,217	53,829	37,108	
OHIO CO		1,410,000	09/1993	09/2007	155,000	75,000	5,563	80,000	1,900	
OHIO CO		3,800,000	01/1994	01/2007	205,000	205,000	9,943	0	0	
OHIO CO		1,427,030	06/1994	06/2008	158,444	77,743	9,034	80,701	4,681	
OHIO CO		131,639	06/1996	06/2011	35,886	6,417	2,010	6,777	1,650	
OHIO CO		1,432,101	01/1999	01/2019	1,057,350	61,994	46,700	64,472	44,220	
OHIO CO		853,937	01/1999	06/2014	770,621	27,150	32,553	28,208	31,494	
OHIO CO		2,460,000	06/2003	01/2014	2,385,000	30,000	63,155	245,000	62,630	
OHIO CO		269,414	06/2003	06/2016	211,483	17,803	5,777	18,684	5,421	
OLDHAM CO		610,468	07/1997	07/2017	428,889	28,349	20,736	29,833	19,281	
OLDHAM CO		612,302	07/1999	07/2019	483,957	25,305	23,438	26,576	22,167	
OLDHAM CO		1,399,840	04/2003	08/2007	505,841	308,491	7,032	197,350	1,974	
OLDHAM CO		2,076,490	10/2003	10/2023	1,923,945	77,863	75,935	80,676	74,050	
OLDHAM CO		689,727	05/2004	05/2024	639,962	24,894	28,889	25,641	28,142	
OLDHAM CO		437,355	10/2004	07/2015	404,417	33,570	12,470	52,639	11,476	
OWEN CO		1,253,450	02/1998	12/2009	500,977	113,817	19,481	118,894	14,405	
OWEN CO		2,141,601	04/2001	04/2021	1,763,915	95,534	84,269	86,570	80,209	
OWEN CO		118,403	07/2003	09/2014	180,578	18,649	4,711	19,026	4,334	
OWENSBORO IND		805,000	05/1998	05/2018	565,000	35,000	26,131	40,000	24,513	
OWENSBORO IND		2,655,995	06/1999	06/2019	1,963,733	116,746	88,315	118,152	83,529	
OWENSBORO IND		447,177	07/2003	04/2015	342,803	34,490	9,449	35,145	8,793	
OWENSBORO IND		2,130,000	04/2004	04/2024	1,965,000	80,000	77,451	85,000	75,771	
OWSLEY CO		223,513	02/2001	02/2021	183,418	8,897	8,378	9,266	8,009	
OWSLEY CO		55,417	11/2002	06/2013	52,561	6,814	1,830	7,005	1,639	
PAINTSVILLE IND		344,000	12/1993	04/2007	32,742	32,742	1,441	0	0	
PAINTSVILLE IND		125,448	08/1996	08/2016	83,641	5,915	4,523	6,236	4,203	
PAINTSVILLE IND		116,433	10/2003	05/2014	88,656	10,013	2,806	10,273	2,546	
PARIS IND		810,000	06/1996	09/2009	400,000	95,000	18,193	95,000	13,395	
PARIS IND		536,033	01/1998	06/2011	326,539	59,346	13,654	61,808	11,191	
PARIS IND		705,000	06/2004	06/2024	655,000	25,000	28,820	25,000	28,145	

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
91,363	6,150	18,615	2,496	19,397	1,714	20,231	880
96,001	21,643	103,949	18,790	101,074	15,664	409,415	27,826
0	0	0	0	0	0	0	0
12,155	11,867	12,489	11,533	12,952	11,071	228,333	83,959
304,067	287,281	313,776	275,696	323,857	263,740	6,664,329	2,133,378
24,427	7,438	25,746	6,119	27,136	4,728	58,832	4,897
35,000	20,754	37,000	18,969	39,000	17,082	279,000	55,609
68,499	59,944	71,966	56,262	75,721	52,394	897,435	258,793
50,915	41,847	52,415	40,348	54,121	38,642	911,610	272,301
390,570	367,394	406,192	351,771	422,439	335,524	7,377,070	2,476,450
8,236	1,452	8,475	1,213	8,747	942	18,404	972
39,868	30,867	40,865	29,871	41,989	28,747	703,712	215,851
14,003	4,978	14,731	4,250	15,497	3,484	51,495	5,446
0	0	0	0	0	0	0	0
263,919	28,473	231,442	17,327	242,069	6,673	26,528	613
151,870	118,219	156,522	113,663	161,631	108,654	2,492,240	743,784
50,919	15,927	51,459	14,455	50,848	12,921	349,907	37,005
96,355	82,832	99,352	79,834	102,571	76,615	2,028,567	624,797
2,000	2,081	2,000	1,981	2,000	1,881	31,000	9,405
94,148	19,090	96,972	16,266	99,881	13,357	318,773	20,941
5,000	2,380	5,000	2,113	5,000	1,840	30,000	5,124
56,301	34,901	58,876	32,593	61,563	30,179	598,554	131,936
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
7,156	1,271	7,556	870	7,980	447	0	0
67,116	41,577	69,868	38,825	72,872	35,821	721,028	157,096
114,065	30,366	118,922	25,746	124,880	20,870	357,396	29,913
330,000	57,730	340,000	50,305	345,000	41,805	1,095,000	65,768
21,512	5,047	19,183	4,563	22,101	4,064	112,200	8,675
31,396	17,750	33,518	16,128	34,820	14,419	270,973	45,971
27,913	20,832	29,307	19,430	30,786	17,958	344,070	80,472
0	0	0	0	0	0	0	0
82,823	71,903	85,296	69,432	88,115	66,612	1,509,172	468,548
26,410	27,373	27,236	26,548	28,325	25,458	507,456	191,729
35,575	10,374	36,504	9,381	37,641	8,175	208,488	19,624
132,733	8,884	135,533	2,982	0	0	0	0
90,250	76,530	94,174	72,604	109,256	68,366	1,288,131	377,737
19,499	3,861	20,072	3,288	20,663	2,697	82,669	4,617
40,000	22,663	40,000	20,813	45,000	18,963	365,000	70,300
124,963	78,566	132,125	73,256	134,656	67,574	1,337,091	295,332
35,919	8,020	36,780	7,158	37,774	6,165	162,695	13,059
85,000	73,731	85,000	71,394	90,000	68,759	1,540,000	514,613
9,650	7,624	10,051	7,224	10,483	6,792	135,071	37,675
7,222	1,422	7,464	1,180	7,729	915	16,327	961
0	0	0	0	0	0	0	0
6,581	3,857	6,947	3,491	7,344	3,095	50,618	8,678
10,541	2,279	10,815	2,005	11,166	1,653	35,848	2,612
105,000	8,243	105,000	2,756	0	0	0	0
64,374	8,626	67,077	5,922	73,934	3,105	0	0
25,000	27,395	30,000	26,570	30,000	25,490	520,000	190,930

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
PARIS IND		148,392	10/2004	02/2016	129,734	14,150	4,055	13,865
PARIS IND		680,000	03/2006	03/2026	680,000	25,000	27,200	25,000
PARIS IND (KISTA)		675,000	07/1999	12/2018	504,000	28,000	24,652	30,000
PARIS IND (KISTA)		27,000	09/1999	06/2019	20,000	1,000	1,086	1,000
PARIS IND (KISTA)		125,000	02/2000	12/2019	103,000	5,000	6,020	5,000
PENDLETON CO		559,055	12/1995	12/2006	27,802	27,802	695	0
PENDLETON CO		705,259	05/1998	08/2010	289,507	78,207	11,147	81,725
PENDLETON CO		1,491,200	06/1999	06/2019	1,109,920	63,290	54,958	66,265
PENDLETON CO		343,400	09/2005	12/2015	343,400	4,203	11,775	33,349
PERRY CO		3,259,768	12/1998	07/2012	1,854,037	234,402	72,079	243,885
PERRY CO		3,040,321	12/1998	12/2018	2,228,956	134,615	94,117	140,110
PERRY CO		129,110	09/2001	03/2015	90,854	8,154	3,816	9,368
PERRY CO		362,354	03/2003	06/2013	240,359	31,920	6,449	32,527
PERRY CO		203,860	05/2003	08/2008	104,022	34,039	1,881	34,654
PERRY CO		1,303,177	06/2004	06/2024	1,205,204	47,700	51,536	48,989
PERRY CO		2,465,000	03/2005	04/2010	2,000,000	480,000	56,355	495,000
PERRY CO		2,067,024	07/2006	08/2026	2,067,024	0	49,403	78,990
PIKE CO		1,493,893	06/1996	06/2016	788,597	91,765	43,259	21,695
PIKE CO		2,821,426	09/1997	09/2017	1,946,145	135,965	94,140	116,704
PIKE CO		9,270,160	12/1997	12/2009	3,619,354	836,465	146,549	871,093
PIKE CO		1,733,439	02/1998	12/2009	665,788	155,640	26,654	163,420
PIKE CO		2,670,000	12/1999	12/2019	2,118,117	108,511	111,437	114,076
PIKE CO		11,346,606	09/2000	09/2020	9,428,116	444,694	461,775	467,499
PIKE CO		4,195,000	02/2003	12/2007	1,680,000	835,000	24,843	845,000
PIKE CO		6,115,000	12/2003	12/2023	5,650,000	240,000	196,240	245,000
PIKE CO		2,683,899	02/2005	08/2015	2,459,864	221,920	73,540	227,959
PIKEVILLE IND		684,624	09/1999	09/2019	541,386	27,982	27,179	29,359
PIKEVILLE IND		214,053	06/2004	06/2024	198,464	7,690	8,886	7,951
PINEVILLE IND		341,975	02/1997	10/2006	41,945	41,945	944	0
PINEVILLE IND		162,630	08/2002	02/2013	109,995	14,250	3,818	14,656
PINEVILLE IND		65,472	07/2003	09/2023	60,635	2,537	2,186	2,619
POWELL CO		1,446,151	10/1995	06/2007	152,448	152,448	7,013	0
POWELL CO		484,642	08/1997	12/2009	214,662	48,526	8,820	52,555
POWELL CO		495,552	01/1998	12/2009	229,767	53,177	8,594	55,459
POWELL CO		785,554	09/2001	09/2021	672,321	31,147	28,221	32,500
POWELL CO		186,187	11/2002	08/2015	134,257	16,987	4,135	17,505
POWELL CO (KISTA)		107,000	08/2000	06/2020	84,000	4,000	4,825	4,000
PROVIDENCE IND		452,004	11/1998	12/2010	216,057	39,083	7,800	40,637
PROVIDENCE IND		280,000	05/2003	06/2023	250,000	10,000	10,055	10,000
PROVIDENCE IND		96,347	03/2004	04/2015	80,651	8,057	2,403	8,218
PROVIDENCE IND		300,000	05/2004	05/2024	280,000	10,000	12,950	10,000
PROVIDENCE IND (KISTA)		223,260	05/1998	12/2017	159,059	9,953	7,759	10,421
PROVIDENCE IND (KISTA)		131,000	09/1998	06/2018	90,925	5,200	4,488	6,525
PROVIDENCE IND (KISTA)		378,000	05/1999	12/2018	282,000	17,000	13,027	16,000
PULASKI CO		442,057	08/1993	08/2013	229,892	23,964	10,896	25,193
PULASKI CO		518,732	07/1996	07/2016	345,212	24,464	18,839	25,798
PULASKI CO		1,867,348	07/1998	07/2018	1,385,532	82,079	61,281	85,857
PULASKI CO		2,788,120	07/1998	11/2009	1,034,517	257,697	38,038	270,075
PULASKI CO		1,859,863	12/1998	07/2012	947,192	154,061	36,290	118,125
PULASKI CO		600,356	08/2003	08/2023	554,709	23,518	19,304	23,992
PULASKI CO		89,254	10/2004	09/2015	82,640	7,272	2,470	8,111
RACELAND IND		1,013,112	02/1998	02/2010	400,000	90,000	17,965	100,000
								14,005

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
13,645	3,362	13,428	2,987	13,136	2,564	61,510	5,607
25,000	25,200	25,000	24,200	25,000	23,200	555,000	193,200
31,000	21,914	33,000	20,393	34,000	18,785	348,000	77,675
1,000	983	1,000	932	1,000	880	15,000	3,938
5,000	5,470	6,000	5,167	6,000	4,819	76,000	22,692
0	0	0	0	0	0	0	0
85,446	3,908	21,568	1,501	22,561	508	0	0
69,378	48,869	74,873	45,573	76,230	42,017	759,884	183,890
34,519	9,956	35,732	8,744	36,985	7,490	198,612	16,786
253,734	51,829	264,027	41,085	274,727	29,906	583,262	24,445
145,903	82,829	152,012	76,722	158,454	70,278	1,497,862	279,387
5,485	3,115	11,554	2,895	10,197	2,433	46,096	5,341
33,258	5,110	34,124	4,246	35,113	3,256	73,417	3,320
35,329	406	0	0	0	0	0	0
50,606	48,632	52,275	46,962	54,210	45,028	951,424	338,657
505,000	30,750	520,000	15,600	0	0	0	0
81,596	80,238	89,758	76,980	76,789	73,774	1,739,891	647,156
97,892	37,133	28,251	31,749	29,805	30,195	519,189	80,909
127,913	82,454	126,800	76,278	158,478	69,146	1,280,285	233,566
912,363	68,001	999,433	23,737	0	0	0	0
164,982	12,205	181,746	4,226	0	0	0	0
119,926	100,022	126,076	93,872	132,541	87,406	1,516,987	403,813
491,473	414,996	516,677	389,792	543,173	363,296	6,964,600	1,844,137
0	0	0	0	0	0	0	0
250,000	185,815	260,000	179,440	265,000	172,215	4,390,000	1,216,673
233,841	61,849	239,499	55,221	250,043	47,932	1,286,602	109,166
30,802	24,359	32,367	22,795	34,061	21,101	386,815	96,459
8,222	8,355	8,501	8,075	8,789	7,786	157,311	58,177
0	0	0	0	0	0	0	0
15,119	2,950	15,624	2,444	16,179	1,889	34,167	1,968
2,705	2,018	2,793	1,930	2,883	1,839	47,098	12,900
0	0	0	0	0	0	0	0
54,961	4,033	58,620	1,378	0	0	0	0
57,854	3,919	63,277	1,345	0	0	0	0
32,921	25,847	34,478	24,566	36,121	23,207	505,154	135,076
18,038	3,084	18,602	2,520	19,211	1,911	43,914	4,205
5,000	4,401	5,000	4,131	5,000	3,861	61,000	18,837
42,274	4,608	44,000	2,883	50,063	1,001	0	0
10,000	9,560	10,000	9,285	10,000	8,945	200,000	62,115
8,383	2,078	8,635	1,826	8,892	1,567	38,466	3,376
10,000	12,025	10,000	11,563	15,000	11,100	225,000	77,700
10,935	6,777	11,495	6,216	12,085	5,627	104,170	19,809
6,625	3,937	6,325	3,626	6,425	3,322	59,825	12,733
17,000	11,559	19,000	10,739	20,000	9,842	193,000	40,403
26,485	8,375	27,844	7,016	29,272	5,589	97,134	7,447
27,195	16,147	28,722	14,643	30,371	13,018	208,662	36,927
89,804	53,550	93,938	49,416	98,262	45,092	935,592	177,129
282,686	15,347	224,059	4,705	0	0	0	0
122,852	25,740	127,882	20,505	133,147	15,023	291,125	12,519
24,634	18,189	25,448	17,375	26,287	16,534	430,830	115,858
7,879	2,115	8,461	1,892	8,996	1,627	41,921	3,697
105,000	9,555	105,000	4,830	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
RACELAND IND	571,477	11/1998	04/2011	254,342	46,945	10,056	48,705	8,296
RACELAND IND	1,785,731	06/2003	09/2023	1,645,235	72,392	52,420	73,579	50,961
RACELAND IND	595,474	06/2005	06/2025	572,568	21,834	21,411	22,511	20,734
RACELAND IND (KISTA)	379,000	10/1999	06/2019	282,000	16,000	15,265	17,000	14,465
ROBERTSON CO	55,472	01/2003	06/2014	38,947	4,401	1,263	4,478	1,186
ROBERTSON CO (KISTA)	178,237	04/2000	12/2019	144,492	6,997	8,120	7,382	7,736
ROCKCASTLE CO	1,236,994	03/1994	10/2008	404,806	128,289	16,969	134,802	10,456
ROCKCASTLE CO	290,000	01/1997	01/2017	195,000	15,000	10,620	15,000	9,878
ROCKCASTLE CO	1,392,668	09/2000	09/2020	1,155,408	54,429	57,556	57,198	54,779
ROCKCASTLE CO	1,674,284	10/2001	04/2013	1,303,852	166,313	51,071	172,135	45,250
ROCKCASTLE CO	666,101	07/2006	07/2026	666,101	0	13,433	22,862	26,448
ROWAN CO	3,624,946	11/1997	04/2009	723,438	438,438	33,708	140,000	13,540
ROWAN CO	694,360	04/1998	04/2018	487,197	31,048	23,116	36,413	21,750
ROWAN CO	315,000	11/1998	01/2010	120,000	25,000	4,950	30,000	3,919
ROWAN CO	896,547	11/2002	04/2013	759,768	98,923	24,998	101,643	22,278
ROWAN CO	3,553,583	07/2003	09/2023	3,284,762	140,009	123,858	142,314	120,786
ROWAN CO	99,453	06/2005	06/2016	94,694	5,112	3,083	21,932	2,929
ROWAN CO	1,812,645	07/2006	08/2026	1,812,645	0	43,142	61,570	72,727
RUSSELL CO	925,000	05/1998	06/2009	300,000	95,000	13,500	100,000	9,225
RUSSELL CO	907,766	03/2000	03/2009	113,115	34,923	5,939	38,572	4,105
RUSSELL CO	1,049,971	06/2002	10/2014	667,418	98,619	21,996	66,758	19,664
RUSSELL CO	401,706	07/2003	09/2023	372,284	15,272	14,970	15,659	14,584
RUSSELL CO	49,108	06/2005	06/2025	47,288	1,776	1,793	1,838	1,731
RUSSELL CO	694,275	03/2006	03/2020	694,275	10,657	25,884	7,634	25,527
RUSSELL CO (KISTA)	260,000	08/1998	06/2018	181,000	12,000	8,910	12,000	8,352
RUSSELL CO (KISTA)	1,205,875	05/1999	12/2018	901,801	52,511	41,697	53,589	39,362
RUSSELL IND	1,475,000	05/1999	05/2019	1,090,000	65,000	49,445	65,000	46,780
SCIENCE HILL IND	232,469	04/2001	10/2011	138,325	20,916	5,115	21,732	4,262
SCIENCE HILL IND	39,957	03/2003	12/2013	29,583	3,325	876	3,405	795
SCOTT CO	1,415,000	06/1996	08/2007	290,000	140,000	11,000	150,000	3,750
SCOTT CO	1,182,399	12/1997	12/2008	372,135	118,427	13,899	123,457	8,577
SCOTT CO	751,814	04/1998	04/2018	524,825	33,841	24,545	35,330	23,056
SCOTT CO	295,327	08/1998	08/2009	124,384	28,485	4,681	29,662	3,445
SCOTT CO	2,134,098	01/1999	01/2019	1,565,116	93,095	67,671	96,819	63,947
SCOTT CO	2,163,915	11/2001	05/2015	1,344,115	182,563	54,225	184,595	47,836
SCOTT CO	3,454,837	03/2004	03/2024	3,178,237	135,303	113,178	138,008	110,472
SFCC COMPOSITE REFUNDI	4,725,382	12/1993	06/2007	450,549	450,549	19,712	0	0
SHELBY CO	285,000	02/1996	02/2016	175,000	15,000	8,845	15,000	8,095
SHELBY CO	914,252	08/1997	05/2007	118,529	118,529	5,334	0	0
SHELBY CO	607,133	01/1998	11/2009	230,828	54,156	8,659	56,379	6,311
SHELBY CO	2,230,187	03/1999	09/2011	1,222,353	183,904	47,894	191,301	40,155
SHELBY CO	4,181,735	05/1999	05/2019	3,089,398	177,302	148,694	185,713	140,893
SHELBY CO	2,266,828	05/2004	05/2024	2,100,453	81,504	94,060	83,949	91,615
SILVER GROVE IND	452,165	11/1992	11/2012	24,845	2,954	1,433	3,131	1,250
SILVER GROVE IND	287,469	05/2004	05/2024	266,247	10,405	11,683	10,686	11,402
SIMPSON CO	1,029,462	03/1998	01/2011	475,461	107,781	21,360	112,497	16,645
SIMPSON CO	1,196,205	06/2000	06/2020	944,373	48,090	50,003	50,471	47,623
SIMPSON CO	213,068	11/2002	04/2013	153,787	19,882	5,437	20,458	4,860
SOMERSET IND	301,688	06/1994	06/2007	14,193	14,193	809	0	0
SOMERSET IND	353,789	09/2002	06/2014	238,288	31,014	7,990	46,853	7,153
SOMERSET IND	344,406	06/2003	06/2023	306,521	13,215	11,495	13,711	10,999
SPENCER CO	2,719,364	01/1999	01/2019	1,835,105	148,371	82,198	154,900	75,670

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
50,685	6,348	52,681	4,320	55,326	2,213	0	0
74,920	49,420	77,473	47,684	79,423	45,683	1,267,448	322,588
23,209	20,036	23,929	19,317	24,670	18,575	456,415	149,019
17,000	13,615	18,000	12,731	19,000	11,795	195,000	52,097
4,618	1,046	4,762	902	4,911	753	15,777	1,214
7,791	7,326	8,224	6,894	8,680	6,437	105,418	30,640
141,715	3,543	0	0	0	0	0	0
15,000	9,083	15,000	8,288	15,000	7,493	120,000	24,970
60,135	51,846	63,219	48,762	66,463	45,520	853,964	233,202
178,589	38,795	185,376	32,009	192,606	24,779	408,833	25,937
23,718	25,592	24,619	24,691	25,560	23,751	569,342	207,006
145,000	6,960	0	0	0	0	0	0
34,052	20,111	35,585	18,579	37,222	16,942	312,877	64,267
30,000	2,681	35,000	1,444	0	0	0	0
104,693	19,228	107,938	15,983	111,555	12,367	235,016	12,827
144,984	117,193	148,168	113,086	151,781	108,396	2,557,506	763,913
7,850	2,271	9,858	2,036	6,302	1,730	43,640	4,571
64,085	70,214	66,700	67,598	69,423	64,876	1,550,867	556,814
105,000	4,725	0	0	0	0	0	0
39,620	2,080	0	0	0	0	0	0
65,774	17,594	75,568	15,221	72,499	12,594	288,200	22,209
16,076	14,167	16,555	13,687	17,105	13,138	291,617	93,145
1,901	1,666	1,969	1,600	2,038	1,531	37,766	12,195
7,894	25,267	51,153	24,995	51,455	23,204	565,482	114,304
13,000	7,794	13,000	7,170	14,000	6,546	117,000	24,801
56,603	36,883	58,560	34,262	62,456	31,479	618,082	129,060
70,000	44,018	70,000	41,043	75,000	38,068	745,000	167,068
22,569	3,376	23,447	2,455	24,358	1,499	25,303	506
3,512	688	3,623	578	3,737	463	11,981	621
0	0	0	0	0	0	0	0
130,251	2,931	0	0	0	0	0	0
36,884	21,501	38,544	19,841	40,279	18,107	339,947	68,750
30,885	2,159	35,352	751	0	0	0	0
100,691	60,074	104,719	56,046	108,908	51,858	1,060,884	225,240
192,167	40,452	195,508	32,765	211,991	24,700	377,291	29,825
140,770	107,712	143,936	104,544	147,534	100,946	2,472,686	757,560
0	0	0	0	0	0	0	0
15,000	7,345	15,000	6,595	20,000	5,845	95,000	15,045
0	0	0	0	0	0	0	0
58,702	3,865	61,591	1,309	0	0	0	0
199,085	32,005	207,281	23,419	215,858	14,427	224,924	4,920
195,558	132,536	201,658	123,735	209,439	114,409	2,119,728	500,348
86,679	88,887	89,929	85,636	93,526	82,039	1,664,866	617,477
3,319	1,055	3,522	846	3,737	623	8,182	515
11,070	11,017	11,469	10,618	11,882	10,206	210,735	76,403
99,963	11,638	69,740	7,140	85,480	3,932	0	0
53,019	45,074	55,699	42,397	58,566	39,528	678,528	198,741
21,113	4,206	21,852	3,467	22,638	2,680	47,844	2,793
0	0	0	0	0	0	0	0
48,395	5,747	25,070	4,174	19,542	3,309	67,414	5,402
14,225	10,485	14,758	9,951	15,312	9,398	235,300	61,213
156,915	68,854	127,824	61,871	125,166	56,119	1,121,929	237,884

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF	MATURITY	PRINCIPAL	6/30/2007	
							PRINCIPAL	INTEREST
ISSUED	ISSUE	DATE	OUTSTANDING	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	
SPENCER CO		647,829	07/2003	02/2014	494,224	55,974	13,838	57,542
SPENCER CO		903,068	05/2004	07/2024	867,355	31,912	38,048	32,884
TAYLOR CO		875,683	04/1997	08/2007	227,000	110,194	8,423	116,806
TAYLOR CO		719,310	05/1998	08/2010	341,114	70,376	13,569	73,469
TAYLOR CO		716,238	07/1999	06/2019	533,800	30,126	27,184	31,603
TAYLOR CO		192,120	04/2004	10/2014	156,793	17,983	4,540	13,534
TAYLOR CO		137,951	08/2005	08/2016	136,494	10,944	4,383	11,276
TODD CO		333,444	10/1994	10/2007	37,005	20,291	1,548	16,714
TODD CO		890,000	09/1998	12/2009	445,000	105,000	16,011	110,000
TODD CO		736,067	09/1998	09/2018	532,850	34,642	22,055	33,474
TODD CO		180,248	04/1999	10/2014	166,369	2,236	7,221	2,332
TODD CO		256,961	12/2002	10/2007	161,896	79,595	3,035	82,301
TODD CO		102,821	05/2003	05/2023	90,284	4,233	2,891	4,331
TODD CO		1,136,275	07/2005	08/2025	1,136,275	41,044	41,397	42,178
TRIGG CO		240,544	04/2003	04/2023	211,862	9,525	7,673	9,730
TRIGG CO		660,000	05/2004	05/2024	610,000	25,000	25,738	25,000
TRIGG CO		855,000	07/2006	06/2026	855,000	30,000	31,593	30,000
TRIMBLE CO		1,153,725	04/2002	04/2022	984,143	44,386	43,962	46,006
TRIMBLE CO		112,766	11/2002	06/2014	90,962	10,049	3,184	10,401
UNION CO		1,649,314	12/1997	09/2010	722,813	132,493	29,341	138,143
UNION CO		1,215,851	06/1999	06/2019	878,309	56,965	41,934	59,718
UNION CO		626,900	03/2004	05/2013	279,147	177,751	6,377	15,867
UNION CO		795,112	04/2006	04/2026	795,112	30,386	31,635	28,110
WALTON-VERONA IND		50,126	09/1996	09/2016	34,852	2,556	1,733	2,638
WALTON-VERONA IND		204,817	12/1997	12/2017	138,541	10,227	8,772	10,845
WALTON-VERONA IND		437,297	06/1999	06/2019	326,674	18,495	16,413	19,383
WALTON-VERONA IND		273,598	01/2002	04/2011	136,579	33,180	5,122	34,387
WALTON-VERONA IND		57,821	12/2002	06/2013	49,267	6,397	1,698	6,573
WALTON-VERONA IND		207,958	06/2004	06/2024	192,266	7,655	8,421	7,862
WARREN CO		9,046,265	07/1995	08/2008	3,061,977	1,174,362	128,689	1,236,431
WARREN CO		2,047,476	02/1998	04/2011	1,159,100	207,486	51,030	216,407
WARREN CO		454,653	02/1999	02/2019	335,096	19,919	14,529	20,716
WARREN CO		586,209	04/2000	04/2010	101,422	23,531	5,071	24,708
WARREN CO		454,054	04/2002	04/2022	386,676	17,470	16,871	18,072
WARREN CO		938,454	01/2004	03/2014	770,851	88,352	20,752	90,120
WARREN CO		665,543	08/2005	12/2019	637,283	25,881	22,656	21,321
WARREN CO		429,529	02/2006	02/2026	429,529	16,120	17,491	14,919
WASHINGTON CO		205,803	08/1996	08/2016	136,720	9,677	7,154	10,173
WASHINGTON CO		391,690	02/1997	02/2017	258,951	18,160	13,571	19,013
WASHINGTON CO		257,745	08/1998	08/2018	190,824	11,256	8,559	11,757
WASHINGTON CO		676,866	12/2003	12/2023	625,056	26,693	21,668	27,249
WAYNE CO		420,542	06/1997	06/2017	281,802	19,599	14,976	20,607
WAYNE CO		492,275	02/1998	06/2011	258,311	46,578	11,553	48,628
WAYNE CO		1,320,000	05/1999	05/2019	980,019	57,032	45,011	59,599
WAYNE CO		139,000	03/2003	09/2010	101,000	17,000	2,729	21,000
WAYNE CO		65,271	03/2003	02/2015	57,452	6,630	1,953	3,058
WAYNE CO		350,940	03/2003	10/2013	300,709	35,853	8,062	36,902
WAYNE CO		7,578,167	07/2005	07/2025	7,578,167	264,083	284,302	272,127
WEBSTER CO		936,062	05/2001	09/2011	553,466	83,446	21,338	86,690
WEBSTER CO		1,093,261	05/2001	05/2021	900,467	43,002	41,421	44,980
WEBSTER CO		103,852	11/2004	05/2014	85,925	9,748	2,629	9,957
WEST POINT IND		134,683	05/2001	11/2011	80,411	12,094	3,174	12,580

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
59,153	10,660	60,809	9,004	62,512	7,301	198,234	11,203
33,929	36,031	35,138	34,821	36,529	33,432	696,963	256,191
0	0	0	0	0	0	0	0
76,796	7,149	80,330	3,614	40,143	903	0	0
33,151	24,159	34,809	22,501	36,548	20,761	367,563	90,920
18,715	3,808	8,997	3,393	19,559	2,964	78,005	5,305
11,620	3,706	11,974	3,352	12,345	2,981	78,335	8,492
0	0	0	0	0	0	0	0
110,000	7,175	120,000	2,460	0	0	0	0
42,080	19,109	40,396	17,408	46,173	15,601	336,085	60,523
21,431	6,626	20,476	5,726	23,158	4,766	96,736	8,245
0	0	0	0	0	0	0	0
4,430	2,694	4,532	2,592	4,636	2,488	68,122	17,371
43,431	39,010	44,776	37,665	46,198	36,243	918,648	297,345
9,997	7,200	10,272	6,925	10,611	6,586	161,727	44,641
25,000	23,988	25,000	23,113	30,000	22,238	480,000	165,863
30,000	32,215	35,000	31,090	30,000	29,778	700,000	252,815
47,753	40,594	49,663	38,684	51,700	36,647	744,635	227,181
10,765	2,468	11,142	2,091	11,532	1,701	37,073	2,625
144,098	17,106	150,374	10,480	157,705	3,548	0	0
62,671	36,857	65,842	34,037	8,735	31,008	624,378	147,204
16,216	2,473	16,621	2,068	17,053	1,636	35,639	1,738
29,108	29,574	30,170	28,511	31,271	27,410	646,067	234,151
2,728	1,554	2,823	1,456	2,925	1,342	21,182	4,128
6,268	12,078	10,585	9,834	10,580	4,549	90,036	36,343
20,323	14,585	21,319	13,590	22,374	12,534	224,780	54,488
35,635	2,588	16,403	1,252	16,974	637	0	0
6,770	1,325	6,993	1,102	7,238	857	15,296	893
8,136	7,939	8,422	7,655	8,716	7,360	151,475	54,513
651,184	16,931	0	0	0	0	0	0
225,713	32,802	249,088	22,927	260,406	11,718	0	0
21,545	12,904	22,428	12,020	23,348	11,101	227,140	48,447
25,943	2,659	27,240	1,362	0	0	0	0
18,750	15,590	19,478	14,864	20,256	14,084	292,650	87,270
91,922	17,182	94,220	14,884	96,575	12,529	309,662	20,395
22,622	21,289	28,179	20,509	54,081	19,123	485,199	78,075
15,515	16,250	16,135	15,629	16,782	14,984	350,058	126,419
10,711	6,119	11,294	5,536	11,909	4,921	82,956	14,097
19,964	11,767	20,962	10,768	22,010	9,720	158,842	31,541
12,280	7,536	12,836	6,980	13,430	6,386	129,265	25,285
27,915	20,445	28,679	19,681	29,464	18,896	485,056	133,994
21,670	12,905	22,786	11,789	23,982	10,593	173,158	34,383
50,792	7,340	53,078	5,054	59,235	2,666	0	0
62,281	39,762	65,083	36,960	68,012	34,031	668,012	148,331
20,000	1,564	19,000	988	24,000	354	0	0
4,537	1,624	6,065	1,470	2,820	1,264	34,342	2,520
37,966	6,536	39,161	5,542	39,387	4,403	111,440	5,526
280,414	267,971	289,138	259,247	298,506	249,878	6,173,899	2,026,536
90,124	14,331	93,807	10,468	97,684	6,399	101,715	2,161
47,049	37,374	49,213	35,210	51,477	32,946	664,746	179,488
10,206	2,171	10,512	1,865	10,827	1,549	34,675	2,455
13,096	2,120	13,636	1,551	14,203	953	14,802	322

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
WHITLEY CO	326,860	09/1992	09/2006	19,289	19,289	550	0	0
WHITLEY CO	507,812	10/1993	02/2008	109,967	56,005	4,729	53,962	2,320
WHITLEY CO	2,503,549	12/1997	05/2011	1,282,272	264,205	57,860	274,200	45,970
WHITLEY CO	2,120,374	07/1998	07/2018	1,575,998	90,000	69,925	95,000	65,762
WHITLEY CO	151,709	02/2002	09/2012	143,364	2,346	5,339	22,603	4,921
WHITLEY CO	209,688	02/2004	10/2013	181,187	21,595	4,264	21,948	3,910
WHITLEY CO	4,767,233	06/2006	06/2026	4,767,233	163,462	192,436	166,275	185,897
WILLIAMSBURG IND	76,107	08/2001	02/2012	45,630	6,877	1,858	7,146	1,590
WILLIAMSBURG IND	155,000	06/2005	06/2025	150,000	5,000	5,835	6,000	5,685
WILLIAMSBURG IND (KISTA)	200,000	09/1999	06/2019	148,730	8,040	8,055	8,970	7,641
WILLIAMSTOWN IND	129,774	09/1994	09/2014	72,005	8,145	3,770	8,695	3,303
WILLIAMSTOWN IND	274,695	03/1997	12/2008	91,456	28,294	3,807	30,416	2,382
WILLIAMSTOWN IND	193,155	02/1998	05/2011	101,477	18,260	4,621	19,072	3,809
WILLIAMSTOWN IND	342,007	05/2003	05/2023	303,223	13,298	10,764	13,770	10,292
WILLIAMSTOWN IND	299,930	03/2006	03/2026	299,930	11,407	11,656	10,694	11,268
WILLIAMSTOWN IND (KISTA)	115,967	07/1997	12/2016	73,633	5,199	3,869	5,471	3,596
WILLIAMSTOWN IND (KISTA)	566,638	12/1999	06/2019	417,481	23,107	22,851	24,285	21,673
WOLFE CO	412,504	12/1996	09/2009	175,888	41,166	7,466	42,676	5,517
WOLFE CO	549,588	10/1997	03/2011	292,010	52,528	13,764	54,945	11,348
WOLFE CO	5,706,822	05/2004	05/2024	5,291,122	201,182	230,020	209,733	221,469
WOODFORD CO	463,272	07/1994	07/2014	266,904	24,102	15,072	25,517	13,658
WOODFORD CO	154,222	09/1996	09/2016	114,867	5,548	6,172	8,854	5,787
WOODFORD CO	2,433,465	03/1998	08/2010	883,707	281,871	31,939	179,798	22,013
WOODFORD CO	982,770	11/2004	10/2016	900,445	71,548	28,453	73,727	26,274
SERIES TOTAL	1,052,439,245			730,978,322	66,489,294	29,834,601	65,417,921	27,496,349
AGENCY TOTAL	1,052,439,245			730,978,322	66,489,294	29,834,601	65,417,921	27,496,349

Kentucky Infrastructure Authority

Wastewater Revolving

C	5,070,000	04/1995	06/2009	1,705,000	540,000	98,068	565,000	67,288
D	15,455,000	09/1995	06/2010	3,355,000	775,000	179,710	815,000	139,410
E	6,560,000	04/1998	06/2017	4,450,000	315,000	216,208	330,000	202,033
F	3,350,000	02/2000	06/2019	2,455,000	135,000	140,033	140,000	133,013
G	12,440,000	12/2001	06/2021	9,985,000	485,000	466,388	500,000	446,988
H	11,770,000	10/2002	06/2015	10,640,000	705,000	441,575	725,000	423,950
I	6,255,000	06/2004	06/2024	5,800,000	225,000	261,859	230,000	255,109
SERIES TOTAL	60,900,000			38,390,000	3,180,000	1,803,839	3,305,000	1,667,789

Infrastructure Revolving

I	5,840,000	03/1993	06/2013	2,720,000	330,000	153,360	345,000	135,540
L	28,775,000	09/1997	06/2017	20,360,000	3,055,000	1,060,700	3,930,000	892,675
M	16,575,000	04/1999	06/2014	8,680,000	1,525,000	396,744	895,000	331,931
O	3,865,000	10/2002	06/2012	2,490,000	515,000	86,275	525,000	70,825
SERIES TOTAL	55,055,000			34,250,000	5,425,000	1,697,079	5,695,000	1,430,971

Solid Waste Revenue

C	2,175,000	09/1995	06/2013	1,210,000	150,000	65,125	155,000	57,325
E	3,765,000	04/1998	06/2012	2,320,000	340,000	109,180	355,000	93,880
F	675,000	10/2002	06/2015	645,000	25,000	28,625	30,000	28,000
SERIES TOTAL	6,615,000			4,175,000	515,000	202,930	540,000	179,205

Drinking Water Revolving

A	4,760,000	02/2000	06/2019	3,475,000	190,000	198,198	200,000	188,318
B	6,420,000	12/2001	06/2021	5,150,000	250,000	240,050	260,000	230,550
C	5,045,000	06/2004	06/2024	4,680,000	180,000	211,220	190,000	205,820

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
284,985	33,631	301,427	20,807	157,455	7,243	0	0
104,544	61,272	109,357	56,460	114,391	51,425	1,062,706	202,079
23,394	4,130	24,252	3,272	25,188	2,335	45,581	1,723
22,376	3,483	22,881	2,976	23,458	2,399	68,929	3,117
172,925	179,246	179,843	172,329	187,037	165,136	3,897,691	1,384,888
7,432	1,304	7,737	1,000	8,054	682	8,384	352
6,000	5,505	6,000	5,325	6,000	5,115	121,000	40,981
9,000	7,179	9,900	6,715	10,270	6,205	102,550	27,091
0	3,062	8,296	2,831	8,211	2,373	38,658	4,056
32,746	819	0	0	0	0	0	0
19,930	2,951	21,205	2,034	23,010	1,058	0	0
14,259	9,804	14,765	9,297	15,289	8,773	231,842	56,909
11,062	10,899	11,456	10,507	11,862	10,100	243,449	85,985
2,856	3,377	5,919	3,147	6,869	2,806	47,319	8,246
25,524	20,434	26,826	19,132	28,234	17,724	289,505	78,249
44,341	3,449	47,705	1,193	0	0	0	0
57,527	8,766	61,540	6,033	65,470	3,110	0	0
218,646	212,556	227,938	203,263	237,626	193,576	4,195,997	1,409,629
27,034	12,140	28,664	10,510	30,407	8,768	131,180	15,443
6,340	5,380	6,688	5,032	29,580	4,040	57,857	9,688
187,698	14,112	195,948	5,864	38,392	825	0	0
75,972	24,028	78,286	21,714	80,670	19,330	520,242	55,816
61,210,308	24,976,146	57,074,948	22,567,213	47,144,105	20,415,335	433,641,745	122,913,725
61,210,308	24,976,146	57,074,948	22,567,213	47,144,105	20,415,335	433,641,745	122,913,725

600,000	34,800	0	0	0	0	0	0
860,000	96,215	905,000	49,775	0	0	0	0
345,000	186,853	365,000	170,638	380,000	153,300	2,715,000	493,750
150,000	125,663	155,000	117,600	165,000	109,230	1,710,000	486,150
525,000	426,988	545,000	405,331	565,000	382,169	7,365,000	2,129,000
745,000	402,200	765,000	379,850	1,755,000	349,250	5,945,000	654,300
240,000	247,979	250,000	239,819	255,000	230,819	4,600,000	1,749,013
3,465,000	1,520,696	2,985,000	1,363,013	3,120,000	1,224,768	22,335,000	5,512,213
365,000	116,565	385,000	95,760	410,000	73,815	885,000	76,380
4,135,000	683,675	3,435,000	476,925	3,615,000	300,881	2,190,000	311,163
930,000	292,775	975,000	250,925	1,015,000	207,050	3,340,000	326,419
410,000	53,763	425,000	39,413	450,000	23,475	165,000	6,600
5,840,000	1,146,777	5,220,000	863,022	5,490,000	605,221	6,580,000	720,561
165,000	49,110	170,000	40,200	180,000	30,850	390,000	31,450
375,000	77,550	395,000	59,925	415,000	41,163	440,000	21,450
30,000	27,100	30,000	26,200	30,000	25,225	500,000	80,550
570,000	153,760	595,000	126,325	625,000	97,238	1,330,000	133,450
210,000	177,818	225,000	166,530	235,000	154,380	2,415,000	686,825
270,000	220,150	280,000	209,013	295,000	197,113	3,795,000	1,097,556
195,000	199,930	200,000	193,300	210,000	186,100	3,705,000	1,410,275

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
							6/30/2007		6/30/2008	
							PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
			SERIES TOTAL	16,225,000		13,305,000	620,000	649,468	650,000	624,688
2020 Water Service Revolving										
A			49,160,000	12/2001	06/2021	42,165,000	1,950,000	2,144,363	2,050,000	2,046,863
			SERIES TOTAL	49,160,000		42,165,000	1,950,000	2,144,363	2,050,000	2,046,863
			AGENCY TOTAL	187,955,000		132,285,000	11,690,000	6,497,678	12,240,000	5,949,515
Eastern Kentucky University										
Consolidated Educ. Buildings-Gen Fd										
R			8,615,000	08/1995	05/2007	1,515,000	1,515,000	73,856	0	0
S			7,750,000	01/1998	05/2011	3,950,000	820,000	170,070	855,000	134,810
U			9,035,000	09/2001	05/2011	4,925,000	900,000	188,600	940,000	156,200
			SERIES TOTAL	25,400,000		10,390,000	3,235,000	432,526	1,795,000	291,010
Consolidated Educ. Buildings-Agcy Fd										
T			8,895,000	01/1998	05/2011	4,960,000	905,000	213,823	945,000	174,908
V			12,660,000	06/2004	05/2024	11,780,000	455,000	528,160	470,000	513,373
			SERIES TOTAL	21,555,000		16,740,000	1,360,000	741,983	1,415,000	688,280
Housing & Dining System										
I			3,000,000	02/1967	02/2007	185,000	185,000	5,550	0	0
J			7,700,000	02/1968	02/2008	810,000	395,000	42,930	415,000	21,995
K			800,000	02/1968	02/2008	95,000	45,000	5,035	50,000	2,650
M			3,000,000	04/2000	02/2020	2,455,000	125,000	128,058	130,000	121,995
N			2,255,000	05/2001	02/2021	1,835,000	90,000	85,378	90,000	81,778
O			5,470,000	06/2002	02/2022	4,640,000	210,000	202,353	215,000	193,428
			SERIES TOTAL	22,225,000		10,020,000	1,050,000	469,303	900,000	421,845
			AGENCY TOTAL	69,180,000		37,150,000	5,645,000	1,643,811	4,110,000	1,401,135
Kentucky State University										
Consolidated Educ. Buildings-Gen Fd										
I			8,185,000	04/2003	05/2011	4,315,000	795,000	126,160	830,000	106,285
			SERIES TOTAL	8,185,000		4,315,000	795,000	126,160	830,000	106,285
Housing & Dining System										
G			3,650,000	01/1994	05/2014	1,875,000	195,000	91,406	205,000	81,900
			SERIES TOTAL	3,650,000		1,875,000	195,000	91,406	205,000	81,900
			AGENCY TOTAL	11,835,000		6,190,000	990,000	217,566	1,035,000	188,185
Morehead State University										
Consolidated Educ. Buildings-Gen Fd										
L			4,875,000	12/2001	05/2012	2,930,000	770,000	120,763	390,000	90,925
M			5,620,000	01/2004	05/2024	4,735,000	480,000	149,423	495,000	138,623
			SERIES TOTAL	10,495,000		7,665,000	1,250,000	270,185	885,000	229,548
Housing & Dining System										
N			4,790,000	06/2000	11/2020	4,010,000	180,000	215,891	190,000	206,364
O			4,625,000	06/2000	11/2010	2,540,000	515,000	118,033	545,000	91,003
P			5,125,000	07/2001	11/2020	4,175,000	200,000	181,410	210,000	173,515
Q			4,485,000	04/2003	11/2012	3,320,000	425,000	98,400	440,000	85,425
R			4,270,000	06/2003	11/2022	3,775,000	170,000	130,533	175,000	126,864
			SERIES TOTAL	23,295,000		17,820,000	1,490,000	744,266	1,560,000	683,170
			AGENCY TOTAL	33,790,000		25,485,000	2,740,000	1,014,451	2,445,000	912,718
Murray State University										
Consolidated Educ. Buildings-Gen Fd										
G 2nd			11,660,000	03/1993	05/2007	1,510,000	1,510,000	84,560	0	0
H2			2,855,000	09/2003	05/2012	2,025,000	310,000	63,633	320,000	56,348
			SERIES TOTAL	14,515,000		3,535,000	1,820,000	148,193	320,000	56,348

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
675,000	597,898	705,000	568,843	740,000	537,593	9,915,000	3,194,656
2,130,000	1,964,863	2,235,000	1,858,363	2,350,000	1,746,613	31,450,000	9,516,525
2,130,000	1,964,863	2,235,000	1,858,363	2,350,000	1,746,613	31,450,000	9,516,525
12,680,000	5,383,994	11,740,000	4,779,565	12,325,000	4,211,431	71,610,000	19,077,405
0	0	0	0	0	0	0	0
895,000	98,045	940,000	59,560	440,000	19,140	0	0
980,000	120,950	1,030,000	84,200	1,075,000	43,000	0	0
1,875,000	218,995	1,970,000	143,760	1,515,000	62,140	0	0
990,000	134,273	1,035,000	91,703	1,085,000	47,198	0	0
490,000	496,923	505,000	479,773	525,000	461,466	9,335,000	3,474,273
1,480,000	631,195	1,540,000	571,475	1,610,000	508,664	9,335,000	3,474,273
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
135,000	115,625	145,000	108,943	150,000	101,693	1,770,000	509,135
95,000	78,088	100,000	74,098	105,000	69,798	1,355,000	388,990
225,000	184,290	235,000	174,728	245,000	164,740	3,510,000	1,001,791
455,000	378,003	480,000	357,768	500,000	336,230	6,635,000	1,899,916
3,810,000	1,228,193	3,990,000	1,073,003	3,625,000	907,034	15,970,000	5,374,189
865,000	83,460	890,000	57,510	935,000	29,920	0	0
865,000	83,460	890,000	57,510	935,000	29,920	0	0
215,000	71,906	230,000	61,425	240,000	50,213	790,000	78,244
215,000	71,906	230,000	61,425	240,000	50,213	790,000	78,244
1,080,000	155,366	1,120,000	118,935	1,175,000	80,133	790,000	78,244
410,000	74,838	430,000	57,823	455,000	39,763	475,000	20,425
510,000	126,248	520,000	112,223	535,000	96,623	2,195,000	312,791
920,000	201,085	950,000	170,045	990,000	136,385	2,670,000	333,216
200,000	196,271	210,000	185,559	220,000	174,216	3,010,000	928,329
580,000	62,025	610,000	31,085	290,000	7,613	0	0
220,000	165,020	230,000	155,905	240,000	146,150	3,075,000	777,920
455,000	72,000	470,000	58,125	490,000	43,419	1,040,000	36,431
180,000	122,645	185,000	117,851	190,000	112,458	2,875,000	735,388
1,635,000	617,961	1,705,000	548,525	1,430,000	483,855	10,000,000	2,478,068
2,555,000	819,046	2,655,000	718,570	2,420,000	620,240	12,670,000	2,811,284
0	0	0	0	0	0	0	0
335,000	47,548	340,000	37,498	355,000	26,108	365,000	13,505
335,000	47,548	340,000	37,498	355,000	26,108	365,000	13,505

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Housing & Dining System								
L	2,000,000	09/1968	09/2008	550,000	175,000	13,875	185,000	8,475
M	825,000	06/1997	09/2017	585,000	35,000	29,253	40,000	27,480
N	6,370,000	04/1999	09/2019	4,990,000	265,000	213,730	275,000	201,850
O	1,610,000	06/2001	09/2021	1,475,000	65,000	68,428	65,000	65,771
P	2,500,000	06/2003	09/2023	2,305,000	100,000	74,290	100,000	72,540
Q	15,800,000	12/2005	09/2027	15,800,000	0	663,865	0	663,865
SERIES TOTAL	29,105,000			25,705,000	640,000	1,063,440	665,000	1,039,981
AGENCY TOTAL	43,620,000			29,240,000	2,460,000	1,211,633	985,000	1,096,328
Northern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
A	6,950,000	05/1972	05/2012	2,395,000	340,000	136,330	360,000	115,590
B	12,580,000	11/1973	05/2013	4,900,000	560,000	270,955	600,000	237,915
H	8,390,000	01/1993	05/2007	930,000	930,000	51,150	0	0
I	10,520,000	10/1993	05/2007	1,390,000	1,390,000	65,330	0	0
K	12,295,000	05/1999	05/2012	8,080,000	1,310,000	341,318	1,365,000	287,608
SERIES TOTAL	50,735,000			17,695,000	4,530,000	865,083	2,325,000	641,113
Consolidated Educ. Buildings-Agcy Fd								
J	3,500,000	05/1999	05/2019	2,595,000	150,000	119,083	160,000	112,895
L	9,450,000	01/2004	05/2023	8,685,000	395,000	313,675	405,000	305,775
SERIES TOTAL	12,950,000			11,280,000	545,000	432,758	565,000	418,670
Housing & Dining System								
B	4,768,000	11/1980	11/2020	2,505,000	135,000	73,125	140,000	69,000
C	1,400,000	03/1989	11/2009	425,000	100,000	29,123	100,000	21,373
SERIES TOTAL	6,168,000			2,930,000	235,000	102,248	240,000	90,373
AGENCY TOTAL	69,853,000			31,905,000	5,310,000	1,400,088	3,130,000	1,150,155
University of Kentucky								
Consolidated Educ. Buildings-Gen Fd								
E,J,L 3rd	19,520,000	01/2004	05/2011	11,260,000	4,370,000	251,638	1,655,000	164,238
K 3rd	5,115,000	03/2003	05/2010	3,020,000	725,000	84,344	745,000	68,031
M 2nd	4,695,000	06/1998	05/2011	3,740,000	675,000	169,890	710,000	139,515
SERIES TOTAL	29,330,000			18,020,000	5,770,000	505,871	3,110,000	371,784
General Receipts								
2005A	7,160,000	12/2005	10/2025	7,160,000	245,000	279,953	255,000	271,203
SERIES TOTAL	7,160,000			7,160,000	245,000	279,953	255,000	271,203
Housing & Dining System								
K	4,584,000	12/1978	06/2018	2,010,000	140,000	60,300	145,000	56,100
M 2nd, O 2nd	4,235,000	10/2003	06/2024	3,585,000	245,000	128,208	250,000	123,308
N	4,135,000	02/1994	06/2008	430,000	205,000	22,038	225,000	11,531
P	2,140,000	04/1996	06/2007	105,000	105,000	5,250	0	0
P 2nd, Q 2nd	6,230,000	01/2005	06/2017	6,110,000	65,000	212,808	175,000	211,345
Q	6,645,000	05/1997	06/2008	200,000	100,000	10,600	100,000	5,300
R	10,450,000	12/2000	06/2020	10,100,000	335,000	499,338	350,000	483,425
S	52,815,000	08/2003	06/2023	51,460,000	1,960,000	2,220,615	2,015,000	2,161,815
SERIES TOTAL	91,234,000			74,000,000	3,155,000	3,159,155	3,260,000	3,052,824
Consolidated Educ. Buildings-Agcy Fd								
N 2nd	18,795,000	05/2001	05/2012	11,465,000	1,680,000	487,263	1,765,000	415,863
O 2nd	9,335,000	10/2003	05/2015	7,355,000	730,000	232,006	745,000	215,581
PQR 2nd	52,110,000	03/2004	05/2021	47,475,000	2,510,000	1,848,200	2,590,000	1,772,900
S	29,775,000	07/2003	05/2024	27,635,000	1,115,000	1,111,535	1,145,000	1,078,085
T	17,635,000	10/2003	05/2023	16,005,000	725,000	595,745	735,000	581,970

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
190,000	2,850	0	0	0	0	0	0
40,000	25,570	40,000	23,630	45,000	21,525	385,000	76,990
290,000	189,420	300,000	176,440	315,000	162,910	3,545,000	746,130
70,000	62,960	75,000	59,878	75,000	56,615	1,125,000	333,683
105,000	70,385	105,000	68,023	110,000	65,440	1,785,000	477,578
525,000	653,365	545,000	631,965	570,000	609,665	14,160,000	5,760,806
1,220,000	1,004,550	1,065,000	959,935	1,115,000	916,155	21,000,000	7,395,186
1,555,000	1,052,098	1,405,000	997,433	1,470,000	942,263	21,365,000	7,408,691
385,000	93,630	410,000	70,145	435,000	45,135	465,000	18,600
635,000	202,515	675,000	165,050	715,000	125,225	1,715,000	121,240
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
1,435,000	231,643	1,500,000	172,090	1,575,000	108,340	895,000	39,828
2,455,000	527,788	2,585,000	407,285	2,725,000	278,700	3,075,000	179,668
165,000	106,175	170,000	99,080	180,000	91,600	1,770,000	398,738
410,000	296,663	425,000	286,413	435,000	274,725	6,615,000	1,886,688
575,000	402,838	595,000	385,493	615,000	366,325	8,385,000	2,285,425
145,000	64,725	145,000	60,375	150,000	55,950	1,790,000	282,450
105,000	13,429	120,000	4,680	0	0	0	0
250,000	78,154	265,000	65,055	150,000	55,950	1,790,000	282,450
3,280,000	1,008,779	3,445,000	857,833	3,490,000	700,975	13,250,000	2,747,543
1,695,000	131,138	1,740,000	93,000	1,800,000	49,500	0	0
760,000	48,475	790,000	25,675	0	0	0	0
745,000	107,565	785,000	73,668	825,000	37,950	0	0
3,200,000	287,178	3,315,000	192,343	2,625,000	87,450	0	0
265,000	262,103	275,000	252,653	280,000	242,940	5,840,000	2,029,869
265,000	262,103	275,000	252,653	280,000	242,940	5,840,000	2,029,869
150,000	51,750	155,000	47,250	160,000	42,600	1,260,000	155,400
255,000	117,433	260,000	110,548	270,000	102,748	2,305,000	613,720
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
515,000	206,970	530,000	193,451	545,000	177,551	4,280,000	631,640
0	0	0	0	0	0	0	0
370,000	466,800	385,000	449,225	405,000	430,938	8,255,000	2,708,200
2,075,000	2,101,365	2,140,000	2,039,115	2,215,000	1,964,215	41,055,000	14,821,755
3,365,000	2,944,318	3,470,000	2,839,589	3,595,000	2,718,051	57,155,000	18,930,715
1,855,000	340,850	1,955,000	262,013	2,050,000	178,925	2,160,000	91,800
765,000	196,025	785,000	173,075	810,000	149,525	3,520,000	313,250
2,665,000	1,695,200	2,740,000	1,615,250	2,820,000	1,533,050	34,150,000	8,186,500
1,180,000	1,043,735	1,215,000	1,008,335	1,260,000	965,810	21,720,000	7,197,853
755,000	565,065	775,000	545,435	795,000	522,960	12,220,000	3,609,585

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE					FISCAL YEAR ENDING		FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	Maturity	Principal Outstanding	6/30/2007		6/30/2008	
							Principal	Interest	Principal	Interest
U			11,495,000	08/2005	05/2025	11,215,000	415,000	436,213	430,000	421,688
	SERIES TOTAL		139,145,000			121,150,000	7,175,000	4,710,961	7,410,000	4,486,086
	AGENCY TOTAL		266,869,000			220,330,000	16,345,000	8,655,940	14,035,000	8,181,896
University of Louisville										
Consolidated Educ. Buildings-Gen Fd										
K			22,380,000	02/1994	05/2007	940,000	940,000	42,300	0	0
L			15,275,000	12/1996	05/2007	1,970,000	1,970,000	93,575	0	0
M			88,765,000	02/2003	05/2016	59,245,000	8,180,000	1,912,648	7,205,000	1,585,448
	SERIES TOTAL		126,420,000			62,155,000	11,090,000	2,048,523	7,205,000	1,585,448
Consolidated Educ. Buildings-Agcy Fd										
N			21,310,000	06/2003	05/2023	19,025,000	870,000	671,725	885,000	654,325
O			11,235,000	10/2003	05/2023	8,610,000	735,000	308,655	585,000	293,955
P			4,280,000	06/2005	05/2025	4,280,000	165,000	157,375	170,000	152,425
	SERIES TOTAL		36,825,000			31,915,000	1,770,000	1,137,755	1,640,000	1,100,705
Housing & Dining System										
E			6,745,000	02/2003	11/2013	4,770,000	740,000	119,994	760,000	105,444
F			5,815,000	08/2003	11/2014	5,215,000	285,000	193,138	290,000	185,225
	SERIES TOTAL		12,560,000			9,985,000	1,025,000	313,131	1,050,000	290,669
	AGENCY TOTAL		175,805,000			104,055,000	13,885,000	3,499,409	9,895,000	2,976,821
Western Kentucky University										
Consolidated Educ. Buildings-Gen Fd										
M			6,625,000	03/1997	05/2007	920,000	920,000	45,080	0	0
N			6,110,000	09/2002	05/2012	3,485,000	725,000	104,825	745,000	86,700
O			9,830,000	07/2003	05/2010	5,815,000	1,395,000	147,208	1,430,000	115,820
	SERIES TOTAL		22,565,000			10,220,000	3,040,000	297,113	2,175,000	202,520
Consolidated Educ. Buildings-Agcy Fd										
P			11,135,000	09/2003	05/2023	9,905,000	425,000	414,355	435,000	403,730
Q			11,145,000	12/2003	05/2023	10,255,000	455,000	387,238	465,000	377,228
	SERIES TOTAL		22,280,000			20,160,000	880,000	801,593	900,000	780,958
	AGENCY TOTAL		44,845,000			30,380,000	3,920,000	1,098,705	3,075,000	983,478
Kentucky Housing Corporation										
Housing Revenue										
1995F			6,365,000	09/1995	07/2007	775,000	510,000	34,263	265,000	7,023
1995I			30,490,000	12/1995	07/2008	1,425,000	655,000	67,730	685,000	32,530
1996D			15,355,000	09/1996	07/2007	3,115,000	2,220,000	126,403	895,000	23,270
1997A			9,785,000	04/1997	07/2009	4,975,000	1,325,000	254,189	1,405,000	182,050
1997D			22,550,000	05/1997	07/2030	18,310,000	0	1,018,745	205,000	1,018,745
1997E			5,340,000	11/1997	07/2017	3,560,000	290,000	180,624	300,000	166,510
1997F			8,495,000	11/1997	01/2021	755,000	0	40,273	0	40,273
1998A			10,845,000	06/1998	07/2017	6,375,000	820,000	287,769	855,000	250,286
1998B			29,155,000	06/1998	07/2030	18,910,000	0	994,150	0	994,150
1998D			8,205,000	10/1998	07/2038	3,740,000	85,000	187,861	85,000	184,206
1998E			6,290,000	10/1998	07/2030	6,290,000	0	308,038	0	308,038
1998F			64,565,000	10/1998	07/2030	45,535,000	1,330,000	2,243,458	1,395,000	2,186,268
1998G			26,375,000	10/1998	07/2019	10,330,000	465,000	566,933	525,000	540,154
1999A			13,300,000	04/1999	01/2031	13,300,000	0	686,760	0	686,760
1999B			41,700,000	04/1999	07/2028	24,810,000	1,020,000	1,312,028	1,065,000	1,225,140
1999D			3,035,000	07/1999	07/2017	3,035,000	0	163,131	0	163,131
1999E			17,965,000	07/1999	07/2019	6,635,000	0	364,925	0	364,925
1999G			3,425,000	09/1999	01/2015	2,730,000	0	150,150	0	150,150

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
445,000	406,638	460,000	391,063	475,000	374,963	8,990,000	2,921,944
7,665,000	4,247,513	7,930,000	3,995,170	8,210,000	3,725,233	82,760,000	22,320,931
14,495,000	7,741,110	14,990,000	7,279,754	14,710,000	6,773,674	145,755,000	43,281,515

0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
7,395,000	1,369,298	7,535,000	1,128,960	7,720,000	827,560	21,210,000	1,097,575
7,395,000	1,369,298	7,535,000	1,128,960	7,720,000	827,560	21,210,000	1,097,575
905,000	634,413	930,000	609,525	960,000	581,625	14,475,000	4,008,825
575,000	279,330	560,000	263,518	430,000	248,118	5,725,000	1,657,193
175,000	147,325	180,000	142,075	185,000	136,495	3,405,000	1,086,798
1,655,000	1,061,068	1,670,000	1,015,118	1,575,000	966,238	23,605,000	6,752,815
735,000	88,181	725,000	68,572	790,000	46,300	1,020,000	53,200
340,000	175,350	375,000	163,731	350,000	150,988	3,575,000	301,314
1,075,000	263,531	1,100,000	232,303	1,140,000	197,288	4,595,000	354,514
10,125,000	2,693,896	10,305,000	2,376,381	10,435,000	1,991,085	49,410,000	8,204,904

0	0	0	0	0	0	0	0
475,000	64,350	495,000	50,100	510,000	34,631	535,000	18,056
1,470,000	80,070	1,520,000	43,320	0	0	0	0
1,945,000	144,420	2,015,000	93,420	510,000	34,631	535,000	18,056
450,000	390,680	465,000	376,055	480,000	359,199	7,650,000	2,443,786
480,000	365,370	495,000	351,930	510,000	337,080	7,850,000	2,285,608
930,000	756,050	960,000	727,985	990,000	696,279	15,500,000	4,729,394
2,875,000	900,470	2,975,000	821,405	1,500,000	730,910	16,035,000	4,747,450

0	0	0	0	0	0	0	0
85,000	2,316	0	0	0	0	0	0
0	0	0	0	0	0	0	0
1,470,000	104,298	775,000	21,506	0	0	0	0
425,000	1,003,245	460,000	981,129	285,000	956,698	16,935,000	13,300,400
320,000	151,725	335,000	135,676	275,000	118,589	2,040,000	492,880
0	40,273	0	40,273	45,000	40,273	710,000	120,858
920,000	210,119	1,450,000	166,985	955,000	106,088	1,375,000	272,010
0	994,150	0	994,150	0	994,150	18,910,000	13,875,903
90,000	180,509	95,000	176,504	100,000	170,931	3,285,000	2,668,341
0	308,038	0	308,038	0	308,038	6,290,000	4,282,663
1,460,000	2,125,585	1,530,000	2,060,615	260,000	1,987,875	39,560,000	26,410,750
540,000	511,016	595,000	480,214	635,000	446,914	7,570,000	2,034,214
0	686,760	0	686,760	0	686,760	13,300,000	11,181,490
1,110,000	1,179,259	1,160,000	1,130,310	1,215,000	1,022,261	19,240,000	7,044,301
0	163,131	0	163,131	0	163,131	3,035,000	886,741
0	364,925	0	364,925	245,000	364,925	6,390,000	1,581,525
0	150,150	0	150,150	0	150,150	2,730,000	462,688

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1999H	65,485,000	09/1999	07/2020	17,825,000	0	1,042,763	0	1,042,763
2000B	76,995,000	04/2000	01/2026	28,355,000	1,135,000	1,665,945	1,200,000	1,604,566
2000C	10,395,000	04/2000	07/2033	10,395,000	0	618,503	0	618,503
2000F	47,270,000	09/2000	07/2026	19,000,000	0	1,111,500	0	1,111,500
2001A	1,230,000	04/2001	07/2021	1,230,000	0	67,035	0	67,035
2001B	38,770,000	04/2001	01/2021	12,840,000	700,000	673,835	730,000	641,553
2001C	14,145,000	04/2001	07/2033	14,145,000	0	785,048	0	785,048
2001D	21,210,000	04/2001	07/2022	7,120,000	245,000	342,410	265,000	330,285
2001E	10,000,000	04/2001	07/2020	3,815,000	175,000	188,625	180,000	179,750
2001F	50,000,000	09/2001	07/2032	46,245,000	870,000	2,441,543	915,000	2,405,241
2002A	55,000,000	06/2002	07/2033	46,855,000	915,000	2,377,499	950,000	2,343,588
2002C	21,220,000	06/2002	07/2027	19,450,000	530,000	953,534	555,000	935,111
2002D	50,000,000	08/2002	01/2033	47,200,000	905,000	2,385,495	935,000	2,355,230
2002E	40,000,000	10/2002	01/2033	37,960,000	705,000	1,774,693	725,000	1,755,338
2002F	30,000,000	01/2003	07/2033	28,490,000	630,000	1,400,898	650,000	1,382,153
2002G	5,000,000	01/2003	01/2026	5,000,000	0	200,000	0	200,000
2003A	35,000,000	04/2003	07/2033	33,695,000	670,000	1,456,223	690,000	1,443,215
2003B	55,000,000	06/2003	07/2033	50,825,000	1,070,000	2,110,308	1,100,000	2,085,640
2003C	16,720,000	06/2003	07/2024	16,720,000	0	739,103	0	739,103
2003D	45,000,000	11/2003	01/2034	41,840,000	800,000	1,857,103	820,000	1,837,363
2003E	5,000,000	11/2003	01/2034	5,000,000	0	59,050	0	59,050
2003F	155,140,000	12/2003	01/2033	141,575,000	9,810,000	5,436,946	10,505,000	5,148,201
2003G	45,000,000	01/2004	01/2034	42,200,000	845,000	1,940,775	865,000	1,921,108
2004A	17,175,000	06/2004	07/2017	17,175,000	0	701,840	0	701,840
2004B	22,825,000	06/2004	07/2024	20,490,000	2,245,000	852,923	2,740,000	785,833
2004C	10,000,000	06/2004	07/2034	10,000,000	0	300,000	0	300,000
2004D	55,000,000	09/2004	01/2035	53,480,000	1,100,000	2,423,921	1,120,000	2,395,456
2004E	5,000,000	09/2004	01/2035	5,000,000	0	252,600	0	252,600
2004F	45,000,000	11/2004	01/2035	43,620,000	810,000	1,844,695	825,000	1,825,798
2004G	10,225,000	01/2005	07/2016	9,840,000	800,000	324,735	820,000	306,778
2004H	29,775,000	01/2005	07/2035	29,590,000	0	1,306,765	0	1,306,765
2004I	5,000,000	01/2005	07/2035	5,000,000	0	175,000	0	175,000
2005A	18,670,000	04/2005	01/2032	18,660,000	450,000	817,410	475,000	805,160
2005B	16,330,000	04/2005	07/2032	16,330,000	20,000	595,863	25,000	595,133
2005C	22,215,000	06/2005	07/2030	21,990,000	810,000	864,025	860,000	841,394
2005D	37,785,000	06/2005	07/2035	37,645,000	0	1,811,410	0	1,811,410
2005E	80,000,000	08/2005	07/2035	79,725,000	1,125,000	3,594,425	1,190,000	3,561,709
2005F	20,000,000	10/2005	07/2015	20,000,000	1,480,000	902,379	1,885,000	821,738
2005G	37,390,000	10/2005	07/2030	37,390,000	0	1,779,178	0	1,779,178
2005H	21,925,000	10/2005	07/2036	21,925,000	0	800,263	0	800,263
2005I	22,940,000	12/2005	07/2016	22,940,000	1,090,000	1,103,779	1,970,000	1,034,615
2005J	8,775,000	12/2005	07/2034	8,775,000	0	400,150	0	400,150
2005K	8,040,000	12/2005	07/2036	8,040,000	0	393,960	0	393,960
2005L	20,000,000	12/2005	07/2036	20,000,000	0	640,000	0	640,000
2006A	8,775,000	01/2006	01/2034	8,775,000	0	383,847	0	413,898
2006B	15,420,000	01/2006	07/2036	15,420,000	0	722,493	0	779,055
2006C	15,425,000	01/2006	07/2036	15,425,000	0	439,167	0	473,548
2006D	20,000,000	01/2006	07/2015	20,000,000	840,000	923,816	1,810,000	943,206
2006E	27,140,000	04/2006	07/2036	27,140,000	50,000	934,349	265,000	1,290,198
2006F	20,540,000	04/2006	07/2029	20,540,000	0	557,540	0	772,304
2006G	37,220,000	04/2006	01/2034	37,220,000	535,000	1,449,529	1,060,000	1,968,296
2006H	41,495,000	06/2006	07/2036	41,495,000	0	1,158,893	0	2,058,375

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	1,042,763	0	1,042,763	0	1,042,763	17,825,000	7,235,865
1,270,000	1,539,105	1,340,000	1,468,605	895,000	1,392,775	22,515,000	16,993,240
0	618,503	0	618,503	0	618,503	10,395,000	12,650,890
0	1,111,500	0	1,111,500	0	1,111,500	19,000,000	14,368,770
0	67,035	0	67,035	0	67,035	1,230,000	591,189
765,000	606,795	800,000	569,519	835,000	529,621	9,010,000	2,786,893
0	785,048	0	785,048	0	785,048	14,145,000	13,644,675
295,000	317,069	330,000	302,398	355,000	286,029	5,630,000	1,681,131
190,000	170,750	210,000	160,875	210,000	150,375	2,850,000	782,625
950,000	2,365,915	990,000	2,323,548	1,040,000	2,278,179	41,480,000	29,091,433
990,000	2,305,775	1,035,000	2,263,888	1,080,000	2,217,895	41,885,000	29,523,938
575,000	914,455	600,000	891,731	630,000	866,820	16,560,000	8,410,386
970,000	2,320,955	1,005,000	2,282,944	1,050,000	2,241,598	42,335,000	29,707,844
760,000	1,732,894	785,000	1,707,353	820,000	1,679,118	34,165,000	22,635,324
670,000	1,360,526	695,000	1,336,391	725,000	1,309,425	25,120,000	19,302,025
0	200,000	0	200,000	0	200,000	5,000,000	1,710,800
705,000	1,427,130	730,000	1,408,218	750,000	1,386,063	30,150,000	19,047,884
1,125,000	2,056,206	1,160,000	11,162,821	1,210,000	1,983,120	45,160,000	26,639,621
0	739,103	0	739,103	0	739,103	16,720,000	7,076,956
850,000	1,813,586	880,000	1,786,033	920,000	1,754,409	37,570,000	24,204,340
0	59,050	0	59,050	0	59,050	5,000,000	908,753
11,240,000	4,815,219	11,015,000	4,447,566	10,430,000	4,080,689	88,575,000	29,961,134
895,000	1,897,319	920,000	1,870,200	950,000	1,839,580	37,725,000	25,325,709
0	701,840	1,390,000	701,840	2,415,000	632,535	13,370,000	1,949,669
2,640,000	698,489	1,135,000	607,498	0	586,500	11,730,000	6,008,375
0	300,000	0	300,000	0	300,000	10,000,000	5,711,100
1,150,000	2,361,190	1,190,000	2,321,588	1,220,000	2,277,571	47,700,000	31,220,365
0	252,600	0	252,600	0	252,600	5,000,000	5,210,325
855,000	1,802,371	875,000	1,775,489	910,000	1,746,044	39,345,000	25,124,140
840,000	286,454	870,000	263,135	895,000	236,359	5,615,000	680,696
0	1,306,765	0	1,306,765	0	1,306,765	29,590,000	21,630,760
0	175,000	0	175,000	0	175,000	5,000,000	2,976,138
505,000	791,160	535,000	775,025	275,000	756,500	16,420,000	10,073,871
25,000	594,220	25,000	593,216	315,000	592,304	15,920,000	9,402,400
905,000	816,048	960,000	787,513	1,010,000	755,740	17,445,000	7,603,471
0	1,811,410	0	1,811,410	0	1,811,410	37,645,000	32,777,530
1,255,000	3,525,018	1,325,000	3,481,951	1,395,000	3,428,654	73,435,000	52,340,934
2,265,000	736,736	2,305,000	637,324	2,315,000	535,042	9,750,000	1,074,125
0	1,779,178	0	1,779,178	0	1,779,178	37,390,000	22,072,311
0	800,263	0	800,263	0	800,263	21,925,000	17,119,960
2,625,000	937,641	2,675,000	814,491	2,600,000	689,395	11,980,000	1,627,097
0	400,150	0	400,150	0	400,150	8,775,000	7,217,125
0	393,960	0	393,960	0	393,960	8,040,000	6,382,618
0	640,000	0	640,000	0	640,000	20,000,000	10,449,360
0	413,898	0	413,898	0	413,898	8,775,000	7,468,350
0	779,055	0	779,055	0	779,055	15,420,000	11,326,106
0	473,548	0	473,548	0	473,548	15,425,000	8,922,418
2,520,000	847,909	2,640,000	722,185	2,570,000	592,310	9,620,000	1,110,155
430,000	1,276,453	505,000	1,255,073	490,000	1,231,695	25,400,000	25,210,424
0	772,304	0	772,304	0	772,304	20,540,000	9,806,738
1,120,000	1,914,354	1,180,000	1,857,005	1,235,000	1,796,086	32,090,000	22,981,337
0	2,058,375	0	2,058,375	0	2,058,375	41,495,000	37,691,806

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2006I	23,750,000	06/2006	01/2032	23,750,000	0	550,909	0	978,500
2006J	29,390,000	06/2006	07/2034	29,390,000	445,000	2,033,595	1,230,000	4,028,177
SERIES TOTAL	1,970,045,000			1,599,155,000	40,525,000	71,655,714	45,040,000	74,755,280
AGENCY TOTAL	1,970,045,000			1,599,155,000	40,525,000	71,655,714	45,040,000	74,755,280
KY Higher Educ Student Loan Corp								
Student Loan-Moral Oblig. Debt								
1991E	46,000,000	12/1991	12/2011	46,000,000	0	1,655,811	0	1,655,811
1996A	25,000,000	09/1996	06/2026	25,000,000	0	899,897	0	899,897
1997A1	45,250,000	05/1997	05/2027	45,250,000	0	1,887,869	0	1,887,869
1997A2	45,200,000	05/1997	05/2027	45,200,000	0	1,885,783	0	1,885,783
1997B	44,550,000	05/1997	05/2027	44,550,000	0	1,858,664	0	1,858,664
1998A1	36,400,000	09/1998	05/2028	36,400,000	0	1,518,639	0	1,518,639
1998A2	36,400,000	09/1998	05/2028	36,400,000	0	1,518,639	0	1,518,639
1998B	42,200,000	09/1998	05/2028	42,200,000	0	1,760,620	0	1,760,620
1999A	51,350,000	06/1999	05/2029	51,350,000	0	2,142,366	0	2,142,366
1999B	23,650,000	06/1999	05/2029	23,650,000	0	986,698	0	986,698
2000A1	42,100,000	04/2000	05/2030	42,100,000	0	2,496,993	0	2,496,993
2000A2	42,100,000	04/2000	05/2030	42,100,000	0	1,756,448	0	1,756,448
2000A3	42,050,000	04/2000	05/2030	42,050,000	0	1,754,362	0	1,754,362
2000B	23,750,000	04/2000	05/2030	23,750,000	0	990,870	0	990,870
2001A1	59,850,000	07/2001	05/2031	59,850,000	0	2,496,993	0	2,496,993
2001A2	59,850,000	07/2001	05/2031	59,850,000	0	2,496,993	0	2,496,993
2001B	30,300,000	07/2001	05/2031	30,300,000	0	1,264,142	0	1,264,142
2002A1	55,450,000	08/2002	05/2032	55,450,000	0	2,313,422	0	2,313,422
2002A2	55,450,000	08/2002	05/2032	55,450,000	0	2,313,422	0	2,313,422
2002A3	39,100,000	08/2002	05/2032	39,100,000	0	1,631,286	0	1,631,286
2003A	20,600,000	05/2003	06/2032	20,600,000	0	741,515	0	741,515
2003A1	63,700,000	05/2003	05/2033	63,700,000	0	2,657,619	0	2,657,619
2003A2	16,950,000	05/2003	05/2033	16,950,000	0	707,169	0	707,169
SERIES TOTAL	947,250,000			947,250,000	0	39,736,223	0	39,736,223
Student Loan-Other Revenue Debt								
2004A1	18,850,000	08/2004	06/2033	18,850,000	0	804,484	0	804,484
2004A2	57,550,000	08/2004	06/2033	57,550,000	0	2,456,129	0	2,456,129
2004A3	57,600,000	08/2004	06/2033	57,600,000	0	2,458,263	0	2,458,263
2004A4	57,600,000	08/2004	06/2033	57,600,000	0	2,458,263	0	2,458,263
2004A5	72,400,000	08/2004	06/2032	72,400,000	0	3,089,900	0	3,089,900
2004A6	75,000,000	12/2004	06/2032	75,000,000	0	3,200,864	0	3,200,864
2004B1	11,000,000	08/2004	06/2033	11,000,000	0	469,460	0	469,460
2005A1	80,000,000	09/2005	06/2035	80,000,000	0	804,484	0	804,484
2005A2	45,000,000	09/2005	06/2035	45,000,000	0	1,920,518	0	1,920,518
2005A3	45,000,000	09/2005	06/2035	45,000,000	0	1,920,518	0	1,920,518
2005A4	70,000,000	10/2005	06/2035	70,000,000	0	2,987,473	0	2,987,473
2005A5	50,000,000	10/2005	06/2035	50,000,000	0	2,133,909	0	2,133,909
2005A6	40,000,000	12/2005	06/2035	40,000,000	0	1,707,127	0	1,707,127
2005A7	50,000,000	12/2005	06/2035	50,000,000	0	2,133,909	0	2,133,909
2005B1	20,000,000	09/2005	06/2035	20,000,000	0	853,564	0	853,564
SERIES TOTAL	750,000,000			750,000,000	0	29,398,866	0	29,398,866
AGENCY TOTAL	1,697,250,000			1,697,250,000	0	69,135,089	0	69,135,089

Kentucky Infrastructure Authority

Governmental Agencies Program

2004A	25,640,000	07/2004	08/2022	24,515,000	1,060,000	1,044,688	1,080,000	1,019,263
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FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	978,500	0	978,500	0	978,500	23,750,000	15,005,658
1,345,000	3,960,505	1,420,000	3,887,336	1,505,000	3,808,883	23,445,000	53,888,435
47,150,000	73,027,586	47,925,000	80,281,122	45,065,000	69,136,096	1,373,450,000	900,959,980
47,150,000	73,027,586	47,925,000	80,281,122	45,065,000	69,136,096	1,373,450,000	900,959,980

0	1,655,811	0	1,655,811	0	1,655,811	46,000,000	827,906
0	899,897	0	899,897	0	899,897	25,000,000	13,498,461
0	1,887,869	0	1,887,869	0	1,887,869	45,250,000	30,205,903
0	1,885,783	0	1,885,783	0	1,885,783	45,200,000	30,172,526
0	1,858,664	0	1,858,664	0	1,858,664	44,550,000	29,738,629
0	1,518,639	0	1,518,639	0	1,518,639	36,400,000	25,816,868
0	1,518,639	0	1,518,639	0	1,518,639	36,400,000	25,816,868
0	1,760,620	0	1,760,620	0	1,760,620	42,200,000	29,930,545
0	2,142,366	0	2,142,366	0	2,142,366	51,350,000	38,562,591
0	986,698	0	986,698	0	986,698	23,650,000	17,760,570
0	2,496,993	0	2,496,993	0	2,496,993	42,100,000	47,442,876
0	1,756,448	0	1,756,448	0	1,756,448	42,100,000	33,372,516
0	1,754,362	0	1,754,362	0	1,754,362	42,050,000	33,332,881
0	990,870	0	990,870	0	990,870	23,750,000	18,826,538
0	2,496,993	0	2,496,993	0	2,496,993	59,850,000	49,939,870
0	2,496,993	0	2,496,993	0	2,496,993	59,850,000	49,939,870
0	1,264,142	0	1,264,142	0	1,264,142	30,300,000	25,282,841
0	2,313,422	0	2,313,422	0	2,313,422	55,450,000	48,581,856
0	2,313,422	0	2,313,422	0	2,313,422	55,450,000	48,581,856
0	1,631,286	0	1,631,286	0	1,631,286	39,100,000	34,256,998
0	741,515	0	741,515	0	741,515	20,600,000	15,571,824
0	2,657,619	0	2,657,619	0	2,657,619	63,700,000	58,467,614
0	707,169	0	707,169	0	707,169	16,950,000	15,557,709
0	39,736,223	0	39,736,223	0	39,736,223	947,250,000	721,486,115
0	804,484	0	804,484	0	804,484	18,850,000	17,698,642
0	2,456,129	0	2,456,129	0	2,456,129	57,550,000	54,034,847
0	2,458,263	0	2,458,263	0	2,458,263	57,600,000	54,081,793
0	2,458,263	0	2,458,263	0	2,458,263	57,600,000	54,081,793
0	3,089,900	0	3,089,900	0	3,089,900	72,400,000	64,887,909
0	3,200,864	0	3,200,864	0	3,200,864	75,000,000	67,218,137
0	469,460	0	469,460	0	469,460	11,000,000	10,328,120
0	804,484	0	804,484	0	804,484	80,000,000	19,307,610
0	1,920,518	0	1,920,518	0	1,920,518	45,000,000	46,092,437
0	1,920,518	0	1,920,518	0	1,920,518	45,000,000	46,092,437
0	2,987,473	0	2,987,473	0	2,987,473	70,000,000	71,699,347
0	2,133,909	0	2,133,909	0	2,133,909	50,000,000	51,213,819
0	1,707,127	0	1,707,127	0	1,707,127	40,000,000	40,971,055
0	2,133,909	0	2,133,909	0	2,133,909	50,000,000	51,213,819
0	853,564	0	853,564	0	853,564	20,000,000	20,485,528
0	29,398,866	0	29,398,866	0	29,398,866	750,000,000	669,407,293
0	69,135,089	0	69,135,089	0	69,135,089	1,697,250,000	1,390,893,408

1,180,000 988,063 1,205,000 952,288 1,470,000 908,488 18,520,000 3,561,469

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	AMOUNT	DATE OF ISSUED	MATURITY	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
							6/30/2007	PRINCIPAL	INTEREST	6/30/2008
2004B			17,375,000	07/2004	08/2014	15,585,000	2,090,000	655,867	2,195,000	583,444
	SERIES TOTAL		43,015,000			40,100,000	3,150,000	1,700,554	3,275,000	1,602,707
County Jail Construction										
Refunding SCH DIST			21,670,000	10/2004	11/2014	19,825,000	1,940,000	814,950	1,995,000	763,406
	SERIES TOTAL		21,670,000			19,825,000	1,940,000	814,950	1,995,000	763,406
	AGENCY TOTAL		64,685,000			59,925,000	5,090,000	2,515,504	5,270,000	2,366,113
State Property Buildings Commission										
Taxable University Refund										
A			41,380,000	06/1987	12/2018	6,255,000	3,300,000	611,406	0	289,458
	SERIES TOTAL		41,380,000			6,255,000	3,300,000	611,406	0	289,458
	AGENCY TOTAL		41,380,000			6,255,000	3,300,000	611,406	0	289,458
School Facilities Construction Commission										
Local School District Participation										
ADAIR CO			3,994,548	03/1999	03/2012	2,487,754	371,881	105,882	391,423	90,635
ADAIR CO			1,344,891	09/2000	09/2020	1,300,406	7,464	66,130	8,930	65,712
ADAIR CO			497,990	02/2004	08/2014	407,287	42,483	11,657	41,932	10,824
ADAIR CO			3,770,338	07/2005	08/2025	3,770,338	24,951	146,976	21,726	146,276
ALLEN CO			8,118,402	04/1997	04/2007	375,022	375,022	19,689	0	0
ALLEN CO			7,498,390	04/2003	04/2023	7,149,527	121,049	260,555	330,522	257,892
ALLEN CO			5,423,153	06/2005	04/2017	5,337,677	56,911	180,269	456,054	178,561
ANCHORAGE IND			858,446	01/1997	06/2009	145,762	137,313	7,008	5,062	417
ANCHORAGE IND			2,366,413	06/1998	06/2011	1,384,155	171,109	60,903	280,497	53,374
ANDERSON CO			6,691,127	08/1994	08/2006	392,564	392,564	11,090	0	0
ANDERSON CO			7,792,822	12/2000	12/2020	7,491,048	59,820	373,057	50,890	370,289
ANDERSON CO			5,579,604	10/2002	08/2014	5,256,145	153,420	156,314	578,832	147,810
ANDERSON CO			732,979	06/2004	06/2024	679,247	27,536	28,908	27,012	28,082
ANDERSON CO			13,841,439	12/2005	12/2025	13,841,439	467,422	553,515	485,549	536,838
ASHLAND IND			951,165	05/1999	05/2019	928,077	3,951	43,442	1,326	43,273
ASHLAND IND			1,648,399	04/2001	02/2012	1,155,420	171,982	46,833	181,260	39,954
ASHLAND IND			2,892,030	01/2004	02/2024	2,889,132	59,508	107,316	62,999	106,125
ASHLAND IND			8,295,404	07/2006	08/2026	8,295,404	0	192,588	222,733	326,141
AUGUSTA IND			702,948	04/1996	12/2015	443,025	39,742	21,902	44,472	19,796
AUGUSTA IND			65,995	04/2001	08/2010	37,195	6,122	1,444	5,332	1,209
AUGUSTA IND			220,427	06/2004	06/2024	211,840	4,140	9,851	3,866	9,658
BALLARD CO			2,583,895	11/1998	12/2011	1,346,146	203,694	49,772	209,151	41,515
BALLARD CO			409,792	10/2002	02/2013	283,544	35,011	9,919	34,872	8,939
BALLARD CO			5,881,857	06/2004	06/2024	5,760,148	43,161	263,200	44,443	262,067
BARBOURVILLE IND			859,077	11/1997	11/2017	751,637	16,555	37,645	16,387	36,863
BARBOURVILLE IND			406,352	11/1997	04/2010	180,830	43,458	8,456	42,468	6,457
BARDSTOWN IND			190,229	08/1993	06/2013	83,371	13,101	4,421	12,742	3,740
BARDSTOWN IND			4,578,797	07/1998	05/2017	3,374,173	210,101	151,838	228,756	142,383
BARDSTOWN IND			841,116	04/2000	04/2020	705,479	19,535	37,340	18,754	36,354
BARDSTOWN IND			5,017,301	03/2004	03/2024	4,601,250	203,127	155,149	202,989	151,086
BARREN CO			3,457,109	08/1998	08/2018	2,698,845	131,105	124,644	137,151	118,808
BARREN CO			1,512,219	11/2002	03/2013	1,187,258	152,406	37,464	157,716	33,654
BARREN CO			13,796,560	06/2004	08/2024	13,477,742	333,419	596,038	343,006	584,200
BARREN CO			2,242,094	01/2005	08/2016	2,087,206	159,144	67,387	167,900	62,481
BATH CO			951,438	12/1997	10/2009	538,230	86,492	23,032	80,444	19,214
BATH CO			1,851,355	09/1998	09/2018	1,161,388	133,586	44,547	147,586	38,924
BATH CO			370,861	02/2003	09/2007	151,743	72,145	2,169	79,598	796
BATH CO			4,994,849	08/2005	08/2025	4,994,849	11,064	197,802	4,833	197,540

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,235,000	498,897	1,080,000	430,314	1,120,000	381,062	6,865,000	956,444
3,415,000	1,486,960	2,285,000	1,382,602	2,590,000	1,289,550	25,385,000	4,517,913
2,040,000	710,363	2,105,000	648,188	2,170,000	559,650	9,575,000	1,015,481
2,040,000	710,363	2,105,000	648,188	2,170,000	559,650	9,575,000	1,015,481
5,455,000	2,197,322	4,390,000	2,030,789	4,760,000	1,849,200	34,960,000	5,533,395

0	289,458	0	289,458	945,000	289,458	2,010,000	1,483,380
0	289,458	0	289,458	945,000	289,458	2,010,000	1,483,380
0	289,458	0	289,458	945,000	289,458	2,010,000	1,483,380

405,603	74,195	419,538	57,160	443,068	39,120	456,241	19,846
10,211	65,224	16,297	64,548	12,178	63,822	1,245,326	371,200
41,279	9,867	40,529	8,815	44,677	7,601	196,387	15,384
23,252	145,601	19,517	144,959	20,518	144,359	3,660,374	1,335,607
0	0	0	0	0	0	0	0
334,898	249,463	349,207	240,254	358,408	229,428	5,655,443	1,575,964
470,486	164,880	484,900	150,765	494,297	136,218	3,375,029	438,544
3,387	169	0	0	0	0	0	0
294,858	41,032	314,193	28,058	323,498	14,234	0	0
0	0	0	0	0	0	0	0
51,745	367,723	57,369	364,995	57,798	362,116	7,213,426	2,529,055
589,785	133,195	610,787	116,674	626,895	98,491	2,696,426	185,232
26,472	27,272	30,861	26,398	30,167	25,279	537,199	190,988
503,609	519,528	521,600	501,587	539,443	482,344	11,323,816	3,982,159
3,540	43,214	5,632	43,060	2,511	42,806	911,117	219,804
185,511	32,704	194,732	25,283	208,900	17,299	213,035	8,734
66,305	104,740	64,377	103,115	62,240	101,409	2,573,703	844,593
231,726	317,903	240,675	309,282	249,577	300,272	7,350,693	2,813,165
39,186	17,685	43,879	15,545	48,552	13,142	227,194	27,464
9,488	898	8,597	514	7,656	165	0	0
3,581	9,478	3,283	9,312	2,970	9,159	194,000	72,730
219,422	32,944	224,501	24,065	239,378	14,788	250,000	5,000
34,702	7,788	34,528	6,643	44,331	5,400	100,100	5,841
47,175	260,512	53,270	258,861	44,622	256,996	5,527,477	2,129,861
16,212	36,089	16,027	35,323	70,830	33,189	615,626	116,109
46,408	4,461	48,496	2,279	0	0	0	0
12,361	3,071	11,956	2,416	11,530	1,782	21,681	1,743
242,350	132,089	260,880	121,183	279,345	109,444	2,152,741	358,773
22,933	35,407	17,072	34,248	21,166	33,386	606,019	207,308
207,850	147,027	212,692	142,454	217,516	137,349	3,557,076	1,043,265
142,924	112,575	153,454	105,907	158,725	98,803	1,975,486	412,607
162,332	29,238	166,402	24,368	175,091	19,209	373,311	20,109
352,579	572,028	367,138	559,433	376,680	546,416	11,704,920	5,171,597
171,617	57,388	175,296	52,185	183,899	46,659	1,229,350	140,527
173,555	13,329	197,739	4,647	0	0	0	0
157,743	32,817	150,163	26,659	179,034	20,075	393,276	71,570
0	0	0	0	0	0	0	0
2,227	197,423	2,112	197,352	95,424	195,528	4,879,189	1,636,996

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BELL CO	2,685,828	09/1993	11/2008	1,144,995	369,816	43,204	380,179	26,329
BELL CO	1,923,917	05/1998	09/2011	1,724,369	29,947	77,157	39,047	75,682
BELL CO	5,184,879	11/2000	11/2020	4,926,458	62,281	247,091	67,269	243,853
BELL CO	1,871,494	04/2003	04/2023	1,727,939	47,819	64,327	47,594	63,442
BELLEVUE IND	141,493	12/1993	06/2007	6,157	6,157	269	0	0
BELLEVUE IND	1,111,594	05/1998	05/2018	781,602	50,160	36,536	49,718	34,278
BELLEVUE IND	1,162,732	08/2000	08/2020	1,116,177	11,595	59,580	15,936	58,919
BELLEVUE IND	525,272	06/2003	09/2012	386,761	50,893	8,130	55,457	6,933
BEREA IND	1,211,500	10/1997	11/2009	241,376	82,448	9,187	86,906	5,376
BEREA IND	1,454,216	06/1998	06/2018	1,275,436	32,332	60,216	32,000	58,826
BEREA IND	37,670	07/2000	07/2020	31,770	3,015	1,597	1,887	1,474
BEREA IND	885,070	05/2003	05/2023	871,073	4,074	34,843	3,637	34,680
BEREA IND	1,358,328	11/2004	07/2016	1,340,961	82,182	40,777	82,093	39,073
BOONE CO	960,000	12/1993	11/2008	590,000	420,000	18,790	0	8,500
BOONE CO	9,197,788	06/1997	06/2017	5,507,565	568,775	270,697	385,302	242,969
BOONE CO	1,540,057	09/1997	08/2010	1,055,829	208,258	46,378	262,860	35,241
BOONE CO	7,306,297	09/1999	09/2019	6,567,484	383,488	333,163	292,940	317,459
BOONE CO	11,956,011	09/2002	02/2018	11,063,876	228,416	399,794	199,953	393,512
BOONE CO	14,099,315	01/2004	02/2024	13,549,152	278,747	535,316	286,310	526,953
BOONE CO	16,060,264	07/2006	08/2026	16,060,264	0	403,933	371,121	685,034
BOURBON CO	1,518,837	01/1998	11/2010	866,438	158,902	32,266	171,582	25,492
BOURBON CO	146,359	06/1998	06/2018	103,485	6,979	4,759	6,425	4,462
BOURBON CO	1,938,591	03/2000	03/2009	10,969	5,037	550	2,040	299
BOURBON CO	2,211,332	09/2002	06/2014	2,073,504	231,825	70,524	233,080	64,149
BOURBON CO	2,074,769	09/2005	03/2020	2,074,617	16,348	76,188	15,952	75,714
BOWLING GREEN IND	10,088,570	01/2000	01/2011	2,039,330	119,908	106,221	121,154	100,226
BOWLING GREEN IND	3,608,636	05/2004	05/2024	3,272,308	175,642	129,054	179,761	123,785
BOWLING GREEN IND	8,119,708	08/2005	01/2020	8,081,386	61,261	303,052	65,746	300,755
BOYD CO	11,587,207	11/1997	10/2017	6,642,370	675,256	304,606	707,464	272,112
BOYLE CO	1,556,121	08/1997	08/2017	1,197,956	77,001	56,885	80,046	53,253
BOYLE CO	1,418,658	01/1998	06/2009	369,002	119,147	15,221	127,254	10,307
BOYLE CO	6,950,883	03/2001	03/2021	6,311,081	180,234	284,824	187,129	276,804
BOYLE CO	3,930,780	07/2005	07/2025	3,930,780	9,767	156,257	3,237	156,062
BRACKEN CO	317,461	12/1993	06/2007	41,630	41,630	1,821	0	0
BRACKEN CO	48,797	12/1996	12/2008	35,984	1,148	1,700	16,844	1,268
BRACKEN CO	36,284	02/1999	02/2019	17,795	1,359	801	970	740
BREATHITT CO	514,428	02/1998	08/2009	207,310	5,563	8,894	66,622	7,327
BREATHITT CO	1,504,588	11/1998	03/2012	1,257,054	54,305	52,479	16,277	50,307
BREATHITT CO	1,314,662	11/2001	08/2007	445,000	220,000	10,050	225,000	3,375
BREATHITT CO	419,564	03/2004	03/2024	387,367	15,975	15,852	15,555	15,572
BRECKINRIDGE CO	1,360,653	05/1999	05/2019	1,008,547	55,718	46,261	59,261	43,893
BRECKINRIDGE CO	5,797,886	07/2003	02/2019	5,388,612	354,902	172,103	357,999	165,360
BRECKINRIDGE CO	376,283	02/2004	02/2024	373,974	1,516	15,895	1,178	15,857
BULLITT CO	1,054,806	09/1996	09/2016	879,068	35,041	48,559	37,805	46,791
BULLITT CO	1,517,490	04/2001	09/2011	915,522	140,305	36,243	142,552	30,479
BULLITT CO	973,787	07/2001	05/2012	593,770	86,888	24,608	91,042	21,220
BULLITT CO	2,198,143	02/2003	08/2014	1,832,289	134,376	55,834	144,990	53,100
BULLITT CO	5,412,565	11/2004	05/2016	5,014,069	345,197	166,068	345,197	157,438
BURGIN IND	1,188,979	01/2004	02/2025	1,163,551	4,829	47,823	9,541	47,732
BUTLER CO	1,096,012	02/1996	05/2010	534,448	124,639	25,229	131,504	19,620
BUTLER CO	3,698,346	07/1996	08/2008	141,026	44,004	6,546	46,003	4,071
BUTLER CO	1,330,486	04/1998	03/2011	837,952	154,887	37,754	160,482	30,939

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
395,000	8,888	0	0	0	0	0	0
37,815	74,020	496,230	62,280	519,230	39,680	602,100	13,999
67,001	240,496	66,463	237,159	70,640	233,732	4,592,804	1,340,230
57,364	62,562	21,973	60,784	21,569	60,102	1,531,620	454,531
0	0	0	0	0	0	0	0
54,254	32,041	58,749	29,491	58,222	26,730	510,499	100,286
15,245	58,171	14,519	57,457	23,739	56,515	1,035,143	353,788
55,013	5,690	54,558	4,458	54,093	3,235	116,747	2,621
36,325	2,567	35,697	857	0	0	0	0
86,635	57,386	90,803	53,487	91,685	49,219	941,981	211,108
703	1,409	4,456	1,280	3,147	1,090	18,562	5,657
3,182	34,534	2,709	34,407	2,218	34,299	855,253	341,945
82,045	37,206	87,142	35,045	126,916	32,028	880,583	96,611
170,000	4,250	0	0	0	0	0	0
406,961	224,186	427,856	204,346	449,151	183,488	3,269,520	593,131
237,835	23,171	213,309	12,011	133,567	3,339	0	0
322,000	302,847	475,568	283,230	363,673	262,249	4,729,815	1,311,854
332,002	387,514	423,777	377,554	520,485	364,311	9,359,243	1,660,687
443,798	518,364	456,212	505,050	468,549	491,364	11,615,536	4,383,965
389,738	669,817	433,299	653,357	456,800	635,555	14,409,306	6,510,706
180,396	18,276	174,406	11,003	181,152	3,714	0	0
10,848	4,189	10,204	3,696	9,531	3,231	59,498	11,536
3,892	197	0	0	0	0	0	0
242,418	57,157	254,959	49,399	264,088	40,731	847,134	63,862
15,531	75,236	15,635	74,754	18,022	74,270	1,993,129	481,697
567,113	94,017	597,865	64,952	633,290	33,564	0	0
193,779	117,942	202,686	111,160	211,555	104,066	2,308,885	522,695
70,211	298,289	69,657	295,656	74,082	293,044	7,740,429	1,523,511
734,258	238,232	772,383	202,826	391,105	175,484	3,361,904	630,093
82,967	49,442	84,792	45,457	93,042	41,166	780,108	144,594
122,601	5,057	0	0	0	0	0	0
208,887	268,477	345,462	259,077	356,882	243,531	5,032,487	1,395,414
1,661	155,989	5,111	155,887	58,440	154,934	3,852,564	1,757,540
0	0	0	0	0	0	0	0
17,992	432	0	0	0	0	0	0
564	696	139	671	0	664	14,763	2,608
67,473	4,410	67,652	1,471	0	0	0	0
238,089	49,648	249,730	39,886	341,192	29,522	357,461	15,192
0	0	0	0	0	0	0	0
4,895	15,152	4,217	15,020	3,521	14,906	343,204	169,203
62,742	41,374	66,140	38,676	69,430	35,766	695,256	156,212
365,704	157,305	373,097	148,162	385,424	138,835	3,551,486	617,480
833	15,828	5,337	15,799	4,824	15,612	360,286	164,036
35,411	44,980	37,842	43,130	45,080	40,993	687,889	179,700
147,665	24,456	155,000	18,023	160,000	11,170	170,000	3,825
99,484	17,578	102,163	13,499	109,023	9,208	105,170	4,575
184,157	49,193	231,101	43,436	232,130	36,313	905,535	66,659
319,650	148,808	284,225	139,219	303,765	130,692	3,416,035	413,249
4,193	47,517	8,798	47,412	28,352	47,170	1,107,838	433,127
137,598	13,637	140,707	6,895	0	0	0	0
51,019	1,403	0	0	0	0	0	0
160,883	23,878	175,973	16,638	185,727	8,543	0	0

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BUTLER CO	1,747,946	06/2000	07/2020	1,734,685	629	97,165	4,108	97,045
BUTLER CO	4,571	03/2004	05/2010	2,809	76	80	65	78
BUTLER CO	3,667,029	03/2004	08/2016	3,561,854	46,426	115,077	46,687	114,099
BUTLER CO	1,138,040	05/2004	06/2024	1,089,129	29,127	52,371	27,050	51,497
CALDWELL CO	2,005,607	07/1994	07/2006	33,070	33,070	943	0	0
CALDWELL CO	2,214,135	01/1998	06/2011	1,245,260	225,838	52,692	237,934	43,206
CALDWELL CO	1,153,798	06/2000	06/2008	10,724	5,213	550	5,511	284
CALDWELL CO	1,938,524	11/2002	07/2014	1,842,424	22,916	65,791	57,344	64,762
CALDWELL CO	1,245,706	08/2005	06/2020	1,228,456	8,408	47,877	8,361	47,625
CALLOWAY CO	7,758,860	06/2002	06/2022	6,939,845	287,198	299,598	293,319	288,110
CALLOWAY CO	1,478,279	11/2004	03/2016	1,331,851	118,827	42,079	120,313	39,465
CAMPBELL CO	7,000,214	08/1996	08/2006	321,894	321,894	8,047	0	0
CAMPBELL CO	13,522,710	03/2003	02/2019	11,255,423	631,987	426,924	651,321	411,914
CAMPBELL CO	10,618,908	02/2004	02/2024	10,504,606	75,459	418,441	70,895	416,554
CAMPBELL CO	6,408,161	10/2004	08/2016	6,248,867	199,574	200,533	539,502	189,447
CAMPBELLSVILLE IND	113,880	12/1997	12/2017	96,747	428	4,801	4,988	4,679
CAMPBELLSVILLE IND	1,284,823	11/2004	02/2015	1,226,117	62,825	43,477	62,509	41,844
CARLISLE CO	16,850	06/1994	06/2012	3,300	0	194	2,100	194
CARLISLE CO	336,134	02/1996	05/2008	85,434	41,008	3,887	44,426	2,021
CARLISLE CO	79,242	11/1996	11/2016	56,180	3,257	2,939	4,418	2,734
CARROLL CO	24,092	09/1993	09/2013	9,796	0	522	0	522
CARROLL CO	3,529,911	08/1997	08/2017	2,936,910	86,104	142,932	94,471	138,846
CARROLL CO	1,335,200	08/1998	07/2010	759,707	141,567	29,553	142,943	23,507
CARROLL CO	499,314	10/1999	10/2019	453,627	14,073	23,996	12,585	23,369
CARTER CO	2,404,147	01/1996	01/2016	1,515,379	123,256	74,629	127,748	68,959
CARTER CO	4,266,321	02/1999	02/2019	4,242,562	1,635	189,963	479	189,891
CARTER CO	2,816,838	10/2001	01/2013	2,178,143	281,541	83,273	290,244	73,771
CARTER CO	1,439,531	10/2003	02/2009	1,085,544	354,160	24,650	358,128	17,389
CARTER CO	4,019,962	01/2006	02/2026	4,019,962	410	169,287	9,591	156,252
CASEY CO	439,023	05/2001	05/2021	413,857	1,640	19,451	7,137	19,374
CASEY CO	2,695,570	10/2002	03/2015	2,245,189	120,636	75,484	224,223	72,347
CASEY CO	1,269,018	03/2004	12/2013	617,068	327,068	10,733	40,000	7,063
CASEY CO	5,175,392	06/2004	06/2024	5,075,091	41,367	218,404	176,543	217,267
CASEY CO	1,064,676	12/2004	08/2016	1,038,628	39,089	32,416	93,262	30,904
CASEY CO	722,893	07/2006	08/2026	722,893	0	17,588	18,351	29,770
CAVERNA IND	115,965	02/2001	12/2009	61,546	16,134	2,139	14,344	1,530
CAVERNA IND	1,059,101	10/2002	12/2012	707,827	90,085	20,421	94,829	18,060
CAVERNA IND	1,317,245	06/2004	06/2024	1,227,700	50,442	52,489	50,020	51,026
CHRISTIAN CO	5,239,663	07/1995	07/2006	255,573	255,573	6,389	0	0
CHRISTIAN CO	3,969,231	07/1997	07/2017	2,831,802	176,053	138,063	183,799	129,066
CHRISTIAN CO	2,148,495	08/1997	06/2011	1,290,360	251,546	63,484	265,599	51,410
CHRISTIAN CO	2,908,997	07/2001	07/2021	2,848,214	16,380	130,973	13,457	130,393
CHRISTIAN CO	3,369,609	07/2003	07/2015	3,244,679	58,077	90,039	322,298	86,546
CHRISTIAN CO	8,099,106	08/2005	08/2025	8,099,106	60,834	325,883	58,739	323,791
CLARK CO	2,564,697	01/1994	08/2008	521,402	167,729	19,689	171,047	12,067
CLARK CO	1,947,144	06/2001	05/2012	1,230,016	185,609	50,230	195,758	42,991
CLAY CO	1,611,970	07/1996	07/2016	807,652	114,310	40,356	124,089	34,038
CLAY CO	3,502,509	02/1997	09/2009	1,962,627	454,417	85,720	476,999	63,187
CLAY CO	2,585,337	05/2003	02/2014	2,504,430	21,281	77,715	19,205	77,289
CLINTON CO	790,345	08/1997	08/2017	760,084	2,405	39,383	2,016	39,272
CLINTON CO	1,508,044	10/1998	06/2012	964,928	139,294	37,511	149,517	32,287
CLINTON CO	269,782	03/1999	03/2019	177,367	15,492	7,804	14,634	7,123

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,490	96,878	771	96,794	3,963	96,672	1,722,724	774,672
1,978	76	690	20	0	0	0	0
50,911	113,025	99,875	111,267	249,345	106,827	3,068,610	336,649
23,547	50,550	34,117	49,667	18,682	48,302	956,606	441,655
0	0	0	0	0	0	0	0
249,906	33,213	261,715	22,592	269,867	11,469	0	0
0	0	0	0	0	0	0	0
59,343	63,127	60,005	61,306	69,458	59,232	1,573,358	121,214
14,291	47,374	14,623	46,891	15,567	46,398	1,167,206	314,878
303,077	276,377	321,660	264,254	332,249	251,388	5,402,342	1,618,373
120,457	36,518	127,663	33,205	126,937	29,375	717,654	79,168
0	0	0	0	0	0	0	0
665,532	394,003	689,612	373,205	1,058,586	349,930	7,558,385	1,363,813
81,167	414,782	120,823	412,550	115,002	408,925	10,041,260	3,739,008
547,813	173,137	561,070	156,504	574,275	139,474	3,826,633	409,051
4,500	4,454	3,962	4,243	3,395	4,059	79,474	22,291
62,184	40,219	71,780	38,260	66,365	35,999	900,454	108,148
0	72	0	72	0	72	1,200	72
0	0	0	0	0	0	0	0
4,202	2,502	2,161	2,331	4,872	2,142	37,270	6,269
0	522	2,414	459	1,732	350	5,650	639
102,735	134,308	98,467	129,581	107,169	124,670	2,447,964	453,645
149,118	17,227	160,124	10,579	165,955	3,568	0	0
6,025	22,932	14,389	22,452	12,570	21,784	393,985	168,336
131,868	62,955	137,312	56,625	146,799	49,760	848,396	131,450
4,047	189,869	92,330	189,689	90,313	185,580	4,053,758	1,024,590
293,803	63,249	307,258	52,232	320,612	40,402	684,685	42,122
373,256	9,331	0	0	0	0	0	0
6,490	155,940	58,167	155,721	54,730	153,758	3,890,574	1,696,564
2,558	19,039	7,607	18,919	12,397	18,561	382,518	137,472
237,634	65,957	245,884	58,709	253,963	50,718	1,162,849	108,957
40,000	6,263	40,000	5,363	45,000	4,300	125,000	5,669
186,128	211,970	185,095	205,921	188,304	199,443	4,297,654	1,535,241
92,370	28,677	96,368	26,197	90,241	23,518	627,298	71,836
15,568	29,066	17,243	28,385	23,352	27,543	648,379	265,946
17,480	893	13,588	272	0	0	0	0
99,534	15,287	99,215	12,305	103,876	9,155	220,288	7,659
49,586	49,575	54,062	47,890	53,520	46,051	970,070	347,088
0	0	0	0	0	0	0	0
196,430	119,561	203,939	109,551	216,320	99,045	1,855,261	347,891
273,827	38,661	251,587	24,969	247,801	12,390	0	0
25,044	129,623	66,269	127,797	62,079	125,214	2,664,985	952,512
325,006	79,949	333,908	72,409	341,802	63,829	1,863,588	156,288
61,392	321,688	58,782	319,585	55,902	317,578	7,803,457	3,459,863
182,626	4,109	0	0	0	0	0	0
195,588	35,161	205,212	27,338	219,481	18,924	228,368	9,706
128,749	27,274	134,470	20,167	143,081	12,673	162,953	6,163
504,312	38,953	526,899	13,172	0	0	0	0
21,879	76,867	19,175	76,320	576,073	75,783	1,846,817	118,798
6,605	39,056	6,175	38,737	5,722	38,440	737,161	225,668
154,374	26,680	163,851	20,891	172,496	14,501	185,396	7,601
13,739	6,479	17,802	5,874	16,827	5,091	98,873	26,682

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CLINTON CO	1,675,108	06/2005	02/2016	1,586,622	70,385	54,123	69,962	52,082
CLINTON CO	1,004,954	10/2005	10/2025	1,004,954	22,883	38,595	22,378	37,939
CLOVERPORT IND	681,459	03/2004	09/2015	576,695	50,316	15,834	54,019	14,916
CLOVERPORT IND (KISTA)	97,198	05/1999	12/2018	75,454	681	3,560	7,939	3,367
CORBIN IND	667,565	07/1996	07/2007	57,904	24,256	2,518	33,648	925
CORBIN IND	581,078	02/1998	04/2011	337,647	60,954	15,194	65,771	12,451
CORBIN IND	51,109	03/2001	03/2021	35,300	1,447	1,615	305	1,553
CORBIN IND	381,292	06/2005	07/2016	381,292	4,436	12,884	4,584	12,745
COVINGTON IND	564,928	08/1997	08/2009	248,588	63,355	10,279	55,781	7,495
COVINGTON IND	2,164,247	02/1998	12/2009	975,453	220,453	35,724	255,000	25,978
COVINGTON IND	3,642,883	05/1998	05/2018	3,397,939	43,286	163,504	52,852	161,621
COVINGTON IND	216,520	01/1999	11/2010	159,457	10,984	6,426	15,003	5,906
COVINGTON IND	2,899	06/1999	06/2019	3,421,422	34,271	173,496	7,842	171,903
COVINGTON IND	4,049,418	11/2002	06/2013	3,612,526	338,842	120,984	348,261	111,666
CRITTENDEN CO	780,739	02/1998	12/2010	471,428	86,775	18,944	89,422	15,133
CRITTENDEN CO	1,307,200	04/1998	04/2018	1,126,991	64,373	53,237	68,686	50,405
CRITTENDEN CO	2,966,428	10/2001	10/2023	2,956,537	7,592	132,940	5,791	132,716
CRITTENDEN CO	139,403	01/2003	06/2013	89,560	13,558	2,776	14,957	2,356
CUMBERLAND CO	1,248,665	03/1996	12/2006	137,599	137,599	2,890	0	0
CUMBERLAND CO	107,933	09/1996	09/2016	65,773	3,159	3,587	3,072	3,425
CUMBERLAND CO	1,721,815	02/1998	12/2010	1,118,514	84,247	47,729	241,392	40,809
DANVILLE IND	22,297	07/1998	07/2018	10,504	3,385	388	4,187	227
DANVILLE IND	2,124,856	06/1999	06/2019	1,582,195	90,011	75,598	94,794	71,682
DANVILLE IND	67,802	10/2003	06/2014	47,957	8,668	1,439	5,068	1,179
DAVIESS CO	1,283,096	11/1993	08/2007	279,353	134,547	9,544	144,806	3,258
DAVIESS CO	2,285,248	08/1995	08/2007	172,917	84,179	6,803	88,738	2,307
DAVIESS CO	3,938,770	04/1997	04/2007	187,715	187,715	9,855	0	0
DAVIESS CO	749,720	06/1998	06/2011	424,917	75,219	18,560	81,494	15,325
DAVIESS CO	2,814,896	03/2002	12/2012	2,406,094	181,583	95,314	365,724	85,371
DAVIESS CO	981,083	03/2004	08/2015	950,854	12,695	26,982	17,648	26,679
DAVIESS CO	2,575,742	06/2005	04/2017	2,537,363	25,885	90,754	222,286	89,848
DAWSON SPRINGS IND	1,303,996	03/1992	03/2007	130,000	130,000	7,475	0	0
DAWSON SPRINGS IND	108,450	06/1994	06/2014	57,009	7,461	3,278	6,741	2,849
DAYTON IND	836,037	03/1998	09/2010	424,138	83,254	17,266	90,251	13,448
DAYTON IND	965,289	06/1999	06/2019	803,050	41,225	37,523	44,558	35,750
DAYTON IND	510,510	11/2004	05/2015	436,207	48,779	14,080	43,526	12,983
EDMONSON CO	590,572	12/1998	10/2010	304,843	57,549	11,017	63,500	8,671
EDMONSON CO	3,250,478	08/1999	08/2019	2,582,858	142,652	125,257	138,331	118,830
EDMONSON CO	89,604	05/2004	05/2024	82,780	2,278	3,562	5,698	3,493
ELIZABETHTOWN IND	313,228	04/1987	04/2007	13,628	13,628	872	0	0
ELIZABETHTOWN IND	2,751,563	02/1996	02/2009	347,546	94,557	16,268	98,963	11,918
ELIZABETHTOWN IND	590,586	07/1996	07/2007	58,240	29,533	2,261	28,707	746
ELIZABETHTOWN IND	351,368	07/1998	07/2018	265,334	13,131	11,903	17,102	11,208
ELIZABETHTOWN IND	1,443,691	03/2003	07/2013	1,177,736	163,539	27,785	178,265	24,951
ELIZABETHTOWN IND	3,921,831	09/2003	09/2023	3,905,944	12,273	167,003	11,784	166,748
ELIZABETHTOWN IND	362,701	06/2005	07/2016	354,460	4,476	11,869	4,374	11,743
ELIZABETHTOWN IND	1,810,589	06/2005	02/2016	1,777,017	14,301	59,632	14,280	59,203
ELLIOTT CO	46,311	07/1998	11/2009	11,722	4,042	420	995	313
ELLIOTT CO	1,434,073	12/1998	12/2018	1,329,514	20,360	58,918	24,673	57,989
ELLIOTT CO	1,486,813	02/2003	09/2014	980,570	172,071	24,610	178,394	21,209
ELLIOTT CO	653,300	07/2003	09/2023	646,183	2,907	25,261	2,449	25,207
EMINENCE IND	480,010	07/2000	07/2020	457,032	4,875	24,783	3,843	24,565

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
69,526	50,053	69,045	47,898	68,552	45,757	1,239,152	149,792
21,859	37,298	21,284	36,624	20,645	35,922	895,905	355,082
58,580	13,732	57,899	12,393	49,410	10,981	306,471	27,450
6,545	3,041	4,673	2,786	12,091	2,400	43,525	9,970
0	0	0	0	0	0	0	0
65,582	9,492	70,383	6,540	74,957	3,373	0	0
4,046	1,540	2,736	1,366	1,368	1,248	25,398	6,164
32,661	12,167	26,209	11,255	34,744	10,310	278,658	30,826
59,452	4,772	70,000	1,680	0	0	0	0
250,000	15,625	250,000	5,250	0	0	0	0
61,876	159,296	70,116	156,511	94,461	153,286	3,075,348	728,507
23,957	5,103	32,839	3,910	76,674	1,610	0	0
6,315	171,530	4,714	171,230	3,038	171,006	3,365,242	1,050,988
362,608	101,218	371,914	89,977	651,141	77,518	1,539,760	83,294
96,936	11,056	99,292	6,689	99,003	2,228	0	0
72,952	47,314	82,185	44,031	81,365	40,250	757,430	152,279
3,789	132,543	1,566	132,441	4,181	132,326	2,933,618	1,054,422
8,884	1,892	17,232	1,617	17,611	1,083	17,318	657
0	0	0	0	0	0	0	0
2,899	3,264	7,139	2,993	7,300	2,603	42,204	7,333
253,321	29,980	265,022	18,317	274,532	6,177	0	0
0	137	77	135	131	131	2,724	777
99,327	67,511	104,321	63,042	109,065	58,347	1,084,677	256,133
7,987	1,027	7,727	787	5,773	555	12,734	729
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
83,090	11,780	90,253	8,145	94,861	4,174	0	0
384,770	70,909	398,714	54,841	412,573	37,598	662,730	24,484
105,795	25,444	105,361	23,201	110,138	20,639	599,217	51,990
211,316	82,068	225,312	74,672	239,272	66,786	1,613,292	211,525
0	0	0	0	0	0	0	0
5,978	2,461	5,172	2,118	9,319	1,820	22,338	2,456
97,076	9,279	91,838	4,982	61,719	1,435	0	0
47,818	33,834	45,921	31,682	48,937	29,616	574,591	138,089
43,205	11,764	47,874	10,554	47,486	9,022	205,337	19,421
59,207	6,249	59,685	3,871	64,902	1,339	0	0
140,461	112,347	147,641	105,503	159,612	98,089	1,854,161	465,135
4,068	3,322	2,250	3,190	5,056	3,105	63,430	21,697
0	0	0	0	0	0	0	0
154,026	7,316	0	0	0	0	0	0
0	0	0	0	0	0	0	0
16,023	10,446	14,895	9,735	18,713	8,962	185,470	38,125
132,922	21,840	132,515	18,721	137,045	15,146	433,450	20,426
11,208	166,467	10,538	166,166	9,773	165,854	3,850,368	1,547,201
31,310	11,235	35,669	10,209	38,964	8,996	239,667	26,501
14,259	58,774	177,979	58,347	187,769	53,007	1,368,429	162,007
4,320	198	2,365	52	0	0	0	0
75,667	55,920	83,205	52,612	85,448	49,049	1,040,161	209,945
135,515	17,653	129,859	14,110	139,089	10,071	225,642	16,744
1,935	25,158	1,288	25,114	5,535	25,008	632,069	188,679
2,757	24,400	6,616	24,165	5,385	23,859	433,556	172,110

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
EMINENCE IND	886,566	02/2005	05/2024	794,956	53,249	27,174	43,202	25,763
ERLANGER-ELSMERE IND	238,814	05/1995	05/2015	145,647	10,337	8,261	14,810	7,698
ERLANGER-ELSMERE IND	6,682,769	05/1998	05/2018	4,798,711	306,409	222,914	315,797	209,126
ERLANGER-ELSMERE IND	81,904	02/1999	02/2019	64,619	4,370	2,873	5,655	2,694
ERLANGER-ELSMERE IND	1,026,196	03/2004	03/2024	1,012,255	7,578	41,846	5,729	41,695
ERLANGER-ELSMERE IND (KI)	248,127	06/1999	12/2018	184,581	11,040	8,541	10,818	8,063
ESTILL CO	1,986,212	08/1995	08/2007	539,495	263,820	20,379	275,675	6,892
ESTILL CO	8,004,034	07/1996	08/2008	981,363	227,609	47,716	220,494	35,393
ESTILL CO	181,521	05/2003	06/2014	175,505	6,488	5,784	25,622	5,638
ESTILL CO	6,270,971	01/2004	08/2016	6,116,697	91,279	185,808	91,103	183,984
ESTILL CO	535,469	06/2004	06/2024	530,367	4,254	24,714	1,953	24,566
FAIRVIEW IND	15,001	09/1996	09/2016	12,330	52	707	133	702
FAIRVIEW IND	2,010,946	11/1999	11/2019	1,666,920	83,180	84,077	90,741	79,857
FAIRVIEW IND	1,467,012	08/2005	08/2025	1,467,012	24,254	59,141	18,569	58,445
FAYETTE CO	12,579,401	12/1995	10/2010	7,075,780	2,092,953	316,538	2,244,063	202,692
FAYETTE CO	14,687,809	08/1998	08/2018	10,966,792	636,022	481,875	664,227	452,620
FAYETTE CO	26,004,056	09/1999	09/2008	2,339,325	865,928	95,318	813,156	53,341
FAYETTE CO	6,011,243	04/2002	07/2012	5,129,482	654,927	186,031	675,833	163,725
FAYETTE CO	42,203,662	04/2005	04/2025	41,355,895	658,354	1,818,526	410,346	1,795,483
FAYETTE CO	24,750,489	09/2005	09/2019	24,728,611	170,202	956,567	174,904	951,390
FLEMING CO	2,305,624	12/1999	12/2019	1,857,066	96,900	94,097	94,949	89,637
FLEMING CO	2,717,388	02/2003	03/2015	2,119,228	205,551	65,354	215,139	60,986
FLEMING CO	48,597	06/2004	06/2024	43,658	741	1,836	4,865	1,814
FLOYD CO	2,237,325	12/1996	02/2008	506,684	285,885	23,054	220,799	10,046
FLOYD CO	607,315	04/2001	04/2011	348,798	60,457	14,123	65,405	11,765
FLOYD CO	2,759,089	03/2002	03/2022	2,739,093	3,446	122,490	41,467	122,370
FLOYD CO	1,545,597	11/2002	03/2015	1,369,887	138,271	47,010	144,250	43,346
FLOYD CO	1,535,217	06/2003	10/2013	1,154,479	131,512	28,242	134,656	25,877
FLOYD CO	1,528,737	02/2004	05/2015	1,182,859	117,479	33,285	122,865	30,935
FLOYD CO	2,838,982	02/2005	05/2016	2,780,078	267,051	97,974	263,419	89,962
FLOYD CO	2,017,028	10/2005	04/2017	1,946,494	44,051	69,840	156,678	68,464
FLOYD CO	3,485,293	03/2006	03/2026	3,485,293	8,678	138,597	94,036	138,263
FRANKFORT IND	755,619	09/1996	04/2009	96,526	91,711	4,735	2,210	241
FRANKFORT IND	362,778	12/2002	10/2011	265,492	32,638	7,226	46,150	6,084
FRANKLIN CO	872,280	12/1996	08/2010	455,580	84,796	19,420	83,204	15,472
FRANKLIN CO	2,360,813	07/2000	07/2020	2,004,136	93,085	103,118	92,989	98,582
FRANKLIN CO	7,419,520	05/2003	05/2023	6,691,463	249,248	242,719	253,333	237,734
FRANKLIN CO	16,509,072	04/2004	04/2024	15,331,819	610,742	647,904	635,614	629,582
FRANKLIN CO	1,748,259	10/2004	03/2010	1,239,922	298,617	32,222	312,911	25,503
FRANKLIN CO	2,527,629	07/2005	05/2017	2,446,779	70,027	86,369	70,873	84,094
FT. THOMAS IND	95,195	07/1992	07/2012	21,858	6,955	1,166	1,452	903
FT. THOMAS IND	202,263	02/1998	06/2007	22,013	22,013	925	0	0
FT. THOMAS IND	9,765	11/1998	08/2010	6,525	0	261	0	261
FT. THOMAS IND	11,972,301	04/2000	04/2020	9,687,888	467,066	508,614	519,248	484,093
FT. THOMAS IND	9,338,720	04/2006	04/2026	9,338,720	143,420	404,839	135,989	398,923
FT. THOMAS IND	46,252	07/2006	06/2026	46,252	2,836	1,647	532	1,698
FULTON CO	446,637	09/1998	03/2007	55,985	55,985	2,351	0	0
FULTON CO	1,370,002	09/2002	06/2018	1,178,779	52,087	44,204	76,603	42,251
FULTON CO (KISTA)	69,592	08/1997	12/2016	47,826	902	2,497	11,589	2,185
FULTON IND	743,638	02/1998	07/2010	387,719	74,326	15,406	74,849	12,143
GALLATIN CO	5,183	04/1997	06/2007	2,860	2,860	146	0	0
GALLATIN CO	904,848	12/1997	12/2017	847,874	12,217	42,331	5,479	41,933

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
48,155	24,618	53,101	23,222	58,047	21,682	539,202	89,063
14,239	6,869	13,626	6,057	17,978	5,280	74,657	10,990
330,159	194,915	349,490	180,058	363,776	163,981	3,133,080	621,491
1,786	2,462	2,661	2,387	3,312	2,274	46,835	10,764
8,607	41,566	6,198	41,351	3,629	41,189	980,514	431,545
11,583	7,564	12,333	7,023	13,064	6,436	125,743	26,529
0	0	0	0	0	0	0	0
533,260	14,665	0	0	0	0	0	0
19,802	4,998	23,046	4,404	21,203	3,655	79,344	6,090
95,914	182,018	647,280	173,034	665,924	156,365	4,525,197	483,346
4,571	24,497	2,106	24,337	4,373	24,258	513,110	248,196
359	688	84	675	308	664	11,394	2,683
92,994	75,333	100,596	70,516	102,549	65,437	1,196,860	306,841
22,861	57,772	22,128	57,041	26,374	56,252	1,352,826	600,882
2,357,139	81,910	186,886	15,130	194,739	5,112	0	0
692,350	422,097	725,387	390,198	758,333	356,814	7,490,473	1,448,846
660,241	16,506	0	0	0	0	0	0
696,279	139,017	721,222	111,711	750,762	82,272	1,630,459	68,710
461,883	1,781,121	512,949	1,764,955	703,528	1,747,002	38,608,835	18,738,203
179,596	946,073	992,000	927,259	1,139,588	892,620	22,072,321	5,244,177
97,809	85,058	105,462	80,127	112,842	74,722	1,349,104	357,200
219,641	55,607	224,082	49,567	233,454	42,845	1,021,361	90,102
3,960	1,668	2,796	1,519	1,589	1,415	29,707	9,998
0	0	0	0	0	0	0	0
70,021	9,149	74,423	6,348	78,492	3,297	0	0
139,165	120,835	141,483	115,408	158,349	109,749	2,255,183	685,146
149,656	39,091	159,684	34,452	164,147	29,102	613,879	50,724
137,447	23,052	139,915	19,826	137,012	16,228	473,937	23,013
103,152	28,478	113,585	26,157	98,275	23,318	627,503	53,336
266,716	82,060	256,807	74,058	265,835	66,354	1,460,250	176,700
159,230	63,567	166,646	58,472	178,937	53,056	1,240,952	174,699
122,552	134,643	130,267	129,924	132,510	124,909	2,997,250	1,060,632
2,605	130	0	0	0	0	0	0
42,723	4,795	45,824	3,511	47,841	2,153	50,316	730
92,259	11,348	93,782	6,976	101,539	2,386	0	0
97,887	93,881	102,779	88,889	107,665	83,628	1,509,731	457,798
262,283	232,034	271,090	225,477	279,623	217,344	5,375,886	1,759,061
650,534	610,514	670,467	590,998	690,438	569,207	12,074,024	4,316,180
312,149	18,071	316,245	9,487	0	0	0	0
75,078	81,790	84,928	79,163	296,860	76,190	1,849,013	239,775
914	828	341	789	4,733	628	7,463	455
0	0	0	0	0	0	0	0
942	242	2,268	178	3,315	66	0	0
542,238	456,833	566,969	428,365	591,404	398,599	7,000,963	1,964,016
148,350	393,314	155,600	387,194	162,738	380,776	8,592,623	4,156,687
4,150	1,679	2,721	1,534	1,199	1,436	34,814	10,560
0	0	0	0	0	0	0	0
81,100	39,378	85,579	36,337	85,038	33,128	798,372	127,023
4,662	1,775	4,609	1,536	5,952	1,259	20,112	2,783
84,474	8,638	83,101	4,951	70,969	1,561	0	0
0	0	0	0	0	0	0	0
6,477	41,654	9,392	41,274	11,879	40,763	802,430	232,763

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
GALLATIN CO	931,266	02/1998	12/2010	484,710	87,725	19,432	91,512	15,534
GALLATIN CO	731,380	08/1999	08/2019	698,585	5,668	36,436	7,626	36,104
GALLATIN CO	2,570,896	07/2003	12/2015	2,171,188	136,298	67,191	141,142	64,241
GALLATIN CO	35,436	06/2004	06/2024	29,932	455	1,256	4,695	1,238
GALLATIN CO	8,580,486	05/2006	05/2026	8,580,486	194,000	367,723	205,095	359,963
GARRARD CO	2,500,996	06/1995	06/2007	74,526	74,526	3,726	0	0
GARRARD CO	601,743	11/1997	11/2009	232,521	55,568	9,548	62,522	6,824
GARRARD CO	1,879,075	10/1998	06/2011	833,659	148,671	33,346	160,818	27,400
GARRARD CO	2,967,541	04/2001	04/2021	2,954,250	4,407	140,656	2,931	140,484
GARRARD CO	1,517,207	04/2001	11/2011	907,916	138,051	33,556	142,391	27,947
GARRARD CO	3,100,827	06/2003	06/2016	2,987,376	37,729	89,594	126,240	88,839
GARRARD CO	216,979	11/2005	11/2025	216,979	11,775	8,142	5,985	7,845
GLASGOW IND	2,734,546	10/1998	05/2012	1,839,345	278,626	74,019	286,597	63,013
GLASGOW IND	2,603,486	06/2004	06/2024	2,592,800	5,002	103,828	236,202	103,628
GRANT CO	52,412	07/1996	07/2007	3,293	2,001	122	1,292	36
GRANT CO	11,465,742	03/1997	03/2008	1,059,037	517,870	56,129	541,167	28,682
GRANT CO	787,474	01/1998	10/2010	390,299	75,572	14,787	83,560	11,464
GRANT CO	1,015,578	06/2000	06/2020	1,003,018	3,002	56,207	4,939	56,057
GRANT CO	767,844	07/2002	09/2012	548,433	69,427	17,636	73,827	15,573
GRANT CO	8,042,825	04/2005	03/2017	7,942,482	69,616	290,557	74,454	288,469
GRANT CO	20,854	04/2005	07/2016	20,854	365	760	268	748
GRAVES CO	4,673,893	05/2001	12/2014	4,118,490	382,437	165,675	400,801	150,010
GRAVES CO	16,197,620	06/2003	06/2023	14,295,081	572,466	576,293	591,415	564,843
GRAVES CO	1,856,138	03/2006	03/2026	1,856,138	96,672	72,050	59,398	68,666
GRAYSON CO	267,065	09/1993	09/2006	15,097	15,097	377	0	0
GRAYSON CO	8,109,533	01/1995	01/2007	417,468	417,468	24,839	0	0
GRAYSON CO	1,314,956	02/1998	12/2011	805,489	122,056	32,000	131,850	26,604
GRAYSON CO	4,990,332	09/2002	01/2015	4,723,905	76,267	154,723	521,197	152,816
GRAYSON CO	121,575	09/2002	09/2013	117,996	1,042	3,719	15,084	3,511
GREEN CO	1,089,352	01/1996	05/2009	384,254	121,677	18,203	130,015	12,606
GREEN CO	5,063,756	04/2001	04/2021	4,549,227	113,819	221,027	113,351	215,905
GREENUP CO	899,721	03/1997	03/2008	200,405	96,387	9,519	104,018	4,941
GREENUP CO	2,488,170	01/1998	01/2018	2,024,276	69,599	97,674	73,469	94,577
GREENUP CO	542,975	09/1998	03/2011	291,862	56,251	12,539	52,523	10,176
GREENUP CO	5,574,638	03/2001	03/2021	4,803,603	169,332	221,112	180,166	213,492
GREENUP CO	1,257,375	12/2002	09/2014	1,203,435	13,452	43,436	11,850	43,088
GREENUP CO	2,337,022	08/2003	09/2023	2,225,656	62,528	89,288	61,916	87,919
HANCOCK CO	4,267,474	06/2004	06/2024	4,025,991	118,471	181,491	121,525	177,937
HANCOCK CO (KISTA)	794,355	06/1999	12/2018	592,157	33,903	27,440	35,479	25,921
HARDIN CO	2,810,728	07/1996	07/2007	265,923	127,845	10,371	138,078	3,556
HARDIN CO	4,138,747	09/1998	07/2010	2,115,180	433,342	79,958	444,923	61,676
HARDIN CO	17,898,716	02/2000	02/2011	1,366,399	201,209	70,778	217,445	60,517
HARDIN CO	1,748,160	07/2001	06/2011	1,025,728	193,370	41,893	195,503	34,158
HARDIN CO	1,676,304	09/2002	12/2012	1,298,978	173,176	35,742	175,126	31,604
HARDIN CO	5,898,855	06/2004	06/2024	5,486,284	216,131	228,524	221,796	220,959
HARDIN CO	1,677,886	02/2005	07/2016	1,655,464	18,618	53,506	18,076	53,048
HARDIN CO	16,110,471	06/2005	02/2020	15,767,814	118,471	625,035	123,125	621,481
HARDIN CO	12,477,679	05/2006	05/2026	12,477,679	418,978	519,952	432,328	503,193
HARLAN CO	1,096,488	10/2002	05/2013	1,049,004	5,299	35,258	16,431	35,126
HARLAN CO	9,589	07/2003	06/2014	8,547	670	248	0	235
HARLAN CO (KISTA)	10,232	10/1999	06/2019	8,549	754	461	192	423
HARLAN CO (KISTA)	51,112	02/2002	12/2021	40,638	120	1,953	4,185	1,864

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
100,237	11,338	103,891	6,821	101,345	2,255	0	0
4,428	35,802	6,064	35,540	7,530	35,200	667,269	276,306
145,779	60,831	145,559	57,007	150,082	52,754	1,452,328	132,967
902	1,045	2,080	1,008	1,220	923	20,580	4,598
213,900	351,759	222,255	343,203	230,145	334,313	7,515,091	3,480,197
0	0	0	0	0	0	0	0
59,051	3,991	55,380	1,301	0	0	0	0
162,851	20,967	169,764	14,453	191,555	7,662	0	0
258	140,364	3,451	140,354	1,418	140,205	2,941,785	1,098,501
146,705	22,165	151,002	16,211	160,266	9,985	169,501	3,390
131,449	86,188	128,275	82,507	200,611	78,916	2,363,072	233,507
10,166	7,574	9,301	7,241	8,384	6,932	171,368	57,716
299,460	51,549	312,239	39,571	324,928	27,081	337,495	13,922
247,050	94,180	252,532	84,298	267,633	74,197	1,584,381	151,791
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
65,657	8,330	80,510	5,261	85,000	1,785	0	0
6,723	55,810	3,295	55,467	4,688	55,299	980,371	439,510
78,148	13,177	77,397	10,553	81,580	7,730	168,054	6,406
653,480	286,235	662,423	266,631	691,061	245,433	5,791,448	837,919
0	743	4,181	667	3,523	528	12,517	1,640
413,896	133,716	436,614	116,487	453,889	98,119	2,030,853	184,909
604,808	547,101	623,153	528,957	641,447	510,262	11,261,792	3,768,842
68,501	66,587	67,574	64,190	66,600	61,791	1,497,393	538,311
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
133,000	20,976	130,333	15,381	138,250	9,587	150,000	3,281
534,995	138,483	552,392	122,433	571,680	105,861	2,467,374	226,426
19,233	3,027	13,296	2,539	17,289	2,058	52,052	2,692
132,562	6,496	0	0	0	0	0	0
122,695	210,804	270,210	204,976	278,856	192,141	3,650,296	1,064,442
0	0	0	0	0	0	0	0
87,276	91,270	96,014	87,299	99,680	82,883	1,598,238	399,975
53,639	7,970	64,496	5,664	64,953	2,858	0	0
191,716	205,385	189,077	196,758	202,197	188,249	3,871,115	1,255,436
115,726	41,334	107,677	37,993	114,841	34,233	839,889	67,265
61,183	86,335	70,342	84,439	69,392	82,239	1,900,295	750,447
129,371	174,291	131,081	169,925	137,193	165,337	3,388,350	1,411,568
36,652	24,316	38,764	22,609	40,821	20,769	406,538	85,361
0	0	0	0	0	0	0	0
471,679	42,428	488,649	22,139	276,587	5,877	0	0
218,491	49,427	244,333	38,284	484,921	25,701	0	0
207,524	26,338	209,426	18,037	219,905	9,346	0	0
181,601	26,827	182,570	21,410	188,243	15,662	398,262	12,758
237,308	213,197	237,665	204,891	247,858	196,572	4,325,526	1,447,221
162,131	50,673	160,620	46,236	165,277	41,468	1,130,742	124,289
127,768	617,787	132,401	613,954	132,008	609,817	15,134,041	3,333,647
450,021	485,900	467,622	467,899	485,126	449,194	10,223,604	3,824,279
11,990	34,666	12,100	34,306	126,811	33,925	876,373	45,163
1,163	235	0	206	3,538	206	3,176	277
551	413	760	385	876	345	5,416	1,315
1,338	1,750	4,236	1,630	2,015	1,494	28,744	7,770

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HARLAN IND	1,348,701	09/1999	09/2019	1,138,779	43,256	57,346	41,620	55,415
HARLAN IND	203,353	03/2005	05/2015	200,141	3,425	7,080	1,278	6,977
HARRISON CO	2,129,769	04/1996	04/2016	1,047,283	119,229	52,892	108,606	47,109
HARRISON CO	1,965,563	06/1998	06/2018	1,341,701	89,449	62,121	88,995	58,275
HARRISON CO	2,372,758	11/1998	09/2012	1,695,726	101,179	68,756	120,230	64,243
HARRISON CO	380,349	06/2003	08/2023	372,071	3,142	13,359	2,300	13,310
HARRISON CO	226,164	06/2003	06/2014	162,140	21,133	4,523	30,934	4,047
HARRISON CO	442,096	05/2004	05/2024	419,639	11,343	18,312	5,229	18,023
HARRODSBURG IND	1,736,999	04/1994	04/2007	102,433	102,433	5,827	0	0
HARRODSBURG IND	743,872	02/1996	04/2009	254,897	81,499	11,515	83,548	7,848
HARRODSBURG IND	253,868	12/1998	12/2018	189,878	12,445	7,897	14,448	7,319
HARRODSBURG IND	1,001,309	09/2002	04/2014	939,572	13,408	32,414	121,974	32,065
HART CO	2,468,379	03/1997	12/2008	720,760	230,760	30,038	240,000	18,500
HART CO	42,303	11/1998	02/2011	26,024	3,959	1,083	7,559	921
HART CO	2,390,055	06/1999	06/2019	2,278,949	16,713	110,325	15,862	109,523
HART CO	2,771,753	05/2003	05/2023	2,659,036	32,460	103,975	32,109	103,326
HART CO	1,904,341	02/2006	02/2026	1,904,341	2,162	80,222	4,322	80,152
HENDERSON CO	3,173,004	11/1995	04/2009	857,910	273,072	40,614	287,347	27,780
HENDERSON CO	2,864,201	06/1998	06/2018	1,775,779	109,883	81,407	103,158	76,682
HENDERSON CO	4,350,967	12/1998	03/2011	1,872,232	378,626	75,982	401,172	60,837
HENDERSON CO	2,285,258	02/2001	02/2021	2,274,457	1,781	101,848	2,606	101,772
HENDERSON CO	1,774,549	10/2003	10/2013	1,448,736	161,620	35,573	160,832	32,671
HENDERSON CO	1,662,396	03/2005	06/2015	1,397,095	137,369	44,661	142,026	40,952
HENRY CO	1,971,263	02/1995	02/2009	150,637	46,294	8,444	50,218	5,897
HENRY CO	1,648,121	12/1997	01/2009	535,768	173,299	24,470	177,483	16,585
HENRY CO	830,123	03/1998	03/2010	327,312	76,257	14,573	84,240	11,256
HENRY CO	876,029	11/1998	11/2012	778,574	16,307	32,518	10,135	31,989
HENRY CO	752,840	06/2000	06/2020	716,548	5,023	41,435	7,109	41,169
HENRY CO	1,562,460	11/2001	02/2015	1,488,096	12,936	60,955	12,873	60,560
HENRY CO	891,738	05/2004	05/2024	238,942	12,884	10,689	17,016	10,341
HENRY CO	722,948	07/2005	05/2017	711,475	8,210	25,906	7,446	25,672
HICKMAN CO	2,453,082	10/1997	10/2017	1,769,587	102,759	84,664	106,246	79,700
HICKMAN CO	125,985	07/1998	03/2018	81,385	7,110	3,738	9,191	3,432
HICKMAN CO	148,055	06/2003	10/2013	111,319	9,394	2,618	14,515	2,391
HICKMAN CO	170,792	06/2004	06/2024	165,705	6,310	7,451	3,199	7,261
HOPKINS CO	1,126,477	06/1997	06/2017	745,962	49,993	38,260	51,318	35,810
HOPKINS CO	60,217	05/1998	08/2009	29,156	8,712	1,079	6,982	737
HOPKINS CO	581,648	04/1999	09/2012	570,592	74,447	22,368	71,727	19,390
HOPKINS CO	1,696,560	09/2002	02/2013	1,440,679	188,089	44,089	194,792	39,387
HOPKINS CO	642,381	09/2002	02/2013	467,341	59,126	14,308	64,479	12,830
JACKSON CO	770,110	03/1997	09/2009	434,330	45,578	21,005	53,981	18,538
JACKSON CO	358,576	08/1998	08/2010	161,925	29,435	6,385	32,558	5,066
JACKSON CO	14,377	03/2004	09/2010	9,044	4,391	212	3,368	92
JACKSON CO	2,021,646	12/2005	12/2025	2,021,646	24,622	77,244	23,320	76,483
JACKSON IND	636,405	07/2000	07/2025	616,600	5,271	34,441	5,011	34,166
JACKSON IND	845,433	10/2004	07/2015	781,788	68,522	23,634	68,392	22,179
JEFFERSON CO	13,823,262	02/1998	02/2018	9,674,527	621,916	463,724	645,477	436,671
JEFFERSON CO	1,818,087	02/1998	02/2010	880,335	208,303	38,864	213,630	29,803
JEFFERSON CO	35,210,458	12/1998	02/2019	35,059,840	19,883	1,577,693	2,510,852	1,576,798
JEFFERSON CO	13,340,798	06/1999	06/2019	10,667,269	597,578	550,296	628,207	520,417
JEFFERSON CO	17,734,691	07/2000	07/2020	17,723,219	4,776	929,552	630,840	913,264
JEFFERSON CO	8,651,879	04/2001	01/2013	7,437,799	930,287	320,837	974,037	281,300

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
44,755	53,406	47,857	51,206	50,707	48,815	910,584	261,317
4,067	6,939	1,599	6,807	38,855	6,751	150,917	13,330
112,939	41,679	117,216	36,032	121,474	30,054	467,819	93,423
88,511	54,359	93,006	50,465	92,466	46,280	889,274	199,108
143,246	58,842	111,175	53,570	133,958	48,423	1,085,938	45,244
6,277	13,214	5,093	13,077	3,764	12,963	351,495	106,049
30,729	3,351	25,470	2,491	30,203	1,778	23,671	2,042
8,618	17,834	11,948	17,524	10,218	17,094	372,283	137,742
0	0	0	0	0	0	0	0
89,850	4,088	0	0	0	0	0	0
15,773	6,669	12,703	6,057	12,461	5,516	122,048	21,765
124,633	28,406	127,121	24,511	129,304	20,189	423,132	31,881
250,000	6,250	0	0	0	0	0	0
4,706	609	6,839	412	2,961	124	0	0
15,903	108,762	175,942	107,998	182,793	99,553	1,871,736	431,817
31,752	102,684	36,332	101,953	35,818	100,954	2,490,565	1,030,827
4,730	80,009	4,821	79,853	4,275	79,689	1,884,031	1,079,982
297,491	14,131	0	0	0	0	0	0
111,338	72,195	129,416	67,296	137,388	61,537	1,184,596	235,434
418,618	44,790	440,896	27,626	232,920	9,550	0	0
3,255	101,661	68,718	101,523	133,989	98,602	2,064,108	576,584
170,030	29,693	174,080	26,096	182,916	21,628	599,258	30,535
146,664	36,975	142,448	32,722	151,897	28,448	676,691	60,927
54,125	3,085	0	0	0	0	0	0
184,986	8,509	0	0	0	0	0	0
82,063	7,549	84,752	3,856	0	0	0	0
13,916	31,508	102,632	29,125	201,260	22,795	434,324	18,724
4,012	40,788	5,750	40,574	2,216	40,257	692,438	315,990
12,808	60,167	189,059	59,777	187,385	52,403	1,073,035	127,015
20,829	9,728	9,599	8,979	3,324	8,633	175,290	88,830
6,661	25,459	10,783	25,253	24,877	24,919	653,498	119,972
112,924	74,495	122,962	68,862	125,609	62,849	1,199,087	229,065
7,788	3,032	4,171	2,689	8,684	2,502	44,441	7,603
14,607	2,100	9,668	1,845	14,646	1,535	48,489	2,134
4,994	7,165	6,365	7,001	2,386	6,778	142,451	56,263
57,383	33,244	63,253	30,375	63,828	27,149	460,187	87,135
5,172	473	8,290	180	0	0	0	0
78,586	16,289	78,408	13,012	84,888	9,562	182,536	7,756
196,073	34,030	206,906	28,148	212,470	21,733	442,349	22,683
64,240	11,057	68,367	9,130	67,117	7,010	144,012	7,400
103,548	14,548	231,223	5,954	0	0	0	0
30,582	3,709	38,501	2,204	30,849	679	0	0
0	40	0	40	1,285	20	0	0
26,953	75,672	25,520	74,813	64,027	73,335	1,857,204	685,717
4,737	33,905	4,448	33,659	4,142	33,430	592,991	340,253
73,245	20,512	78,075	18,502	72,877	16,260	420,677	39,827
678,940	407,947	707,318	377,395	740,584	344,858	6,280,292	1,310,598
225,089	20,403	233,313	10,499	0	0	0	0
2,545,516	1,463,810	2,623,814	1,349,262	2,700,686	1,231,190	24,659,089	5,179,587
658,367	489,007	693,035	456,088	727,187	421,437	7,362,895	1,838,927
669,658	879,521	706,091	843,407	745,444	805,304	14,966,410	4,985,071
1,017,309	239,903	1,060,081	196,667	1,102,335	151,614	2,353,750	158,751

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
JEFFERSON CO		48,018,757	03/2003	07/2015	43,625,791	4,443,056	1,365,335	4,586,262
JEFFERSON CO		5,175,400	01/2004	01/2024	4,885,191	144,748	192,586	150,143
JEFFERSON CO		20,754,866	06/2005	06/2025	20,705,125	50,692	880,643	50,191
JENKINS IND		1,236,165	10/1997	08/2011	682,661	101,674	30,625	109,347
JESSAMINE CO		281,761	12/1993	12/2013	145,479	13,927	6,889	12,645
JESSAMINE CO		3,246,935	04/1998	06/2011	1,955,661	304,923	90,699	381,280
JESSAMINE CO		5,786,172	08/1999	08/2020	5,111,605	135,380	243,795	296,464
JESSAMINE CO		2,755,805	09/2002	12/2006	401,134	401,134	4,513	0
JESSAMINE CO		11,436,055	01/2005	01/2021	11,366,159	69,731	453,893	104,215
JOHNSON CO		4,074,954	02/1998	02/2018	3,075,666	128,791	143,967	131,783
JOHNSON CO		570,775	12/1998	03/2011	282,672	52,942	11,652	54,260
JOHNSON CO		641,333	04/1999	04/2019	481,172	21,296	22,011	22,530
JOHNSON CO		1,755,183	02/2003	06/2013	1,154,966	163,292	34,927	160,616
JOHNSON CO		1,332,127	06/2004	06/2024	1,287,171	17,570	59,930	21,997
JOHNSON CO		1,272,794	11/2005	11/2025	1,272,794	8,928	50,755	13,396
KENTON CO		18,673,278	04/2002	04/2022	18,641,980	13,993	916,311	28,949
KENTON CO		32,333,875	06/2004	06/2024	32,306,937	17,783	1,565,859	17,366
KENTON CO		6,676,479	04/2006	04/2026	6,676,479	192,368	281,268	192,822
KNOTT CO		870,478	09/2002	02/2015	674,753	67,784	23,439	70,647
KNOTT CO		888,454	07/2003	09/2023	795,118	51,209	27,093	45,795
KNOX CO		46,775	09/1996	09/2016	22,428	2,024	1,134	1,054
KNOX CO		8,842,848	10/1997	10/2008	1,232,730	387,748	50,167	445,846
KNOX CO		254,535	10/1997	04/2010	115,575	28,854	5,750	26,839
KNOX CO		891,667	09/2002	10/2007	442,365	220,769	7,775	221,596
KNOX CO		10,701,079	12/2003	12/2025	10,686,056	12,855	440,241	1,093
KNOX CO		5,397,253	06/2005	10/2017	5,300,030	68,332	179,193	72,977
LARUE CO		767,181	08/1997	08/2017	690,220	15,875	34,612	24,841
LARUE CO		5,004,009	07/1998	10/2017	3,461,048	223,990	148,403	231,920
LARUE CO		5,661,072	08/2001	08/2026	5,554,848	26,229	268,774	27,529
LARUE CO		814,861	01/2003	08/2014	598,018	72,963	17,526	66,878
LAUREL CO		4,882,337	10/1995	08/2008	1,193,520	563,974	41,931	591,301
LAUREL CO		4,579,946	05/1998	03/2011	3,408,433	274,266	154,952	283,574
LAUREL CO		3,419,858	04/1999	04/2019	2,984,032	70,737	136,375	72,407
LAUREL CO		3,626,313	01/2003	05/2013	3,267,745	122,968	113,198	136,438
LAUREL CO		8,714,906	06/2004	06/2024	8,512,699	110,815	404,353	109,904
LAUREL CO		7,610,646	10/2005	04/2020	7,424,601	137,474	274,486	148,541
LAWRENCE CO		4,793,645	03/1999	11/2014	3,363,752	335,003	131,029	333,825
LAWRENCE CO		3,761,410	08/2000	08/2020	3,528,499	78,948	181,136	95,714
LAWRENCE CO		1,410,936	04/2003	04/2023	1,388,218	5,958	55,997	9,597
LESLIE CO		892,921	01/1998	11/2009	411,698	99,243	15,841	99,208
LESLIE CO		3,925,480	02/1998	05/2011	2,124,199	366,512	95,131	382,175
LETCHER CO		3,041,364	09/2001	10/2014	2,694,546	260,920	100,071	255,718
LETCHER CO		41,012	11/2003	06/2014	39,293	0	1,395	3,644
LETCHER CO		13,930,909	06/2004	06/2029	13,533,018	184,118	649,490	199,363
LETCHER CO		991,296	06/2005	06/2025	957,077	31,612	37,326	35,503
LEWIS CO		98,000	04/1987	10/2006	7,840	7,840	274	0
LEWIS CO		1,048,696	12/1995	12/2015	691,867	56,140	33,917	59,953
LEWIS CO		383,668	06/1997	04/2017	123,220	40,604	6,339	39,469
LEWIS CO		627,497	02/1998	11/2010	272,320	51,054	10,835	55,194
LEWIS CO		2,905,081	12/1999	12/2019	2,520,395	128,223	129,764	132,648
LEWIS CO		2,094,598	07/2003	08/2023	2,061,850	20,801	75,423	20,323
LEWIS CO		957,726	08/2005	08/2025	957,726	5,765	38,672	9,722

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4,709,530	1,093,158	4,855,353	951,110	5,001,765	804,603	20,029,825	1,574,798
152,646	186,313	107,087	182,497	108,269	179,552	4,222,298	1,500,120
49,673	877,112	49,136	875,373	48,581	873,654	20,456,852	10,010,009
111,869	20,382	114,241	14,927	119,639	9,226	125,891	3,147
16,264	5,539	19,790	4,637	18,241	3,687	64,612	4,920
407,471	59,476	423,444	40,733	438,543	20,831	0	0
292,357	219,299	308,046	204,889	318,524	189,852	3,760,834	971,786
0	0	0	0	0	0	0	0
138,681	448,022	228,132	443,342	272,561	435,642	10,552,839	2,793,045
138,736	132,631	138,960	126,388	146,261	120,134	2,391,135	527,651
60,005	7,310	55,370	4,850	60,095	2,524	0	0
23,867	20,235	34,611	19,233	30,017	17,744	348,851	106,537
162,381	27,159	158,680	22,450	159,609	17,531	350,388	18,572
21,402	58,625	20,788	57,918	20,049	57,118	1,185,365	561,442
7,848	50,047	12,259	49,705	11,627	49,287	1,218,736	532,463
38,903	914,433	113,855	912,731	158,804	907,749	18,287,476	6,155,076
10,743	1,564,761	73,743	1,564,412	220,399	1,561,831	31,966,903	13,767,633
200,135	265,860	212,340	257,855	214,433	249,361	5,664,381	2,395,011
78,116	19,557	75,293	17,018	77,197	14,421	305,716	27,890
50,269	24,755	49,729	23,405	54,105	21,828	544,011	137,160
33	1,025	3,951	919	2,805	740	12,561	2,209
399,136	9,779	0	0	0	0	0	0
29,680	2,994	30,202	1,510	0	0	0	0
0	0	0	0	0	0	0	0
104,542	438,616	106,357	435,583	112,377	432,232	10,348,832	4,465,773
62,611	175,040	486,847	166,494	511,455	150,895	4,097,808	534,634
27,631	32,403	31,259	30,960	43,757	29,122	546,857	124,566
244,756	127,886	257,496	116,837	265,134	105,339	2,237,752	367,632
28,532	266,713	34,241	265,472	34,720	264,093	5,403,597	2,957,348
66,826	14,449	65,646	12,549	60,331	10,344	265,374	19,134
38,245	880	0	0	0	0	0	0
866,635	130,261	968,934	91,262	1,015,024	46,691	0	0
78,940	130,363	75,326	127,047	81,514	123,846	2,605,108	909,429
134,562	107,106	142,374	103,204	144,929	98,719	2,586,474	142,419
108,949	393,869	117,949	388,694	126,902	383,091	7,938,180	4,012,319
135,233	264,476	124,301	259,742	127,419	255,392	6,751,633	1,353,985
347,568	104,694	356,245	90,617	369,850	75,910	1,621,261	141,046
98,289	171,920	109,612	166,722	116,640	161,066	3,029,296	987,484
8,180	55,375	6,708	55,048	10,176	54,780	1,347,599	467,761
104,154	7,051	109,093	2,386	0	0	0	0
407,149	61,898	421,671	43,576	546,692	24,601	0	0
267,404	81,541	286,429	70,977	295,514	59,517	1,328,561	112,312
7,736	1,303	6,450	1,037	5,120	814	16,343	1,342
199,612	636,778	199,695	629,542	213,209	622,053	12,537,021	7,138,367
34,353	34,709	38,159	33,369	36,916	31,881	780,534	266,570
0	0	0	0	0	0	0	0
58,681	28,165	62,332	25,140	65,898	21,901	388,863	53,201
5,117	2,296	4,103	2,035	7,996	1,817	25,931	4,257
50,781	6,247	58,030	3,853	57,261	1,288	0	0
141,813	116,641	147,878	109,362	151,737	101,759	1,818,096	481,658
49,749	74,217	49,083	72,933	48,320	71,521	1,873,574	526,736
8,649	38,164	7,475	37,909	11,196	37,597	914,919	384,557

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
LINCOLN CO	4,121,758	12/1995	12/2007	318,521	154,630	11,380	163,891	3,892
LINCOLN CO	2,558,313	10/1998	05/2012	1,601,401	242,094	63,935	252,634	54,372
LINCOLN CO	1,346,341	12/1999	12/2019	1,110,446	49,843	56,534	49,283	53,982
LINCOLN CO	3,449,673	03/2004	12/2015	3,329,139	41,667	98,924	41,613	98,257
LINCOLN CO	5,464,622	08/2005	08/2025	5,464,622	8,434	228,401	11,814	228,114
LIVINGSTON CO	1,600,904	06/1997	03/2008	404,652	217,212	18,614	187,440	8,622
LIVINGSTON CO	1,325,685	11/1998	06/2019	1,254,788	12,719	55,661	44,726	55,152
LIVINGSTON CO	3,005,894	06/2004	06/2024	2,999,799	994	127,154	9,274	127,124
LOGAN CO	2,076,445	12/2000	12/2020	2,023,280	9,836	100,285	8,433	99,869
LOGAN CO	3,541,558	10/1997	10/2017	2,501,196	155,452	119,771	163,841	112,386
LOGAN CO	316,683	09/1998	02/2011	179,847	35,736	7,194	32,966	5,764
LOGAN CO	1,461,940	01/2003	06/2013	1,256,420	164,114	39,233	167,969	35,540
LOGAN CO	2,018,668	05/2004	05/2024	1,985,431	34,742	88,995	29,236	88,126
LOGAN CO	2,526,016	01/2006	01/2026	2,526,016	10,267	99,070	10,332	102,725
LUDLOW IND	1,729,213	03/1998	12/2011	1,142,180	135,849	42,950	163,383	37,176
LUDLOW IND	728,534	05/2006	05/2026	728,534	36,560	29,890	17,516	28,556
LYON CO	735,561	11/1998	03/2012	381,491	56,380	15,260	60,635	13,004
LYON CO	847,907	10/2001	04/2012	507,110	81,060	18,927	79,906	16,171
LYON CO	1,381,002	01/2003	02/2015	1,100,113	98,467	36,178	98,327	34,061
MADISON CO	1,655,543	12/1995	12/2015	922,612	54,866	46,217	56,933	43,505
MADISON CO	4,377,855	08/1996	08/2006	133,117	133,117	3,761	0	0
MADISON CO	1,048,346	07/1998	03/2009	206,886	126,357	8,689	70,603	3,382
MADISON CO	1,683,702	07/1998	08/2018	1,259,362	69,360	54,696	71,145	51,569
MADISON CO	12,016,331	10/2001	04/2021	9,458,522	306,398	414,952	346,666	403,462
MADISON CO	1,146,812	10/2001	02/2014	723,760	92,388	27,847	89,266	24,706
MADISON CO	2,662,539	10/2004	08/2016	2,597,793	34,027	81,209	175,498	79,114
MADISON CO	4,082,538	05/2006	05/2026	4,082,538	134,232	165,717	147,476	160,348
MAGOFFIN CO	42,627	09/1996	09/2016	25,098	0	1,406	4,239	1,290
MAGOFFIN CO	93,829	01/1998	11/2010	78,970	4,382	3,299	0	3,207
MAGOFFIN CO	4,199,924	06/2000	06/2020	3,988,252	45,391	218,657	51,844	216,387
MAGOFFIN CO	884,289	07/2003	09/2012	501,090	191,491	9,202	191,384	5,756
MARION CO	2,949,699	06/1994	06/2007	155,623	155,623	8,715	0	0
MARION CO	140,355	06/1994	12/2007	33,816	14,704	1,471	19,112	535
MARION CO	1,302,708	01/1998	06/2011	668,649	125,613	27,989	129,087	22,808
MARION CO	3,163,813	05/1998	05/2018	2,850,880	57,474	136,783	61,404	134,053
MARION CO	1,428,190	10/1999	10/2007	2,627	55	127	2,572	63
MARION CO	1,450,852	07/2002	06/2014	1,396,360	10,786	49,833	180,183	49,525
MARION CO	2,883,554	06/2003	06/2023	2,808,476	23,958	110,257	13,338	109,778
MARION CO	4,534,431	07/2005	08/2025	4,534,431	65,328	182,739	68,904	180,842
MARION CO	1,519,580	07/2005	10/2019	1,496,562	4,638	58,221	4,322	58,087
MARSHALL CO	6,060,000	03/1998	03/2018	4,245,112	273,752	201,401	283,257	189,356
MARSHALL CO	3,347,102	11/1998	10/2011	2,455,198	368,769	91,718	382,188	76,699
MARSHALL CO	11,494,906	06/2004	06/2024	11,460,750	195	545,841	9,451	545,835
MARTIN CO	22,030	05/1998	09/2009	6,437	1,541	255	3,368	145
MARTIN CO	2,296,620	09/2000	09/2020	2,283,697	3,692	117,691	4,182	117,511
MARTIN CO	4,422,510	04/2004	06/2015	3,975,761	395,440	125,648	407,944	117,343
MASON CO	1,894,684	02/1997	04/2017	997,719	116,164	51,096	127,442	45,520
MASON CO	721,804	08/1998	08/2010	314,611	68,166	12,029	69,078	9,112
MASON CO	870,572	12/2002	06/2013	676,010	111,832	23,524	91,137	20,169
MASON CO	7,947,783	03/2004	03/2024	7,827,692	74,132	296,457	94,014	294,975
MAYFIELD IND	1,080,299	02/1997	02/2017	820,202	55,808	41,739	60,596	38,921
MAYFIELD IND	8,731,354	03/2004	03/2024	8,435,823	115,292	292,613	350,097	290,307

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
262,939	44,267	273,057	33,749	277,979	22,827	292,698	11,708
53,431	51,337	57,269	48,486	60,781	45,446	839,839	242,696
214,893	95,776	219,460	91,158	223,972	85,945	2,587,534	241,167
5,041	227,864	3,153	227,737	11,108	227,500	5,425,072	2,783,086
0	0	0	0	0	0	0	0
86,435	53,318	87,924	49,688	94,268	45,995	928,716	201,966
162,352	126,846	164,035	121,164	169,934	115,095	2,493,210	740,080
11,965	99,405	10,426	98,896	8,817	98,458	1,973,803	739,291
172,690	104,562	180,670	96,301	190,055	87,494	1,638,488	308,643
35,085	4,446	37,088	3,042	38,972	1,559	0	0
176,603	31,131	180,001	25,833	183,242	20,073	384,491	20,894
23,571	87,191	27,885	86,437	32,089	85,433	1,837,908	679,162
9,999	102,368	9,654	102,023	9,297	101,690	2,476,467	1,317,996
210,625	29,810	232,323	22,426	185,000	14,253	215,000	4,999
2,060	27,916	1,588	27,841	21,072	27,780	649,738	255,976
59,860	10,579	64,054	8,185	68,217	5,622	72,345	2,894
83,643	13,295	82,298	10,200	90,864	7,073	89,339	3,529
108,158	31,554	102,959	28,417	112,731	25,071	579,471	57,622
68,196	40,406	80,601	36,686	91,931	32,372	570,085	82,339
0	0	0	0	0	0	0	0
9,926	417	0	0	0	0	0	0
77,784	48,256	79,270	44,761	85,595	41,093	876,208	172,888
402,334	390,463	413,483	375,375	424,071	358,836	7,565,570	2,192,643
99,189	21,470	87,455	17,800	86,192	14,477	269,270	22,722
179,407	75,251	213,139	70,372	216,706	64,513	1,779,016	215,630
149,977	154,449	157,374	148,450	159,670	142,155	3,333,809	1,202,235
3,631	1,073	2,988	891	2,308	746	11,932	2,477
34,200	2,472	20,500	1,296	19,888	428	0	0
191,567	213,730	216,106	203,912	220,415	192,675	3,262,929	997,640
18,458	3,542	22,746	2,872	32,011	1,983	45,000	1,544
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
132,467	17,386	140,795	11,822	140,687	5,909	0	0
65,284	131,136	69,098	128,002	72,854	124,686	2,524,766	573,646
0	0	0	0	0	0	0	0
182,188	43,894	192,522	37,973	194,474	31,235	636,207	49,309
37,585	109,498	26,909	108,614	41,077	107,901	2,665,609	1,065,328
72,374	178,757	75,744	176,497	78,993	174,040	4,173,088	2,026,110
8,997	57,887	11,270	57,572	10,005	57,231	1,457,330	429,268
297,729	176,610	312,177	163,212	326,587	148,852	2,751,610	568,555
400,339	61,049	418,210	44,678	435,692	27,382	450,000	9,225
3,685	545,551	2,862	545,436	1,947	545,340	11,442,610	4,936,523
1,281	40	247	6	0	0	0	0
9,408	117,196	9,353	116,757	3,998	116,442	2,253,064	790,398
418,448	107,349	427,011	95,841	432,568	83,031	1,894,350	180,481
76,790	39,275	78,390	35,474	84,687	31,594	514,246	98,879
71,533	6,089	59,403	3,274	46,431	998	0	0
95,421	17,435	84,597	14,238	88,683	11,193	204,340	11,973
153,796	293,094	187,807	289,634	206,002	284,939	7,111,941	2,374,449
65,373	35,861	65,140	32,560	69,892	29,238	503,393	92,900
354,899	283,305	364,677	275,497	369,435	266,927	6,881,423	2,111,639

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MCCRACKEN CO	4,953,252	03/1996	03/2009	810,333	254,337	39,670	270,464	27,462
MCCRACKEN CO	1,437,171	12/1998	05/2011	768,994	143,199	31,386	145,207	25,658
MCCRACKEN CO	11,980,334	07/2002	07/2022	11,731,965	82,245	540,048	90,814	537,489
MCCRACKEN CO	2,638,430	10/2004	03/2016	2,600,287	25,653	89,231	25,447	88,667
MCCREARY CO	1,160,460	06/1998	10/2010	1,078,554	10,710	47,377	19,324	46,734
MCCREARY CO	1,990,440	02/2003	08/2014	1,051,164	326,287	23,966	324,877	17,456
MCCREARY CO	4,721,974	05/2003	05/2023	4,520,135	54,448	175,171	61,368	174,082
MCCREARY CO	4,416,141	06/2003	08/2016	4,099,827	151,365	119,011	150,989	115,988
MCLEAN CO	188,978	12/1993	06/2007	23,010	23,010	1,007	0	0
MCLEAN CO	1,747,998	02/1998	02/2018	1,491,828	35,501	72,010	50,073	70,412
MCLEAN CO	427,260	02/1999	02/2019	385,123	7,092	17,970	7,804	17,679
MCLEAN CO	2,129,317	08/2002	06/2014	1,705,219	185,256	57,512	204,309	52,603
MEADE CO	665,356	10/2001	02/2013	632,912	77,019	24,832	81,539	21,983
MEADE CO	50,349	05/2002	05/2022	45,457	4,330	1,998	3,308	1,846
MEADE CO	3,923,917	01/2005	07/2016	3,824,484	94,201	132,153	98,211	129,267
MENIFEE CO	1,020,390	04/1998	04/2018	745,144	39,509	35,635	43,197	33,876
MENIFEE CO	326,162	02/1999	02/2019	266,689	11,880	12,425	13,427	11,950
MENIFEE CO	1,718,680	05/2003	05/2023	1,660,740	19,065	60,199	13,746	59,818
MERCER CO	1,099,646	07/1998	07/2018	1,081,817	37	50,845	0	50,844
MERCER CO	1,506,639	07/1998	12/2011	1,011,456	149,291	40,585	156,454	34,125
MERCER CO	1,863,941	08/2003	09/2023	1,831,340	18,737	76,749	18,013	76,106
METCALFE CO	66,479	12/1996	12/2016	50,395	4,867	3,000	4,056	2,790
METCALFE CO	1,678,148	08/2001	02/2012	1,077,457	159,141	43,801	170,597	37,595
METCALFE CO	2,546,390	12/2003	02/2014	2,017,085	182,626	59,898	182,379	56,245
METCALFE CO	409,960	12/2003	12/2023	378,819	14,630	14,618	15,729	14,262
MIDDLESBORO IND	1,107,395	07/1998	05/2010	483,245	108,567	21,039	121,806	16,425
MIDDLESBORO IND	983,370	04/2001	06/2011	603,429	88,245	24,631	87,980	21,189
MIDDLESBORO IND	2,081,812	06/2002	08/2012	1,667,208	146,350	59,018	146,085	54,613
MIDDLESBORO IND	523,609	02/2005	08/2016	511,187	12,741	17,149	17,214	16,700
MONROE CO	1,359,374	12/1997	08/2009	518,816	118,198	20,930	130,787	15,387
MONROE CO	2,886,573	02/1998	02/2011	1,368,839	223,668	61,150	226,676	51,533
MONROE CO	1,782,085	10/2003	10/2023	1,647,980	70,850	59,777	69,958	58,193
MONROE CO	5,018,806	02/2004	02/2025	5,017,472	784	202,832	5,371	202,809
MONROE CO (KISTA)	2,613,700	06/2001	06/2021	2,578,375	16,812	120,789	12,269	120,116
MONTGOMERY CO	105,848	11/1995	11/2015	66,184	4,883	3,333	7,149	3,039
MONTGOMERY CO	4,983,433	07/1997	07/2017	3,513,843	221,755	164,793	235,885	154,149
MONTGOMERY CO	377,582	02/1998	06/2011	215,882	45,693	9,533	44,943	7,523
MONTGOMERY CO	13,233,013	04/2003	04/2023	12,396,460	213,874	473,903	438,629	469,198
MONTICELLO IND	80,024	06/1994	06/2014	32,979	3,925	1,959	3,009	1,735
MONTICELLO IND	387,086	02/1999	04/2009	195,968	59,487	7,839	68,667	5,459
MONTICELLO IND	1,671,505	04/2006	04/2026	1,671,505	7,607	68,805	17,564	68,527
MONTICELLO IND	53,219	07/2006	06/2026	53,219	3,604	2,012	4,277	2,047
MORGAN CO	2,524,961	09/1994	09/2007	116,198	60,594	4,780	55,604	1,557
MORGAN CO	357,344	11/1998	04/2012	179,519	33,297	7,372	40,828	6,040
MORGAN CO	2,407,145	09/2002	09/2014	2,308,846	29,817	74,580	34,468	73,844
MORGAN CO	1,013,823	09/2002	02/2008	512,166	253,384	13,195	258,782	6,987
MORGAN CO	9,088	06/2004	06/2024	7,728	487	315	170	301
MORGAN CO	588,550	10/2005	10/2025	588,550	4,293	22,797	5,286	22,617
MUHLENBERG CO	216,212	05/1993	05/2013	108,611	12,949	5,881	11,803	5,208
MUHLENBERG CO	3,709,291	03/2000	03/2020	3,464,638	98,565	186,502	104,694	181,205
MUHLENBERG CO	6,378,566	08/2003	09/2023	6,357,780	6,461	266,864	5,380	266,735
MUHLENBURG CO	2,203,973	04/2004	04/2024	2,182,768	4,155	94,346	4,884	94,242

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
285,532	14,277	0	0	0	0	0	0
152,494	19,704	160,079	13,452	168,015	6,889	0	0
94,188	534,480	97,370	531,114	100,392	527,467	11,266,956	4,393,920
30,208	88,031	329,615	87,155	334,131	77,266	1,855,233	208,873
330,654	39,044	350,969	24,048	366,898	8,163	0	0
45,000	13,298	40,000	12,123	40,000	10,883	275,000	21,584
33,677	172,778	33,295	171,936	32,288	171,021	4,305,059	1,513,035
165,605	112,822	170,188	109,251	174,699	105,043	3,286,981	335,215
0	0	0	0	0	0	0	0
54,630	68,109	54,153	65,596	68,643	63,051	1,228,828	293,881
3,573	17,359	4,613	17,209	4,002	17,015	358,039	96,823
207,461	46,576	216,928	39,937	214,934	32,562	676,331	51,073
81,014	18,803	90,469	15,643	94,902	12,115	207,969	12,666
2,012	1,714	689	1,633	4,313	1,606	30,805	9,080
112,271	126,110	111,277	122,757	305,254	116,509	3,103,270	400,933
46,822	31,954	45,213	29,800	48,603	27,721	521,800	115,442
11,144	11,386	14,074	10,918	16,593	10,327	199,571	53,571
23,421	59,543	17,940	58,864	17,446	58,343	1,569,122	501,398
3,562	50,760	2,771	50,611	1,941	50,500	1,073,506	304,866
163,460	27,286	175,296	19,959	176,955	12,253	190,000	4,180
18,653	75,465	18,606	74,812	18,556	74,162	1,738,775	564,819
3,173	2,609	3,261	2,448	2,275	2,310	32,763	9,023
176,821	30,771	182,894	23,698	193,707	16,199	194,297	8,160
187,127	52,598	191,805	47,919	196,442	42,645	1,076,706	82,548
14,796	13,820	13,703	13,406	14,034	13,004	305,927	101,656
124,928	11,126	127,944	5,630	0	0	0	0
87,699	17,670	97,408	14,162	242,097	10,168	0	0
165,791	49,533	165,464	43,757	170,107	37,589	873,411	34,947
11,675	16,267	16,115	15,850	3,930	15,544	449,512	60,920
142,544	9,166	127,287	2,944	0	0	0	0
234,501	41,332	252,230	30,780	431,764	19,429	0	0
69,048	56,629	68,115	55,086	51,999	53,540	1,318,010	395,785
4,947	202,653	4,511	202,510	4,061	202,379	4,997,798	1,901,126
12,856	119,626	25,282	119,111	2,940	118,100	2,508,216	710,206
7,554	2,676	8,377	2,278	4,972	1,941	33,249	5,011
244,960	142,788	253,985	130,938	267,957	118,475	2,289,301	417,929
43,722	5,545	47,005	3,622	34,519	1,553	0	0
588,344	458,232	608,018	441,759	627,644	422,758	9,919,951	2,937,716
2,023	1,561	3,061	1,441	4,646	1,258	16,315	2,098
67,814	2,713	0	0	0	0	0	0
19,374	67,886	16,065	67,179	17,637	66,592	1,593,258	768,624
3,834	1,870	3,373	1,712	2,894	1,573	35,237	12,616
0	0	0	0	0	0	0	0
38,637	4,407	21,385	2,862	20,603	1,963	24,769	1,077
263,999	69,792	286,051	61,943	298,926	53,016	1,395,585	103,084
0	0	0	0	0	0	0	0
845	296	511	273	48	254	5,667	1,621
5,933	22,407	6,224	22,179	6,143	21,947	560,671	211,134
15,573	4,582	14,254	3,742	17,864	2,972	36,168	3,078
156,501	175,577	168,034	167,165	179,279	158,134	2,757,565	821,557
24,085	266,339	22,585	265,664	30,879	264,802	6,268,390	2,131,527
4,430	94,107	3,808	93,930	2,561	93,778	2,162,930	755,543

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06**

AGENCY	SERIES	TITLE	FISCAL YEAR ENDING				FISCAL YEAR ENDING	
			AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2007	
							PRINCIPAL	INTEREST
MURRAY IND		957,585	03/2003	05/2013	690,282	87,164	21,475	91,980 19,427
MURRAY IND		7,169,998	03/2004	03/2024	6,651,349	261,774	243,751	266,009 238,515
NELSON CO		117,422	03/1994	03/2014	48,310	7,347	2,512	6,689 2,130
NELSON CO		592,600	01/1997	04/2007	69,600	69,600	3,202 0	0 0
NELSON CO		1,751,314	02/1998	12/2011	1,001,870	163,285	41,261	177,543 33,845
NELSON CO		10,590,095	04/2003	04/2023	9,619,954	335,286	380,823	336,931 373,279
NELSON CO		3,231,295	08/2004	08/2016	3,083,124	120,086	105,580	121,171 102,865
NELSON CO		4,733,907	09/2005	09/2025	4,733,907	839,258	148,543	866,494 122,956
NEWPORT IND		7,093,763	03/2003	02/2014	5,690,077	641,257	176,443	658,594 157,205
NICHOLAS CO		2,100,223	02/1999	02/2019	1,904,423	33,546	87,083	31,171 85,707
OHIO CO		2,912,970	06/1994	06/2008	321,556	157,257	18,336	164,299 9,529
OHIO CO		5,573,361	06/1996	06/2011	1,344,114	238,583	75,270	258,223 61,910
OHIO CO		162,899	01/1999	01/2019	122,650	8,006	5,415	5,528 5,095
OHIO CO		1,946,063	01/1999	06/2014	1,774,379	77,850	74,920	76,792 71,884
OHIO CO		2,760,586	06/2003	06/2016	2,693,517	22,197	83,961	21,316 83,517
OLDHAM CO		6,739,532	07/1997	07/2017	6,116,111	131,651	302,514	140,167 295,719
OLDHAM CO		3,587,698	07/1999	07/2019	3,011,043	84,695	147,907	88,424 143,666
OLDHAM CO		4,210,160	04/2003	08/2008	2,139,159	716,509	37,331	737,650 22,789
OLDHAM CO		12,728,510	10/2003	10/2023	12,336,055	202,137	546,313	204,324 541,485
OLDHAM CO		26,045,273	05/2004	05/2024	24,160,038	940,106	1,090,648	969,359 1,062,445
OLDHAM CO		5,997,645	10/2004	07/2015	5,540,583	466,430	172,792	452,361 162,474
OWEN CO		1,071,550	02/1998	12/2009	269,023	66,183	10,348	66,106 7,462
OWEN CO		8,308,399	04/2001	04/2021	5,961,085	599,466	284,378	218,430 258,901
OWEN CO		236,597	07/2003	09/2014	94,422	6,351	2,519	10,974 2,346
OWENSBORO IND		261,686	12/1993	06/2007	23,654	23,654	1,035 0	0 0
OWENSBORO IND		1,959,005	06/1999	06/2019	1,206,267	128,254	53,355	136,848 48,096
OWENSBORO IND		4,472,823	07/2003	04/2015	3,397,197	355,510	93,656	339,855 86,902
OWSLEY CO		816,487	02/2001	02/2021	651,582	36,103	29,690	35,734 28,191
OWSLEY CO		1,659,583	11/2002	06/2018	1,607,439	103,186	62,575	107,995 59,686
PAINTSVILLE IND		1,166,000	12/1993	04/2007	117,258	117,258	5,159 0	0 0
PAINTSVILLE IND		424,552	08/1996	08/2016	361,359	9,085	20,058	28,764 19,047
PAINTSVILLE IND		258,567	10/2003	05/2014	201,344	19,987	6,371	24,727 5,851
PARIS IND		938,967	01/1998	06/2011	573,461	105,654	23,976	113,192 19,591
PARIS IND		791,608	10/2004	02/2016	750,266	20,850	25,770	26,135 25,311
PENDLETON CO		6,110,945	12/1995	12/2006	172,198	172,198	4,305 0	0 0
PENDLETON CO		1,819,741	05/1998	08/2010	960,493	191,793	38,623	188,275 30,261
PENDLETON CO		1,103,800	06/1999	06/2019	965,080	21,710	48,965	28,735 47,944
PENDLETON CO		4,706,600	09/2005	12/2015	4,706,600	30,797	161,846	206,651 157,750
PERRY CO		5,025,232	12/1998	07/2012	4,605,963	70,598	189,683	526,115 177,301
PERRY CO		459,679	12/1998	12/2018	261,044	30,385	10,278	29,890 9,073
PERRY CO		1,735,890	09/2001	03/2020	1,674,146	11,846	75,874	15,632 75,401
PERRY CO		3,922,646	03/2003	06/2013	1,499,641	623,080	36,194	152,473 24,355
PERRY CO		1,436,140	05/2003	08/2008	890,978	190,961	17,529	240,346 13,096
PERRY CO		2,561,823	06/2004	06/2024	2,509,796	27,300	113,989	21,011 113,252
PERRY CO		947,976	07/2006	08/2026	947,976	0	23,227	1,010 39,798
PIKE CO		531,107	06/1996	06/2016	466,403	8,235	25,561	83,305 25,116
PIKE CO		853,574	09/1997	09/2017	628,855	34,035	30,764	23,296 29,417
PIKE CO		3,099,840	12/1997	12/2009	2,075,646	488,535	83,751	508,907 61,309
PIKE CO		1,366,561	02/1998	12/2009	709,212	164,360	28,413	176,580 20,869
PIKE CO		3,895,000	12/1999	12/2019	3,251,883	166,489	171,818	135,924 164,258
PIKE CO		2,843,394	09/2000	09/2020	2,806,884	306	141,330	2,501 141,260
PIKE CO		1,626,101	02/2005	08/2015	1,525,136	108,080	47,358	107,041 44,696

FISCAL YEAR ENDING		FISCAL YEAR ENDING		FISCAL YEAR ENDING		REMAINING DEBT SERVICE	
6/30/2009		6/30/2010		6/30/2011		TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
91,764	16,943	96,525	14,282	106,253	11,193	216,596	11,453
265,132	232,530	269,135	225,902	273,011	218,501	5,316,288	1,807,047
5,997	1,782	5,269	1,470	4,503	1,196	18,505	2,094
0	0	0	0	0	0	0	0
186,081	25,752	158,558	17,998	162,931	10,764	153,472	3,549
348,130	364,856	358,478	354,412	368,369	342,941	7,872,760	2,620,566
124,081	99,644	123,541	96,085	129,152	92,294	2,465,093	401,343
123,645	108,104	125,648	104,286	127,429	100,252	2,651,433	834,998
680,852	137,447	698,028	117,022	715,119	96,081	2,296,227	150,821
33,699	84,429	36,124	83,048	48,437	81,566	1,721,446	383,727
0	0	0	0	0	0	0	0
267,844	47,449	282,444	32,450	297,020	16,633	0	0
7,884	4,868	10,132	4,545	7,128	4,109	83,972	17,889
255,935	68,812	266,078	58,447	280,120	47,537	817,604	69,612
23,488	83,090	25,817	82,562	22,899	81,891	2,577,800	284,618
143,604	288,625	361,482	275,997	375,180	257,581	4,964,027	1,117,654
92,087	139,243	155,693	133,172	149,214	125,702	2,440,930	710,653
685,000	7,706	0	0	0	0	0	0
207,177	536,082	179,704	530,425	181,885	524,548	11,360,828	5,641,756
998,590	1,033,364	1,027,764	1,002,159	1,066,675	961,048	19,157,544	7,241,009
549,425	149,951	523,496	135,231	542,359	117,887	3,006,512	283,145
67,267	4,536	69,467	1,528	0	0	0	0
234,750	249,618	245,826	239,406	325,744	228,344	4,336,869	1,280,530
10,501	2,084	9,928	1,787	9,337	1,508	47,331	3,213
0	0	0	0	0	0	0	0
135,037	42,349	137,875	36,610	65,344	30,681	602,909	134,733
349,081	79,425	353,220	71,047	372,226	61,510	1,627,305	130,871
35,350	26,708	39,949	25,241	39,517	23,524	464,929	130,421
112,778	56,338	117,536	52,560	122,271	48,388	1,043,673	189,086
0	0	0	0	0	0	0	0
28,419	17,503	28,053	15,979	32,656	14,290	234,382	42,764
24,459	5,209	29,185	4,573	23,834	3,624	79,152	5,849
115,626	14,894	117,923	10,038	121,066	5,085	0	0
26,355	24,593	31,572	23,868	26,864	22,873	618,490	69,584
0	0	0	0	0	0	0	0
214,554	21,292	178,432	12,449	187,439	4,217	0	0
15,622	46,594	25,127	45,852	23,770	44,658	850,116	300,635
330,481	148,485	379,268	136,242	398,015	122,834	3,361,388	297,854
321,266	159,718	865,973	135,082	900,273	98,433	1,921,738	80,446
34,097	7,776	32,988	6,401	36,546	4,957	97,138	8,048
19,515	74,775	18,446	73,995	14,803	73,257	1,593,904	444,479
166,742	20,925	130,876	16,590	134,887	12,794	291,583	13,180
459,671	5,286	0	0	0	0	0	0
19,394	112,558	7,725	111,918	15,790	111,632	2,418,576	955,054
3,404	39,716	242	39,647	3,211	39,581	940,109	411,225
12,108	20,618	86,749	19,952	90,195	15,180	185,811	39,541
52,087	27,645	23,200	25,841	36,522	24,348	459,715	92,575
542,637	37,649	535,567	12,720	0	0	0	0
185,018	12,730	183,254	4,261	0	0	0	0
170,074	156,608	178,924	147,883	202,459	138,349	2,398,013	669,848
3,527	141,109	3,323	140,938	1,827	140,809	2,795,400	876,493
111,159	41,803	105,501	38,771	124,957	35,331	968,398	91,957

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
PIKEVILLE IND	585,376	09/1999	09/2019	563,614	7,018	28,966	20,641	28,302
PIKEVILLE IND	540,947	06/2004	06/2024	536,536	2,310	25,384	2,049	25,305
PINEVILLE IND	233,025	02/1997	10/2006	18,055	18,055	406	0	0
PINEVILLE IND	1,107,370	08/2002	02/2013	815,005	85,750	28,439	110,344	25,996
PINEVILLE IND	949,528	07/2003	09/2023	944,365	2,463	36,790	2,381	36,712
POWELL CO	1,973,849	10/1995	06/2007	247,552	247,552	11,387	0	0
POWELL CO	1,015,358	08/1997	12/2009	625,338	61,474	27,610	182,445	22,030
POWELL CO	849,448	01/1998	12/2009	650,233	41,823	26,638	194,541	21,675
POWELL CO	3,644,446	09/2001	09/2021	3,587,679	13,853	158,381	2,500	158,105
POWELL CO	2,278,813	11/2002	08/2016	2,135,743	43,013	75,718	52,495	74,285
PROVIDENCE IND	597,996	11/1998	12/2010	278,943	50,917	10,060	54,363	8,007
PROVIDENCE IND	313,653	03/2004	04/2015	264,349	26,943	7,872	26,782	7,333
PROVIDENCE IND (KISTA)	176,740	05/1998	12/2017	166,941	47	8,525	579	8,510
PULASKI CO	47,943	08/1993	08/2013	20,108	1,036	979	4,807	833
PULASKI CO	881,268	07/1996	07/2016	599,788	40,536	32,836	44,202	30,642
PULASKI CO	4,932,652	07/1998	07/2018	4,089,468	142,921	183,866	149,143	177,295
PULASKI CO	391,880	07/1998	11/2009	145,483	32,303	5,432	34,925	4,020
PULASKI CO	7,480,137	12/1998	07/2012	5,822,808	495,939	233,117	511,875	212,457
PULASKI CO	1,639,644	08/2003	08/2023	1,625,291	6,482	62,456	6,008	62,331
PULASKI CO	1,275,746	10/2004	09/2015	1,172,360	107,728	35,587	101,889	33,364
RACELAND IND	1,408,523	11/1998	04/2011	945,658	163,055	37,419	176,295	31,304
RACELAND IND	1,409,269	06/2003	09/2023	1,379,765	12,608	48,247	6,421	48,057
RACELAND IND	1,304,526	06/2005	06/2025	1,297,432	8,166	50,319	7,489	50,066
ROBERTSON CO	639,528	01/2003	06/2014	441,053	55,599	14,228	50,522	13,255
ROBERTSON CO (KISTA)	294,763	04/2000	12/2019	259,508	8,003	14,843	10,618	14,344
ROCKCASTLE CO	1,658,006	03/1994	10/2008	550,194	171,711	23,131	185,198	14,294
ROCKCASTLE CO	3,762,332	09/2000	09/2020	3,434,592	75,571	176,199	77,802	172,383
ROCKCASTLE CO	4,975,716	10/2001	04/2018	4,601,148	163,687	195,831	167,865	190,102
ROCKCASTLE CO	933,899	07/2006	07/2026	933,899	0	18,890	37,138	37,102
ROWAN CO	3,375,054	11/1997	04/2007	326,562	326,562	15,022	0	0
ROWAN CO	1,825,640	04/1998	04/2018	1,667,803	28,952	79,499	113,587	78,225
ROWAN CO	823,453	11/2002	04/2013	715,232	91,077	23,529	98,357	21,025
ROWAN CO	5,321,417	07/2003	09/2023	5,280,238	54,991	208,354	192,686	205,540
ROWAN CO	1,155,547	06/2005	06/2016	1,095,306	59,888	36,282	98,068	34,486
ROWAN CO	492,355	07/2006	08/2026	492,355	0	11,806	3,430	20,170
RUSSELL CO	3,992,234	03/2000	03/2009	81,885	25,077	4,299	31,428	2,982
RUSSELL CO	3,850,029	06/2002	10/2014	2,477,582	366,381	78,521	368,242	68,051
RUSSELL CO	5,953,294	07/2003	09/2025	5,837,716	64,728	269,123	69,341	267,448
RUSSELL CO	6,670,892	06/2005	06/2025	6,457,712	198,224	247,052	203,162	240,114
RUSSELL CO	4,085,725	03/2006	03/2020	4,085,725	44,343	154,056	32,366	152,571
SCIENCE HILL IND	612,531	04/2001	10/2011	371,675	54,084	13,785	58,268	11,538
SCIENCE HILL IND	550,043	03/2003	12/2016	510,417	6,675	17,935	6,595	17,777
SCOTT CO	3,162,601	12/1997	12/2008	1,012,865	321,573	37,846	336,543	23,368
SCOTT CO	2,123,186	04/1998	04/2018	1,470,175	86,159	68,720	94,670	64,929
SCOTT CO	849,673	08/1998	08/2009	360,616	86,515	13,488	85,338	9,836
SCOTT CO	4,765,902	01/1999	01/2019	3,404,884	221,905	146,824	233,181	137,948
SCOTT CO	16,801,085	11/2001	05/2020	14,695,885	452,437	644,537	460,405	628,702
SCOTT CO	8,645,163	03/2004	03/2024	7,936,763	229,697	307,766	211,992	303,172
SHELBY CO	295,748	08/1997	05/2007	26,471	26,471	1,191	0	0
SHELBY CO	2,447,867	01/1998	11/2009	944,172	220,844	35,434	228,621	25,883
SHELBY CO	7,094,813	03/1999	09/2011	3,947,647	586,096	154,878	613,699	130,129
SHELBY CO	11,053,265	05/1999	05/2019	10,535,602	77,698	518,152	104,287	514,734

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
34,198	26,986	37,633	25,206	40,939	23,202	423,185	107,936
1,778	25,235	11,499	25,175	6,211	24,784	512,689	214,818
0	0	0	0	0	0	0	0
114,881	22,520	119,376	18,671	123,821	14,433	260,833	15,019
2,295	36,637	2,207	36,565	2,117	36,496	932,902	296,952
0	0	0	0	0	0	0	0
185,039	13,532	196,380	4,615	0	0	0	0
202,146	13,294	211,723	4,499	0	0	0	0
7,079	157,923	5,522	157,684	223,879	153,213	3,334,846	914,196
51,962	72,719	46,398	71,208	250,789	66,340	1,691,086	198,593
57,726	5,792	61,000	3,417	54,937	1,099	0	0
26,617	6,797	31,365	5,999	31,108	5,058	121,534	10,975
3,065	8,421	505	8,331	1,915	8,271	160,830	30,884
3,515	625	2,156	484	728	411	7,866	428
47,805	28,227	46,278	25,700	49,629	23,062	371,338	69,693
150,196	170,560	161,062	163,556	166,738	156,181	3,319,408	770,231
37,314	2,503	40,941	860	0	0	0	0
532,148	190,922	592,118	167,445	731,853	139,642	2,958,875	125,451
5,366	62,184	4,552	62,023	3,713	61,888	1,599,170	546,225
107,121	30,852	111,539	27,869	121,004	24,345	623,079	66,300
189,315	24,252	197,319	16,680	219,674	8,787	0	0
5,080	47,938	2,527	47,853	577	47,815	1,352,552	353,990
6,791	49,834	6,071	49,623	330	49,435	1,268,585	418,381
50,382	11,676	55,238	10,102	50,089	8,376	179,223	13,986
11,209	13,755	9,776	13,188	12,320	12,592	207,582	64,924
193,285	4,832	0	0	0	0	0	0
84,865	168,317	76,781	164,275	83,537	160,268	3,036,036	1,175,914
171,411	183,807	384,624	177,294	402,394	162,293	3,311,167	621,693
36,282	35,753	40,381	34,325	34,440	32,922	785,658	306,535
0	0	0	0	0	0	0	0
120,948	73,114	129,415	67,671	132,778	61,718	1,142,123	236,243
100,307	18,074	102,062	14,965	103,445	11,545	219,984	12,139
190,016	200,759	191,832	195,411	208,219	189,146	4,442,494	1,428,036
112,150	31,544	110,142	28,179	113,698	24,765	601,360	65,214
915	20,084	3,300	19,999	577	19,922	484,133	199,705
25,380	1,332	0	0	0	0	0	0
389,226	56,203	389,432	43,160	412,501	28,914	551,800	37,862
68,924	265,633	78,445	263,460	72,895	260,995	5,483,383	2,884,727
213,099	233,004	218,031	225,545	227,962	217,914	5,397,234	1,832,998
32,106	151,470	68,847	150,363	68,545	147,953	3,839,518	796,848
62,431	9,124	61,553	6,645	65,642	4,101	69,697	1,394
6,488	17,574	11,377	17,298	11,263	16,947	468,019	60,107
354,749	7,982	0	0	0	0	0	0
88,116	60,764	66,456	56,799	119,721	53,808	1,015,053	186,310
94,115	6,022	94,648	2,011	0	0	0	0
234,309	128,621	240,281	119,249	241,092	109,637	2,234,116	459,100
492,833	610,286	909,492	590,572	1,003,009	553,056	11,377,709	2,801,337
209,230	298,932	206,064	294,225	202,466	289,073	6,877,314	3,016,395
0	0	0	0	0	0	0	0
241,298	15,897	253,409	5,385	0	0	0	0
640,915	103,935	667,719	76,287	694,142	47,348	745,076	16,299
109,442	510,041	113,342	505,116	375,561	499,874	9,755,272	2,440,127

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SHELBY CO	10,068,172	05/2004	05/2024	9,504,547	298,496	441,156	306,051	432,201
SILVER GROVE IND	472,835	11/1992	11/2012	45,155	7,046	2,547	6,869	2,130
SILVER GROVE IND	1,037,531	05/2004	05/2024	993,753	34,595	43,992	34,314	43,058
SIMPSON CO	1,625,538	03/1998	01/2011	834,539	152,219	37,623	162,503	30,963
SIMPSON CO	1,603,795	06/2000	06/2020	1,485,627	46,910	79,354	44,529	77,032
SIMPSON CO	1,966,932	11/2002	04/2013	1,441,213	170,118	51,198	179,542	46,265
SOMERSET IND	1,408,312	06/1994	06/2007	80,807	80,807	4,606	0	0
SOMERSET IND	806,211	09/2002	06/2014	766,712	8,986	27,357	98,147	27,115
SOMERSET IND	585,594	06/2003	06/2023	563,479	6,785	21,130	6,289	20,876
SPENCER CO	6,385,636	01/1999	01/2021	5,704,895	266,629	256,027	285,100	244,295
SPENCER CO	182,171	07/2003	02/2014	145,776	19,026	4,082	17,458	3,549
SPENCER CO	12,956,932	05/2004	07/2024	12,357,645	328,088	562,710	337,116	552,731
TAYLOR CO	1,199,317	04/1997	08/2007	308,000	149,806	11,422	158,194	3,876
TAYLOR CO	1,320,690	05/1998	08/2010	893,886	84,624	38,070	96,531	34,172
TAYLOR CO	1,518,762	07/1999	06/2019	1,381,200	24,874	72,181	23,397	70,963
TAYLOR CO	1,917,880	04/2004	10/2014	1,853,207	37,017	61,185	36,466	60,451
TAYLOR CO	1,942,049	08/2005	08/2016	1,838,506	99,056	62,264	103,724	59,223
TODD CO	2,116,556	10/1994	10/2007	57,995	29,709	2,487	28,286	820
TODD CO	3,238,933	09/1998	09/2018	2,967,150	40,358	127,563	46,526	125,782
TODD CO	2,124,752	04/1999	10/2014	1,993,631	22,764	86,664	22,668	85,710
TODD CO	838,039	12/2002	10/2007	538,104	265,405	10,076	272,699	3,545
TODD CO	2,152,179	05/2003	05/2023	2,074,716	25,767	79,499	25,669	78,906
TODD CO	1,698,725	07/2005	08/2025	1,698,725	38,956	65,376	42,822	64,260
TRIGG CO	2,254,456	04/2003	04/2023	2,118,138	45,475	81,627	45,270	80,650
TRIMBLE CO	4,546,275	04/2002	04/2022	4,395,857	155,614	199,113	158,994	193,433
TRIMBLE CO	867,234	11/2002	06/2014	709,038	74,951	24,816	79,599	22,193
UNION CO	1,655,686	12/1997	09/2010	737,187	132,507	29,989	136,857	24,063
UNION CO	1,349,149	06/1999	06/2019	1,246,691	48,035	59,911	60,282	57,846
UNION CO	883,100	03/2004	05/2013	610,853	132,249	15,948	74,133	13,303
UNION CO	2,244,888	04/2006	04/2026	2,244,888	4,614	91,500	6,890	91,338
WALTON-VERONA IND	124,873	09/1996	09/2016	90,148	7,444	4,946	7,362	4,497
WALTON-VERONA IND	425,183	12/1997	12/2017	316,459	14,773	12,671	19,155	12,891
WALTON-VERONA IND	67,703	06/1999	06/2019	48,326	1,505	2,439	617	2,367
WALTON-VERONA IND	161,402	01/2002	04/2011	88,421	11,820	3,316	35,613	2,873
WALTON-VERONA IND	1,072,179	12/2002	06/2013	930,733	103,603	32,632	103,427	29,783
WALTON-VERONA IND	1,087,042	06/2004	06/2024	1,027,734	32,345	45,919	32,138	45,046
WARREN CO	2,678,735	07/1995	08/2008	923,023	350,638	38,881	368,569	20,181
WARREN CO	4,057,524	02/1998	04/2011	2,275,900	422,514	100,109	443,593	81,941
WARREN CO	4,530,347	02/1999	02/2019	3,849,904	120,081	168,568	124,284	163,765
WARREN CO	8,108,791	04/2000	04/2010	573,578	121,469	28,679	125,292	22,605
WARREN CO	7,240,946	04/2002	04/2022	6,083,324	312,530	263,848	326,928	253,066
WARREN CO	3,601,546	01/2004	03/2014	2,859,149	386,648	73,578	394,880	65,845
WARREN CO	14,454,457	08/2005	12/2019	13,802,717	584,119	492,388	603,679	474,571
WARREN CO	17,750,471	02/2006	02/2026	17,750,471	1,003,880	716,995	1,025,081	676,840
WASHINGTON CO	49,197	08/1996	08/2016	28,280	323	1,506	4,827	1,378
WASHINGTON CO	523,310	02/1997	02/2017	361,049	26,840	18,927	25,987	17,665
WASHINGTON CO	4,862,255	08/1998	08/2023	4,089,176	123,744	191,300	128,243	185,819
WASHINGTON CO	1,438,134	12/2003	12/2023	1,324,944	63,307	45,588	62,751	44,289
WAYNE CO	39,458	06/1997	06/2017	23,198	401	1,227	4,393	1,206
WAYNE CO	447,725	02/1998	06/2011	231,689	43,422	10,362	41,372	8,451
WAYNE CO	300,000	05/1999	05/2019	224,981	12,968	10,339	15,401	9,756
WAYNE CO	764,729	03/2003	02/2015	672,548	63,370	22,867	66,942	20,712

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
313,321	422,254	330,071	410,505	271,474	397,302	7,985,134	3,826,491
6,681	1,720	6,478	1,319	6,263	927	11,818	725
33,930	41,823	38,531	40,602	38,118	39,214	814,265	300,247
180,037	23,732	175,260	15,630	164,520	7,568	0	0
36,981	74,783	24,301	72,916	41,434	71,664	1,291,472	382,164
183,887	40,519	213,148	34,083	222,362	26,410	472,156	27,567
0	0	0	0	0	0	0	0
96,605	24,170	104,930	21,031	105,458	17,411	352,586	27,843
5,775	20,640	5,242	20,424	4,688	20,227	534,700	200,162
283,085	231,751	302,176	219,154	319,834	205,556	4,248,071	1,096,141
15,847	3,060	19,191	2,616	22,488	2,079	51,766	2,937
366,071	541,726	364,862	528,936	378,471	514,526	10,583,037	4,635,256
0	0	0	0	0	0	0	0
228,204	26,938	239,670	16,411	244,857	5,509	0	0
16,849	69,816	20,191	68,974	18,452	67,964	1,277,437	480,824
81,285	58,867	76,003	56,507	90,441	54,011	1,531,995	110,162
108,380	56,041	108,026	52,795	112,655	49,429	1,306,665	180,945
0	0	0	0	0	0	0	0
147,920	121,796	154,604	115,555	158,827	109,012	2,418,915	516,670
243,569	80,119	254,524	69,404	266,842	57,934	1,183,264	107,035
0	0	0	0	0	0	0	0
15,570	78,316	15,468	77,958	15,364	77,602	1,976,878	843,294
41,569	63,026	40,224	61,779	43,802	60,465	1,491,352	643,784
50,003	79,405	49,728	78,030	54,389	76,389	1,873,273	681,974
162,247	187,391	170,337	180,901	173,300	173,918	3,575,365	1,157,640
84,235	19,407	83,858	16,459	93,468	13,524	292,927	20,825
145,902	17,769	159,626	10,895	162,295	3,652	0	0
67,329	55,193	64,158	52,163	71,265	49,212	935,622	221,456
78,784	11,672	78,379	9,702	82,947	7,664	164,361	7,962
5,892	91,094	9,830	90,879	8,729	90,520	2,208,933	843,954
7,272	4,051	7,177	3,614	7,075	3,178	53,818	9,855
3,732	7,192	9,415	8,746	29,420	12,651	239,964	36,887
4,677	2,337	3,681	2,108	2,626	1,926	35,220	7,402
34,365	1,537	3,597	248	3,026	113	0	0
98,230	26,680	123,007	23,438	147,762	19,133	354,704	20,967
36,864	43,921	31,578	42,630	31,284	41,525	863,525	326,222
203,816	5,299	0	0	0	0	0	0
459,287	62,867	465,912	42,773	484,594	21,807	0	0
308,455	158,794	222,572	146,147	226,652	137,022	2,847,860	667,040
129,057	16,341	197,760	9,888	0	0	0	0
341,250	240,806	355,522	227,583	369,744	213,362	4,377,350	1,312,362
408,078	57,948	415,780	47,746	428,425	37,351	825,338	38,813
617,378	456,255	636,821	437,044	880,919	411,677	10,479,801	1,919,744
1,054,485	635,837	1,103,865	593,657	1,133,218	549,503	12,429,942	3,384,575
4,289	1,143	3,706	931	3,091	751	12,044	2,216
25,036	16,366	29,038	15,114	27,990	13,662	226,158	44,842
137,720	180,034	147,164	173,728	156,570	166,854	3,395,735	1,252,664
62,085	42,784	61,321	41,118	60,536	39,473	1,014,944	278,270
3,330	980	2,214	808	1,018	692	11,842	2,508
54,208	6,610	61,922	4,171	30,765	1,384	0	0
12,719	9,063	14,917	8,490	16,988	7,819	151,988	34,544
70,463	18,436	73,935	16,040	72,180	13,527	325,658	28,080

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/06

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2007		6/30/2008	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
WAYNE CO	3,989,060	03/2003	10/2013	3,514,291	399,147	95,647	408,098	87,972
WAYNE CO	2,951,833	07/2005	07/2025	2,951,833	15,917	115,479	7,873	115,122
WEBSTER CO	133,938	05/2001	09/2011	81,534	21,554	2,920	18,310	2,122
WEBSTER CO	456,739	05/2001	05/2021	374,533	16,998	17,229	20,020	16,447
WEBSTER CO	2,776,148	11/2004	05/2016	2,699,075	215,252	86,234	225,043	81,607
WEST POINT IND	350,317	05/2001	11/2011	214,589	32,906	8,456	37,420	7,002
WHITLEY CO	3,418,140	09/1992	09/2006	240,711	240,711	6,860	0	0
WHITLEY CO	1,867,188	10/1993	02/2008	405,033	198,995	17,416	206,038	8,860
WHITLEY CO	406,451	12/1997	05/2011	227,728	45,795	10,275	50,800	8,215
WHITLEY CO	2,299,626	07/1998	07/2018	2,289,002	0	104,888	0	104,888
WHITLEY CO	1,893,291	02/2002	09/2012	1,826,636	17,654	68,631	277,397	63,671
WHITLEY CO	845,312	02/2004	10/2013	738,813	83,405	17,626	88,052	16,230
WHITLEY CO	1,657,767	06/2006	06/2026	1,657,767	6,538	67,984	8,725	67,723
WILLIAMSBURG IND	1,008,893	08/2001	02/2012	729,370	108,123	29,712	112,854	25,495
WILLIAMSTOWN IND	35,226	09/1994	09/2014	22,995	1,855	1,225	1,305	1,137
WILLIAMSTOWN IND	375,305	03/1997	12/2008	123,544	36,706	5,183	39,584	3,333
WILLIAMSTOWN IND	936,845	02/1998	05/2011	493,523	91,740	22,474	90,928	18,391
WILLIAMSTOWN IND	407,993	05/2003	05/2023	401,777	1,702	14,263	1,230	14,203
WILLIAMSTOWN IND	1,920,070	03/2006	03/2026	1,920,070	13,593	76,778	9,306	76,315
WILLIAMSTOWN IND (KISTA)	472,033	07/1997	12/2016	318,367	21,801	16,746	24,529	15,557
WILLIAMSTOWN IND (KISTA)	626,362	12/1999	06/2019	609,519	2,893	33,952	1,715	33,804
WOLFE CO	972,496	12/1996	09/2009	414,112	93,834	17,654	102,324	13,091
WOLFE CO	1,025,412	10/1997	03/2011	592,990	87,472	27,991	90,055	23,967
WOLFE CO	3,148,178	05/2004	05/2024	3,113,878	8,818	136,099	10,267	135,725
WOODFORD CO	286,728	07/1994	07/2014	168,096	15,898	9,473	14,483	8,607
WOODFORD CO	60,778	09/1996	09/2016	45,133	4,452	2,390	1,146	2,241
WOODFORD CO	3,566,535	03/1998	08/2011	1,786,293	378,129	68,681	300,202	54,097
WOODFORD CO	6,847,230	11/2004	10/2016	6,564,555	233,452	218,302	341,273	209,681
SERIES TOTAL	2,117,444,989			1,668,156,239	85,117,786	68,643,901	90,974,019	65,893,315
AGENCY TOTAL	2,117,444,989			1,668,156,239	85,117,786	68,643,901	90,974,019	65,893,315

FISCAL YEAR ENDING 6/30/2009		FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
417,034	78,784	430,839	67,856	440,613	55,212	1,418,560	74,616
4,586	114,936	55,862	113,994	101,494	111,472	2,766,101	676,889
14,876	1,447	6,193	1,007	12,316	614	8,285	176
17,951	15,526	20,787	14,700	23,523	13,744	275,254	74,892
239,794	75,980	249,488	68,787	259,173	61,302	1,510,325	165,476
31,904	5,529	36,364	4,079	35,797	2,527	40,198	874
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
55,015	5,929	48,573	3,453	27,545	1,267	0	0
105,456	102,515	130,643	97,203	135,609	91,212	1,917,294	376,839
286,606	53,975	290,748	43,580	304,812	32,296	649,419	26,833
87,624	14,540	87,119	12,585	96,542	10,296	296,071	14,125
7,075	67,374	5,157	67,091	7,963	66,884	1,622,309	820,727
117,568	20,981	122,263	16,160	131,946	11,148	136,616	5,738
5,000	962	1,704	776	1,789	679	11,342	939
47,254	1,181	0	0	0	0	0	0
95,070	14,299	103,795	9,926	111,990	5,152	0	0
741	14,159	235	14,133	4,711	14,124	393,158	99,291
13,938	75,994	18,544	75,500	18,138	74,841	1,846,551	747,486
17,144	14,463	24,081	13,381	28,131	11,989	202,681	36,079
476	33,716	33,174	33,692	26,766	31,951	544,495	146,857
105,659	8,151	112,295	2,807	0	0	0	0
92,473	19,735	98,460	15,342	224,530	10,665	0	0
11,354	135,288	7,062	134,806	2,374	134,506	3,074,003	1,030,734
17,966	7,670	16,336	6,667	19,593	5,607	83,820	10,507
3,660	2,112	3,312	1,926	420	1,825	32,143	8,325
312,302	40,928	334,052	27,031	211,608	15,300	250,000	5,375
349,028	199,327	356,714	188,741	474,330	176,275	4,809,758	567,561
93,814,692	62,463,062	93,832,852	58,929,310	96,329,535	55,342,210	1,208,087,356	365,475,907
93,814,692	62,463,062	93,832,852	58,929,310	96,329,535	55,342,210	1,208,087,356	365,475,907

NOTES TO THE DEBT REPORT

1. KENTUCKY TURNPIKE AUTHORITY - Economic Development 1992 Revitalization: Debt service reserve investment income and principal is applied to the final 12-30-2009 maturity.

Economic Development 1993 Revitalization: The investment income from the debt service reserve is applied to debt service through 12-30-2008. The income and principal of the reserve is applied to final maturity at 6-30-2009.
2. KENTUCKY TURNPIKE AUTHORITY - Resource Recovery 1985: The investment income from the debt service reserve is applied to debt service beginning 12-30-2006. The income and principal of the debt service reserve is applied to the final 6-30-2009 maturity.
3. KENTUCKY TURNPIKE AUTHORITY - Toll Road 1986: Debt service reserve investments are applied to debt service through the final maturity 6-30-2007.
4. KENTUCKY TURNPIKE AUTHORITY - scheduled debt service reflects July 1 debt service as being paid on June 30, and therefore shows outstanding principal being reduced one year in advance.
5. KENTUCKY ECONOMIC DEVELOPMENT FINANCE AUTHORITY - The Authority acts as a conduit for the issuance of various private activity hospital and industrial revenue bonds. Principal amounts due and interest rates on most issues are subject to periodic change. The state has no liability for debt service on these types of bonds. Principal and interest payments are the responsibility of the borrowing parties.

Bonds are also issued on behalf of approved companies and economic development projects in an effort to create jobs in high unemployment counties within the Commonwealth. The companies have entered into lease financing agreements with the Commonwealth in amounts sufficient to provide debt service on the bonds, and are eligible for state corporate income tax credits due to their participation in the program. Neither the Commonwealth nor any of its departments or agencies will have or incur any liability, directly or indirectly, for payment of the principal or the interest on these types of bonds.

Issues closed in Fiscal Year 2006:

<u>Project Name</u>	<u>Amount</u>	<u>Initial Rate</u>	<u>Type</u>	<u>Maturity</u>
Republic Services, Inc (Improvements to Solid Waste Facilities in Grant, Trimble, and Lincoln Counties)				
Series 2005	\$12,000,000	2.30%	Variable	2035
Harrison Memorial Hospital, Inc. (Harrison County)				
Series 2005	\$16,000,000	3.06%	Variable	2035
Christian Care Communities (Multifamily Housing Projects -Grayson, Corbin, Hopkinsville)				
Series 2005	\$12,030,000	3.60%	Variable	2035
Baptist Healthcare System, Inc. & Baptist Healthcare Affiliates, Inc.; Baptist Healthcare System Obligated Group (Jefferson, Whitley, Fayette, McCracken, Oldham Counties)				
Series 2005B	\$61,750,000	3.05% daily 3.15% weekly	Variable	2035

6. KENTUCKY HOUSING CORPORATION - The Corporation acts as a conduit for the issuance of private activity multifamily mortgage bonds. The Corporation and the Commonwealth have no liability for debt service on these bonds, the proceeds of which are used to finance the construction or rehabilitation of multifamily housing for residents of lower income. Principal and interest payments are the responsibility of the borrowers who are developers of the low income multifamily housing.

Issues closed in Fiscal Year 2006:

<u>Project Name</u>	<u>Amount</u>	<u>Initial Rate</u>	<u>Type</u>	<u>Maturity</u>
Clarksdale Rental I (Louisville, KY) 2006 Series A	\$13,450,000	4.15%	Variable	2008

7. KENTUCKY INFRASTRUCTURE AUTHORITY - On 7/29/04 tax-exempt refunding bonds of \$25,640,000 and taxable bonds of \$17,375,000 were issued to refund or defease all of the outstanding bonds of the Governmental Agencies program. The security for the new

bonds is solely from the loan repayments of the borrowers and from the Debt Service Reserve Fund. The state's Moral Obligation to appropriate debt service in the event of a shortfall has been removed.

8. ASSET/LIABILITY COMMISSION - \$11,275,000 of Agency Fund Taxable Notes, First Series were sold for benefit of the Department of Military Affairs, Bluegrass Station Division in Fiscal Year 2005. Sufficient Capitalized Interest is on deposit with the trustee to pay the debt service through 12/1/06.
9. ASSET/LIABILITY COMMISSION- \$24,280,000 of 2005 Agency Fund Second Series Project Indexed Put Notes were sold on various dates for the benefit of the Economic Development Cabinet, University of Louisville, Northern Kentucky University, and Western Kentucky University. This program allows additional draws for project fundings until 4/2/09 and is available to other state universities and state agencies. The notes bear interest at a variable rate which resets monthly based on a spread to the Bond Market Association Index but may not exceed 9%. The interest is estimated at a 4.40% rate.
10. ASSET/LIABILITY COMMISSION- \$100,000,000 of 2005 General Fund Second Series Project Notes were sold 11/1/05 in the Commercial Paper Mode. The notes are issuable in an amount not to exceed \$750,000,000 and the final maturity cannot extend beyond 11/1/2025. The notes are periodically remarketed with interest rates resets. The interest is estimated at the appropriated 4.40% rate.
11. STATE PROPERTY AND BUILDINGS COMMISSION - All issues listed as Agency Fund projects are issued on behalf of various agencies, e.g. state universities, State Fair Board, etc. While these bond issues are shown as liabilities of the State Property and Buildings Commission, the debt service is a liability of the various state agencies for which the bonds were issued and is reflected as debt outstanding on the financial statements of the respective agencies as well.
12. STATE PROPERTY AND BUILDINGS COMMISSION - The State Property and Buildings Commission issued \$41,380,000 taxable refunding bonds on June 29, 1987, to refinance \$67,026,000 outstanding academic facility and housing and dining system revenue bonds composed of 55 individual bond issues of Eastern Kentucky University, Morehead State University, Murray State University, Northern Kentucky University, the University of Kentucky, the University of Louisville and Western Kentucky University. The pre-existing debt of the refunded bonds is recognized in the financial statements of the respective universities, since these amounts are still considered an outstanding obligation of the respective universities. While this issue is shown as a liability of the State Property and Buildings Commission also, it continues to be a liability of the various state universities and is reflected in their debt outstanding as well. During fiscal year 2004 all of the remaining Community College Education Building Revenue Bonds Series B were fully redeemed with Debt Service Reserve funds as a part of the issuance of State Property and Buildings Commission Projects #82.

	<u>Series</u>	<u>Outstanding</u> <u>6/1/1987</u>	<u>6/30/2006</u>	<u>Final</u> <u>Maturity</u>
Eastern Kentucky University Housing System Revenue	A	\$150,000	0	-
	B	905,000	0	-
	C	1,860,000	0	-
	D	1,740,000	0	-
	E	1,571,000	0	-
	G	2,674,000	0	-
	I	3,000,000	370,000	2/2007
Eastern Kentucky University Consolidated Educational Bldgs.	F	935,000	0	-
	H	540,000	0	-
Morehead State University Housing and Dining	A	515,000	0	-
	B	370,000	0	-
	C	265,000	0	-
	D	595,000	0	-
	E	100,000	0	-
	F	390,000	0	-
	G	980,000	0	-
	H	1,175,000	0	-
	I	2,580,000	0	-
Murray State University Housing and Dining	A	250,000	0	-
	B	280,000	0	-
	C	345,000	0	-
	D	400,000	0	-
	E	230,000	0	-
	F	805,000	0	-
	G	245,000	0	-
	H	1,215,000	0	-
	I	1,357,000	0	-
	J	310,000	0	-
	K	2,045,000	0	-
	L	1,660,000	720,000	9/2008
Murray State University Consolidated Educational Bldgs.	C	1,130,000	0	-
	E	1,413,000	0	-
Northern Kentucky University Housing System	B	4,425,000	2,635,000	11/2020
University of Kentucky Housing and Dining	A	140,000	0	-
	B	200,000	0	-
	C	330,000	0	-
	D	655,000	0	-
	E	645,000	0	-
	F	665,000	0	-
	G	1,115,000	0	-
	I	8,000,000	0	-

	K	4,020,000	2,145,000	6/2018
University of Kentucky Consolidated Educational Bldgs.	C	1,815,000	0	-
Community College Education Building Revenue Bonds	B	3,130,000	0*	-
University of Louisville Academic Building Bonds (1969)		1,243,000	0	-
Western Kentucky University Housing and Dining	A	326,000	0	-
	B	278,000	0	-
	C	293,000	0	-
	D	370,000	0**	-
	E	685,000	0**	-
	F	676,000	0**	-
	H	500,000	0**	-
	I	2,915,000	0**	-
	J	2,010,000	0**	-
Western Kentucky University Consolidated Educational Bldgs.	E	<u>560,000</u>	<u>0</u>	-
Total		\$67,026,000	\$5,870,000	

* Fully refunded by State Property and Building Commission Project 82.

**Refunded by WKU Student Life Foundation , Inc. on 5/25/00.

13. The Gas Pipeline Authority and the Kentucky River Authority have the authority to issue bonds but have no debt outstanding and are inactive issuing entities